

QSSUG

Finance/Personnel

Committee - Webinar

Payroll Overview

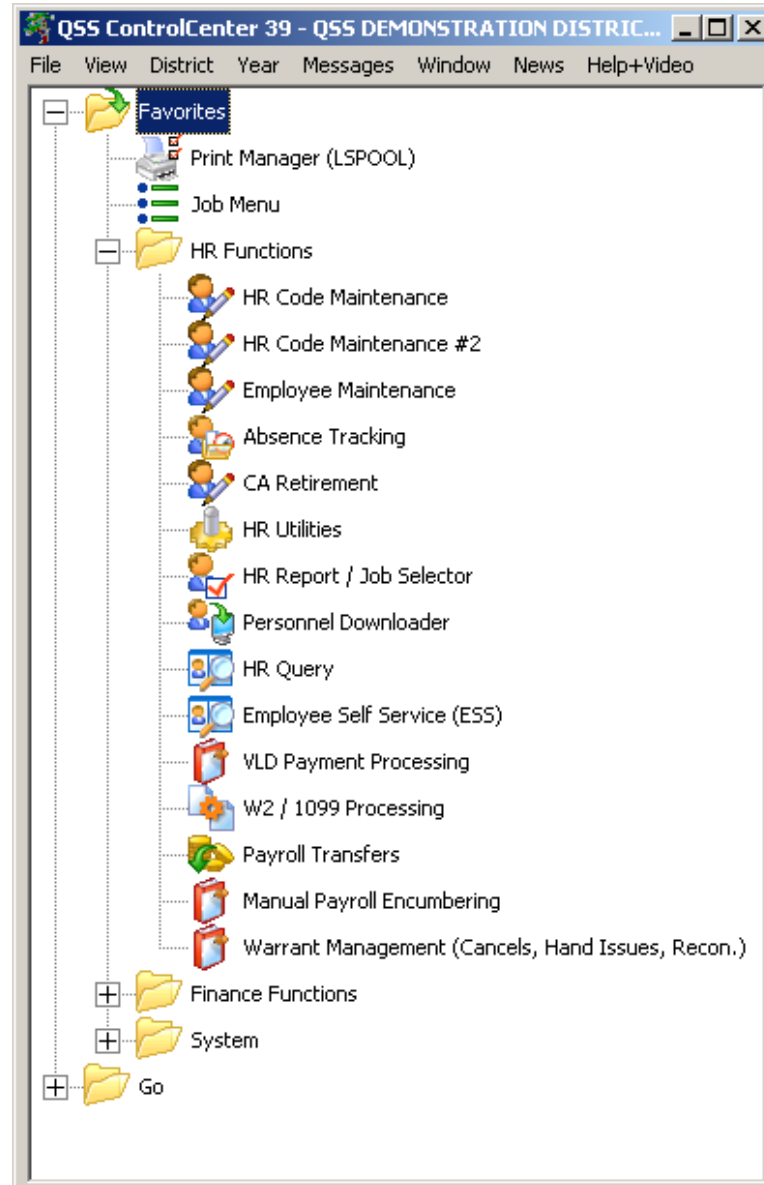
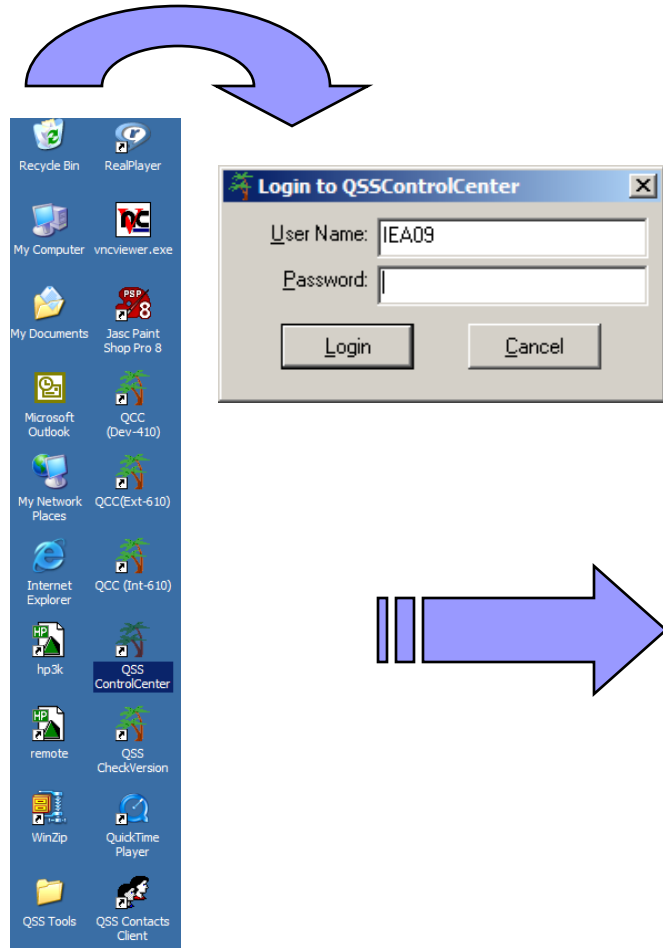
October 17, 2013

Duane Percox, QSS

Agenda

- Brief Exploration of Available Modules
- Using Code Maintenance (#1 and #2) to Maintain Payroll Related Master Tables
- Employee Maintenance for All Things Payroll
- Payroll Job Menu: Requesting Reports and Jobs
- Payroll History and Other Search / Lookups
- Payroll Data Import Functions

Accessing QCC/Payroll (Using Favorites)



QCC File | Settings...

Settings

Retain for next QCC logon? Warn at logon if different than default?

Add District: 39 - QSS DEMONSTRATION DISTRICT
Year: 08
Site: 0000

Show Latest Documentation, Links and Feedback every (days): *Never

Global Settings - Some, but not all programs will be adding support for these settings.

- Use +[Shift +] to tab forward/backward
- Use Enter Key to Tab Forward
- Use / (slash) to tab backward
- Use * (Asterisk) to add new row
- Auto Tab at the end of entry fields

Show Tooltip on QCC Menu Tree:

Transparent level (40 = very light - 255 solid) *None

Seconds of inactivity before returning to transparent 4

QCC window always on top:

Minimize QCC after launching a program:

Restore QCC after closing... any sub program
 only after last sub program
 don't restore

Enable GO Menu

OK Cancel



Code Maintenance #1 and #2

**County and District Payroll Related
Master Files**

Tax Tables

HRCM – New Options

The screenshot shows the HR Code Maintenance application window. The title bar includes 'HR Code Maintenance', '39 - QSS DEMONSTRATION DISTRICT', and 'QSS/DASIS'. The menu bar contains 'File', 'View', 'Options', and 'Help'. The 'Options' menu is open, displaying the following items:

- Expand Tree on Startup (Ctrl+T)
- ✓ Preserve Expanded Branches (Ctrl+P)
- Expand All Branches (Ctrl+E)
- Collapse All Branches (Ctrl+O)

The main interface features a tree view on the left with the following categories:

- Benefits Management
- Master File Links
- Payroll (County)
- Payroll (District)
- Personnel (County)
- Personnel (District)
- Position Control
- Retirement - CA
- Tax Tables (County)
- Tax Tables (District)

The main workspace contains a form with the following fields:

- DI: 39
- FY: 2008
- Name: [Text Field]
- Code: [Text Field]
- Code Range From: [Text Field]
- Code Range To: [Text Field]

An 'Inspect' button is located in the top right corner of the main workspace. The status bar at the bottom displays: 'Yr:2008 Dist:39 Site:0 GS: W 10/16/2013 10:03 AM'.

HRCM – Pay (County/District)

HR Code Maintenance 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File View Options Help

Inspect

Absence Tracking

- Benefits Management
- Master File Links
- Payroll (County)
 - Benefit Control (BCT/C)
 - Deduction Schedule (DS/C)
 - Pay Codes (PC/C)
 - Payroll Name (PYN/C)
 - Pay Schedules (PS/C)
 - Pay Types (PT/C)
 - Retirement Edits (RE/C)
 - Retirement Systems (RS/C)
 - Statutory Deduction Codes (SD/C)
 - Statutory Deduction Profiles (SP/C)
 - Vol-ded Frequency Codes (VF/C)
 - Voluntary Deductions (VD/C)
- Payroll (District)
 - Benefit Group Maps (GMAP)
 - Benefit H/W Maps (VMAP)
 - Benefit Object Maps (OMAP)
 - Bonus Codes (BC)
 - Control Groups (CG)
 - Deduction Rate Table (DR)
 - Deduction Rule Codes (PR)
 - Payroll Edit Rules (PE)
 - Payroll Profiles (PP)
 - Pending Retirement Status Codes (PN)
 - SMF Status Codes (SM)
- Personnel (County)
- Personnel (District)
- Position Control
- Retirement - CA
- Tax Tables (County)
- Tax Tables (District)

DI: 39 FY: 2008 Name: Code: Code Range From: Code Range To:

Yr:2008 Dist:39 Site:0 GS: W 5/4/2011 4:05 PM

HRCM – PC / Ret(CA) / Tax Tables

The screenshot displays the HR Code Maintenance application window. The title bar indicates the user is logged in as 'QSS/OASIS' for '39 - QSS DEMONSTRATION DISTRICT'. The interface includes a menu bar (File, View, Options, Help) and a toolbar with various icons for file operations and search. On the left, a tree view lists code categories such as Absence Tracking, Benefits Management, Payroll, Personnel, Position Control, Retirement - CA, and Tax Tables. The 'Tax Tables (County)' category is expanded, showing sub-items like California Ret. PERS (TT08/C), California Ret. STRS (TT09/C), California Retirement Setup (TT10/C), California SDI (TT11/C), California State Tax (TT06/C), California SUI (TT07/C), United States - Income Tax (TT01/C), United States - QASDI/Medicare (TT03/C), California SUI by District (TT22), and Workers Compensation (TT05). The main area on the right contains a search form with fields for 'DI' (set to 39), 'FY' (set to 2008), 'Name', 'Code', 'Code Range From', and 'Code Range To'. An 'Inspect' button is located in the top right corner of the main area. The status bar at the bottom shows 'Yr:2008 Dist:39 Site:0 GS: W' and the date/time '5/4/2011 4:06 PM'.

HRCM #2 - Pos-CTL / Tax Tables

The screenshot displays the HR Code Maintenance 2 application window. The title bar shows "HR Code Maintenance 2", "39 - The Train USD", and "QSS/OASIS". The menu bar includes "File", "View", "Options", and "Help". The toolbar contains various icons for file operations and navigation. The main area is divided into two panes. The left pane shows a tree view of the code structure, with "Tax Tables (District)" selected. The right pane contains a search form with the following fields:

DI	FY	Name	Code
39	2008	<input type="text"/>	<input type="text"/>
		From	To
Code Range		<input type="text"/>	<input type="text"/>

The status bar at the bottom right displays: "Yr: 2008 Dist: 39 Site: 0 GS: W 5/4/2011 4:11:49 PM".

Sample Payroll PAYNAM

Change Payroll Name 39 - Q55 DEMONSTRATION DISTRICT Q55/OASIS

Options

Payroll Name Codes : 08 : EOM

Fiscal Year : 08

Payroll Name : EOM

Cancel direct deposit (APD) ?

Ignore W4 special tax rule?

User-defined Field :

Print leave?

Change

Pay Schedule 1 Pay Schedule 2 Pay Schedule 3 Pay Schedule 4 Deferred Pay Schedule 1 Deferred Pay Schedule 2

Pay-Sch	Description	Pay Codes
EOM10	10 MONTH SEPTEMBER - JUNE	01 02 03 04 05
EOM11	11 MONTH AUGUST - JUNE	01 02 03 04
EOM12	12 MONTH JULY - JUNE	01 02 03 04 05 06
EOM11D	11 MONTH AUGUST-JUNE + 1 DEF	01 02 03 04 05

Audit Information

ID: DAFX Date: 03/15/2012 Time: 08:44:51 AM

Yr:2008 Dist:39 Site:0 GS: W 4/23/2012 1:22 PM

Sample Pay Schedule

Change Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Pay Schedules Codes : 08: EOM12

Fiscal Year : 08

Pay Schedules Code : EOM12

Pay Schedules Name : 12 MONTH JULY - JUNE

Cycle : Monthly

Use Cycle for Tax

Class : Regular Supplemental

Edit Entry

Payroll 01 Deferred No Deferral (N) Start 07/02/2007 End 07/31/2007 Paid 07/31/2007

Days Hours Weeks Local Use

Payrolls : 12 Def Pay : 0000 - TESTING THE GDS Payback : 0000 - TESTING THE GDS

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	No Deferral (N)	7/2/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/4/2007	9/28/2007	9/28/2007			
04	No Deferral (N)	10/31/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/30/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/31/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/31/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/29/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/31/2008	3/31/2008	3/31/2008			
10	No Deferral (N)	4/30/2008	4/30/2008	4/30/2008			

Audit Information

ID: DAPX Date: 02/29/2012 Time: 01:24:38 PM

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:33 PM

Pay Schedule – Import Feature

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Import Pay Schedule Data Add

Pay Schedules Codes : 08 : EDM12
 Fiscal Year : 08
 Pay Schedules Code : SAMPLE
 Pay Schedules Name : SAMPLE FOR IMPORT DEMO

Cycle : Annual
 Use Cycle for Tax
 Class : Regular Supplemental

Edit Entry
 Payroll Deferred Start // End // Paid //
 Days Hours Weeks Local Use

Payrolls: Def Pay : 0000 - TESTING THE GDS Payback : 0000 - TESTING THE GDS

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
▶							

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:35 PM

Pay Schedule – Import Screen

Pay Schedule Import [Window Title Bar]

Option

[Help] [Refresh] [Cancel] [OK] [Print] [Monitor]

Change

Fiscal Year: Pay Schedules:

Insert Location:

	Import	Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
▶									

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:35 PM

Pay Schedule – Select for Import

Pay Schedule Import

Option

Fiscal Year: 08 Pay Schedules: LOBBZ : 10 MO BEXONZJFMAMJ Load

Insert Location: Bottom of Payroll Grid

Select All Unselect All

Import	Payroll	Deferred	St	Weeks
<input type="checkbox"/>				

CLSUPV : C/L WITH VOL-DEDS
E10B06 : EOM 10MOS OFF-JUN,JUL DS-REG
E10B07 : 10MOS OFF-JUL,AUG DS-REG
E10NE7 : 10MOS OFF-JUL,AUG NO ADD BEN
E10R06 : EOM 10MOS REPAY-JUN DS-REG
E10R07 : EOM 10MOS REPAY-JUL DS-REG
E11B06 : EOM 11MOS OFF-JUN DS-REG
E11B07 : EOM 11MOS OFF-JUL DS-REG

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:36 PM

Grid Populated...

Pay Schedule Import

Option

Change

Fiscal Year: Pay Schedules:

Insert Location:

Import	Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
▶ Y	01	Benefits Only (B)	7/1/2007	7/31/2007	7/31/2007			
Y	02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
Y	03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
Y	04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
Y	05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
Y	06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
Y	07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
Y	08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
Y	09	No Deferral (N)	3/1/2008	3/31/2008	3/31/2008			
Y	10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			
Y	11	No Deferral (N)	5/1/2008	5/31/2008	5/30/2008			

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:36 PM

Return Imported Rows...

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Pay Schedules Codes : 08 : EOM12 Cycle : Annual
 Fiscal Year : 08 Use Cycle for Tax
 Pay Schedules Code : SAMPLE Class : Regular Supplemental
 Pay Schedules Name : SAMPLE FOR IMPORT DEMO

Edit Entry
 Payroll 01 Deferred Benefits Only (B) Start 07/01/2007 End 07/31/2007 Paid 07/31/2007
 Days Hours Weeks Local Use

Payrolls : 11 Def Pay : 0000 - TESTING THE GDS Payback : 0000 - TESTING THE GDS

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	Benefits Only (B)	7/1/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/1/2008	3/31/2008	3/31/2008			
10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:36 PM

Save Pay Schedule

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Record Added Add

Pay Schedules Codes : 08 : EDM12
 Fiscal Year : 08
 Pay Schedules Code : SAMPLE
 Pay Schedules Name : SAMPLE FOR IMPORT DEMO

Cycle : Annual
 Use Cycle for Tax
 Class : Regular Supplemental

Edit Entry
 Payroll 01 Deferred Benefits Only (B) Start 07/01/2007 End 07/31/2007 Paid 07/31/2007
 Days _____ Hours _____ Weeks _____ Local Use _____

Payrolls : 11 Def Pay : 0000 - TESTING THE GDS Payback : 0000 - TESTING THE GDS

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	Benefits Only (B)	7/1/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/1/2008	3/31/2008	3/31/2008			
10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:37 PM

Statutory Deductions

Change Statutory Deduction Codes 40 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Change

Statutory Deduction			Statutory Deduction			Statutory Deduction		
Code	Name	Ref	Code	Name	Ref	Code	Name	Ref
1. FIT	FEDERAL TAX	0100	2. FITS	FEDERAL-SUP	0110	3. SIT	STATE TAX	0200
4. SITS	STATE-SUP	0210	5. NRF	NON-RPT-FIT	0120	6. NRS	NON-RPT-SIT	0220
7. OASD	OASDI	0600	8. MEDI	MEDICARE	0700	9. STRS	CAL-STRS-RET	1100
10. UPER	CAL-PERS-UNM	1210	11. PERS	CAL-PERS-MOD	1200	12. PERO	RP/ONLY-PERS	1211
13. STRO	RP/ONLY-STRS	1101	14. PMRO	RP/ONLY-PERM	1201	15. IGF	IG FED TAXES	1400
16. IGFS	IG SUP FED	1410	17. IGFX	IG NOT FED	1430	18. IGS	IG STAT TAXS	1500
19. IGSS	IG SUP STATE	1510	20. IGSX	IG NOT STATE	1530	21. IGA	IG ALL TAXS	1540
22. FISA	FIT-ADDBACK	0130	23. SISA	SIT-ADDBACK	0230	24.		
25.			26.			27.		
28.			29.			30.		

Audit Information

ID: QIMP Date: 01/31/2009 Time: --

Yr:2010 Dist:40 Site:0 3/8/2010 6:13 AM

Stat-Ded Profile

Change Statutory Deduction Profiles 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Profile Names: TPBF : TAXES, PERS, B/O, FICA

Profile Name: TPBF

Description: TAXES, PERS, B/O, FICA

Where is this profile used? C D = Deduction (RFU)

Statutory-Deduction	Opt	Cy	Rate	Statutory-Deduction	Opt	Cy	Rate
1. FIT - FEDERAL TAX			0.0000	2. SIT - STATE TAX			0.0000
3. PERS - CAL-PERS-REG	03		0.0000	4. OASD - OASDI			0.0000
5. MEDI - MEDICARE			0.0000	6.			
7.				8.			
9.				10.			
11.				12.			
13.				14.			
15.				16.			
17.				18.			
19.				20.			

Audit Information

ID: HCNV Date: 02/09/1998 Time: --

Yr:2008 Dist:39 Site:0 GS: W 4/23/2012 1:23 PM

Payroll Bonus Codes (ENH Only)

Change Bonus Code Values 40 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Code Value: 10: ADVDEG

Year: 10

Code Value: ADVDEG

Name: ADVANCED DEGREE STIPEND

Abbr: ADVDEG

Stub Name: ADVDEG

D / P Flag: Dollar Bonus Amount: 0.00

Use FTE in Bonus Calculation?:

Pay / Ret Flag:

Bonus Rate Type: Lump s

Manually Enter Amount:

Loaded from Position Control:

Retirement PC:

Retirement CC:

RFU Flag-09:

RFU Flag-10:

Change

Yr:2010 Dist:40 Site:0 3/8/2010 6:12 AM

Voluntary Deduction

Change Voluntary Deductions 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Change

0030 : Blue Shield

Vol-Ded Code : 0030

Name : Blue Shield

Abbr : BlueShld

Payee Name : Blue Shield

Address :

Line 2 :

Line 3 :

City : State : -- Zip :

Class : 01 Global Default Subjectivity :

Other vol-ded number for payment : Benefit Mapping Group :

Payment Cycle : N VLD Override Processing Rule :

VLD System will print separate checks for each district/vol-ded

Audit Information

ID: Date: 12/31/1899 Time: --

Yr:2008 Dist:39 Site:0 GS: W 4/23/2012 1:24 PM

HR Code Maint#2 (Tax Tables)

HR Code Maintenance 2 39 - The Train USD QSS/OASIS

File View Options Help

Inspect

- [-] Absence Tracking
- [-] Personnel
- [-] Payroll
 - [-] Pay Codes (PC/C)
 - [-] Payroll Name (PYN/C)
 - [-] Pay Schedules (PS/C)
 - [-] Pay Types (PT/C)
 - [-] Retirement Systems (RS/C)
 - [-] Retirement Edits (RE/C)
 - [-] Payroll Profiles (PP)
 - [-] Statutory Deduction
 - [-] Deduction Schedule (DS/C)
 - [-] Deduction Rate Table (DR)
 - [-] Bonus Codes (BC)
 - [-] Payroll Edit Rules (PE)
 - [-] Deduction Rule Codes (PR)
 - [-] SMF Status Codes (SM)
 - [-] Pending Retirement Status Codes (PN)
 - [-] Vol-ded Frequency Codes (VF/C)
 - [-] Voluntary Deductions (VD/C)
 - [-] Benefit Control (BCT/C)
 - [-] Benefit Object Maps (OMAP)
 - [-] Benefit H/W Maps (VMAP)
 - [-] Benefit Group Maps (GMAP)
 - [-] Tax Tables
 - [-] Federal Income Tax (TT01/C)
 - [-] QASDI/Medicare (TT03/C)
 - [-] Workers Compensation (TT05)
 - [-] State Tax California (TT06/C)
 - [-] SUI California (TT07/C)
 - [-] PERS California (TT08/C)
 - [-] STRS California (TT09/C)
 - [-] California Retirement Setup (TT10/C)
 - [-] California State Disability Insurance (TT11/C)
- [-] Position Control
- [-] Master File Links
- [-] Benefits Management
- [-] Retirement - CA

DI FY Name Code

39 2008

From To

Code Range

Federal Income Tax County Master File (17 items)

Eff Date	Description	Audit Date	Audit ID
1/1/2008	FIT RATES FOR JANUARY 1, 2008x	2/6/2009	DAPD
1/1/2007	FIT RATES FOR JANUARY 1, 2007	12/21/2006	ASIL
1/1/2006	FIT RATES FOR JANUARY 1, 2006	12/12/2005	NLUI
1/1/2005	FIT RATES FOR JANUARY 1, 2005	12/9/2004	NSPI
1/1/2004	FIT RATES FOR JANUARY 1, 2004	12/29/2003	NSPI
7/1/2003	FIT RATES FOR JULY 1,2003	6/9/2003	DDEN
1/1/2003	FIT RATES FOR 2003	12/26/2002	JHAS
1/1/2002	FIT RATES FOR 2002	1/2/2002	JHAS
7/1/2001	FIT RATES FOR 2001	7/31/2001	JHAS
1/1/2001	FIT RATES FOR 2001	2/4/2009	DCDG
1/1/2000	FIT RATES FOR 2000	12/8/2000	SWAL
1/1/1999	FIT RATES FOR 1999	12/1/1998	SWAL
1/1/1998	FIT RATES FOR 1998	12/22/1997	SWAL
1/1/1997	FIT RATES FOR 1997	12/23/1996	SWAL
1/1/1996	FIT RATES FOR 1996	12/21/1995	SWAL
1/1/1995	FIT RATES FOR 1995	12/14/1994	SWAL
1/1/1994	FIT RATES FOR 1994x	2/4/2009	DAPD
*			

Yr: 2008 Dist: 39 Site: 0 2/28/2009 4:46:47 PM

Federal Tax Tables

Federal Income Tax (TT01) 39 - The Train USD QSS/OASIS

File Options

Payroll Tax Rate Maintenance
Federal Income Tax

17 records
1/1/2008 : FIT RATES FOR JANUARY 1, 2008x

Effective Date 1/1/2008 Description FIT RATES FOR JANUARY 1, 2008x

Amount for one Withholding allowance 3,500.00 (Annual)

Supplemental tax rate 25.00%

EIC Withholding SINGLE Withholding MARRIED Withholding HEAD OF HOUSEHOLD New EIC

Percentage Method of Advance EIC Payments (Annual Payroll Period)

(a) SINGLE or MARRIED Without Spouse Filing Certificate

Over-	But not over-		
\$0	8,580	20.40%	of wages
8,580	15,740	1,750	
15,740	...	1,750	less 9.59% of wages in excess of 15,740

(b) MARRIED With Both Spouses Filing Certificate

Over-	But not over-		
\$0	4,290	20.40%	of wages
4,290	9,370	875	
9,370	...	875	less 9.59% of wages in excess of 9,370

Yr: 2008 Dist: 39 Site: 0 2/28/2009 4:47:09 PM

OASDI/Medicare Tax Tables

OASDI/Medicare (TT03) 39 - The Train USD Q55/OASIS

File Options

Inspect

Payroll Tax Rate Maintenance
OASDI/Medicare

14 records

01/01/2013 : TEST PLUS MEDICARE-01/01/2013

Effective Date	Description
01/01/2013	TEST PLUS MEDICARE-01/01/2013

OASDI (Social Security) Rates and Limits

OASDI tax rate employee: 4.20 %

OASDI tax rate employer: 6.20 %

OASDI buyout rate: % (Optional)

Maximum wages subject to OASDI: 106,800.00

MEDICARE Rates and Limits

MEDICARE tax rate employee: 1.45 %

MEDICARE tax rate employer: 1.45 %

MEDICARE buyout rate: % (Optional)

Maximum wages subject to MEDICARE 999,999.99

Base wages for +MEDICARE: 200,000.00 <wages above this value subject to +MEDICARE>

+MEDICARE tax rate employee: .90 %

+MEDICARE tax rate employer: .00 % (Not used. Set to 0.00)

+MEDICARE buyout rate: % (Optional)

CA State Tax Tables

State Tax California (TT06) 39 - The Train USD QSS/OASIS

File Options

Payroll Tax Rate Maintenance
California State Income Tax

6 records
1/1/1995 : 1995 STATE WITHHOLDING

Effective Date 1/1/1995 Description 1995 STATE WITHHOLDING
Supplemental tax rate 6.00 %

Tables 1/2, 3/4 Method B SINGLE Method B MARRIED Method B Head of Household

Tables 1/2 - Low Income Exemption Table / Estimated Deduction Table (Annual)

Single:	7,550.00
Married with '0' or '1' allowance:	7,550.00
Married with '2' or more allowances:	15,130.00
Unmarried head of household:	15,130.00
Amount for '1' additional allowance:	1,000.00

Tables 3/4 - Standard Deduction Table / Personal Exemption Credit (Annual)

Single:	2,431.00
Married with '0' or '1' allowance:	2,431.00
Married with '2' or more allowances:	4,862.00
Unmarried head of household:	4,862.00
Amount of credit for '1' allowance:	65.00

Yr: 2008 Dist: 39 Site: 0 2/28/2009 4:47:54 PM



Employee Maintenance

Entering and Viewing Employee Related Payroll Data

Employee Maintenance - Options

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help+Video Hot Keys

- Search by SSN Ctrl+Alt+S
- Search by External Ref Ctrl+Alt+E
- Search by Name Ctrl+Alt+N
- Search by ID Ctrl+Alt+I
- Put cursor in current search field F1
- Search F3
- Advanced Search Ctrl+Alt+A
- Expand tree Ctrl+E
- Collapse tree Ctrl+O
- Select Highlighted F4
- Clear search results Ctrl+F1
- Change SSN F10
- Add New Employee F9
- Add Substitute Employee Ctrl+F9
- Grid Output Shift+F11
- Print Screen F11
- First Employee Shift+F5
- Previous Employee F5
- Next Employee F6
- Last Employee Shift+F6
- View Auto-load Settings Ctrl+M
- Enable Favorites
- Edit Employee Lists Ctrl+L
- Numeric Keyboard/Auto Tabbing

Search Panel

By SSN By Ext Ref By Name By ID District : 39 Include Terminated Add to grid

Selected Employee/List

SSN : Ext Ref # : Term :

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	ID	G	Ty	Site	BU	RC	LG	Terminated	Work Phone

- Use QCC global settings
- Use +(shift +) to tab forward/backward
- Use Enter key to tab forward
- Use / to tab backward
- Use * to add new row
- Auto Tabbing

Yr: 2008 Dist: 39 Site: 0 GS: W 10/16/2013 10:09:31 AM

Employee Maintenance

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help+Video Hot Keys

Search Panel

By SSN By Ext Ref By Name By ID District: 39 Include Terminated Add to grid

Selected Employee/List

SSN: Ext Ref #: Term:

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	ID	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
------	----	---	----	------	----	----	----	------------	------------

Help+Video Menu

The screenshot shows the 'Employee Maintenance' application window. The title bar includes '39 - The Train USD' and 'QSS/OASIS'. The menu bar contains 'File', 'Options', 'Window', 'Help+Video', and 'Hot Keys'. The 'Help+Video' menu is open, listing various help and video resources. The main interface features a left-hand navigation tree with categories like 'Favorites', 'Personnel', 'Professional', 'Position Control', and 'Payroll'. The right-hand area contains search filters (District: 39, Include Terminated, Add to grid), a 'Selected Employee/List' dropdown showing 'BOTTICELLI, DAPINO', and fields for 'SEID: 8787878787' and 'Term: 08/06/2010'. Below this is a table header for 'highlighted employee]' with columns: Name, ID, G, Ty, Site, BU, RC, LG, Terminated.

Help+Video Menu Items:

- QCC Employee Maintenance Navigation
- Employee Search Help (Ctrl+F3)
- About (Shift+F12)
- Show User Security Settings for this program (Employee Maintenance)
- Video: All available videos
- Video: Employee Maintenance only
- Video: Employee Maintenance new employee list functions
- Doc: All available Documents
- Doc: Employee Maintenance only
- Doc: Employee Maintenance Window Manual

Navigation Tree (Left):

- Favorites
 - Demographic (C)
 - Assignments/S
 - Position Control
 - Termination (T)
 - Deductions (PD)
 - Direct Deposit
 - Pay Lines (PR)
- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Tax Modeling
 - Payroll Data Import
- History / Inspect
 - Payroll History
 - Search Pay History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Search and Filter Area (Right):

District: 39 Include Terminated Add to grid

Selected Employee/List: BOTTICELLI, DAPINO

SEID: 8787878787 Term: 08/06/2010

Table Header (Right):

Name	ID	G	Ty	Site	BU	RC	LG	Terminated
------	----	---	----	------	----	----	----	------------

Search Help – Page 1

Employee Search Help

Employee search tips

[Print](#) [Close](#)

The general format of a name search is :

`LastName[, FirstName]`

LastName (R):

You can search for employee last names by any of these methods:

SEARCH TYPE	EXPLANATION
Soundex	Type a last name, such as PETERSON. The search matches the name you typed, as well as other similar sounding names, such as PATTERSON, PETERS, PETERSEN, AND PETERKIN. For this and all other searches by name, the names are <i>not</i> case sensitive. In other words, all of the following are the same: PETERSON, Peterson, peterston, and pETERSON.
Exact Match	To search for an exact match to a last name, type the complete name, followed by a space and a slash (/). For example, type the following to match only the last name PETERSON: <code>PETERSON /</code> Be sure to type a space between the end of the name and the slash.
Exact Match and Soundex	You can combine an exact match and a soundex search, as in the following example: <code>LAR/SON</code> <ul style="list-style-type: none">• The letters to the left of the slash (LAR) are an exact match.• The letters to the right of the slash (SON) are a soundex search. For a name to match, the first three letters must be LAR, and the rest of the name can be anything that sounds like SON. Thus, this search matches names like LARKIN, LARSEN, and LARSON.
Partial Word (@)	Type the first few letters of a name followed by an @ sign. This search requires that you <u>type at least one letter</u> before the @ sign. For example, type <code>JOHN@</code> to match all names that begin with those letters. This search matches JOHNSON, JOHNSEN, and JOHNSTON. However, this partial word search does not match JONSON, JONES, and JONSEN.

Search Help – Page 2

Employee Search Help	
Wildcard (*)	<p>Type a * to do a wildcard match.</p> <ul style="list-style-type: none">• Type an * by itself to search for all last names. You can combine this global search with other criteria, such as a First name or Work Loc.• Type one or more letters followed by an * to get part of the alphabet. For example, type <u>G*</u> to list all last names starting with G and going through the end of the alphabet.
Substring (~) (QCC Only)	<p>Type full or part of a name followed by a tilde (~). This will search for your input expression occurring anywhere within a last name. For example:</p> <ul style="list-style-type: none">• Type <u>SMITH~</u> to search for all last names containing SMITH in it. Thus, this search will include last names like SMITHSON, ASMITHE, and GOLDSMITH.• Type <u>-~</u> to find all hyphenated last names.• Type <u>JR~</u> to find all last names containing JR.
All-District Search (QCC Only)	<p>Type an & after the last name to search for that last name across all districts. For example:</p> <ul style="list-style-type: none">• Type <u>SMITH&</u> to search for all employees with last name SMITH across all districts.• Note: The all-district search identifier (&) can't be used in conjunction with the partial-word (@) or wild-card (*) identifiers.
Social Security Number	<p>Type 9 digits and wildcards to search by SSN. You can do an exact match or use wildcards.</p> <p>The format is: nnnnnnnnn# (or nnnnnnnnn& to search all districts)</p> <ul style="list-style-type: none">• Replace each <i>n</i> with a digit from 0 through 9 or a ? (wildcard that stands for a digit)• Do not type any dashes or spaces between the parts of the SSN.• Type a # as the tenth character.• If & is used as the tenth character (instead of #), the search scope will include all districts. <p>Here are some examples of how to search using this method:</p> <ul style="list-style-type: none">• Type <u>445329933#</u> for an exact match on a SSN 445-32-9933.• Type <u>?????9933#</u> to match all SSNs that end with the digits 9933 (xxx-xx-9933)• Type <u>445????933#</u> to match all SSNs that begin with the digits 445 and end with the digits 9933 (445-xx-9933).

Search Help – Page 3

Employee Search Help

ExtRef	Type an External Reference Number followed by a period. The ExtRef can be up to 6 digits long. You do not need to type the leading zeros. For example, you can type Ext Ref 000398 this way: <u>398.</u> The final period is required to make the program search for an ExtRef.
---------------	---

FirstName (0):

The FirstName is optional and is interpreted in the following ways:

- Leave blank if you do not want to search by first name.
- To specify FirstName, insert a comma(,) after LastName and type one or more names separated by a "|".
- Type an & after the first-name to search for all employees with that first name across all districts. For example, type SMITH, JOHN& to search for all employees with last name SMITH and first name JOHN across all districts.
- **Note:** The all-district search identifier (&) can't be used in conjunction with the partial-word (@) or wild-card (*) identifiers.

Here are some examples of how to specify FirstName in your search:

- Type JAN to find all first names that begin with those letters, such as JAN, JANET, JANICE etc.
- Type L|SA|FRED to find the following:
 - All first names that begin with L.
 - All first names that begin with SA, like SAM, SAMUEL etc.
 - All first names that begin with FRED, like FRED, FREDDY etc.

NOTE: The search for the first name also checks the preferred name on the MA screen. The **First Name** field contains the person's real first name. The **Preferred** field contains a preferred name. For example, the **First Name** for an employee may be Elizabeth, but the **Preferred** name may be Beth.

Advanced Search Date Tab

Employee Advanced Search (Lab)

File Options

Saved Searches

General Information Dates Payroll

Hire Date
Start:
End:

Original Hire Date
Start:
End:

Rehire Date
Start:
End:

Termination Date
Start:
End:

TB Expiration Date
Start:
End:

Fingerprint Date
Start:
End:

Evaluation Due Date
Start:
End:

Last Check Date
Start:
End:

Seniority Date
Start:
End:

Previous Seniority Date
Start:
End:

Miscellaneous Date
Start:
End:

Birth Date
Start: Start Month/Day:
End: End Month/Day:

Longevity Base Date
Start: Start Month/Day:
End: End Month/Day:

Anniversary Base Date
Start: Start Month/Day:
End: End Month/Day:

Yr: 2008 Dist: 39 Site: 0 GS: W 2/27/2011 8:41:15 AM

Multi-DI Search in Advanced Search

The screenshot shows the 'Employee Advanced Search' application window. The title bar includes 'Employee Advanced Search' and standard window controls. Below the title bar is a menu bar with 'File' and 'Options', and a toolbar with icons for search, save, and other functions. A 'Saved Searches' dropdown is also present.

The main search area is divided into tabs: 'General Information', 'Dates', and 'Payroll'. The 'General Information' tab is active. The search criteria are as follows:

- District:** A dropdown menu is open, showing a list of districts. The selected item is '39 - The Train USD'. Other visible items include 'All districts', 'All districts accessible', '07 - QSS UNIFIED SCHOOL DISTRICT', '24 - QSS Testing District', '26 - QSS Testing District', '38 - QSS Test District', and '57 - SMARTVILLE UNIFIED SAMPLE DIST'.
- Terminated:** A dropdown menu set to 'Include Terminated'.
- Gender:** A dropdown menu.
- City:** A text input field.
- Zip Code:** A text input field.
- Home Phone:** A text input field.
- Payroll/Position control FY:** A text input field.

Below these fields is a grid of search criteria for job-related information. Each row starts with a dropdown menu set to 'EQ' and a search icon. The criteria are:

- Employee type
- Work location
- Job category
- Job code
- Work calendar
- Salary schedule
- Report code
- Leave group
- Bargaining unit
- Termination
- Ethnic code
- Race ethnic
- Race code

Multi-DI Search in Main Window

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help+Video Hot Keys

Search complete. 4 record(s) found.

Favorites

- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
- History / Inspect
 - Payroll History
 - Search Pay History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Search Panel

By SSN By Ext Ref By Name By ID District: 39 Include Terminated Add to grid

PERCOX/& [Help](#) Selected Employee/List PERCOX, DEWAYNE

Ext Ref#: 001004 [Show SSN](#) SEID: 0000000929 Term: n/a

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
PERCOX, DEWAYNE (DAPMAN)	001004	M	FT	0002	02	02	AV		
PERCOX, DUANE A (DAPSTER) (82)	000013	M	B1	0000	03	10			
PERCOX, DUANE X (82)	000018	M	B1	0000	00	10			
PERCOX, DUANE (SMITH, SFIRST) (DUDESTER) (82)	000001	F	B3	0600	01	00	2R		(650)372-0200 x608

Right Click Context Menu

The screenshot displays the 'Employee Maintenance' application window. The title bar shows '39 - The Train USD' and 'QSS/OASIS'. The menu bar includes 'File', 'Options', 'Window', 'Help+Video', and 'Hot Keys'. A toolbar with various icons is visible below the menu bar.

On the left, a tree view shows the following structure:

- Favorites
- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
 - History / Inspect
 - Payroll History
 - Search Pay History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

The main area contains a 'Search Panel' with the following fields:

- Search criteria: By SSN, By Ext Ref, By Name, By ID
- District: 39
- Include:
- Search text: pain, true
- Selected Employ: PAIN, TRUE

Below the search panel, the 'Ext Ref# : 001006' is displayed. The 'Search Results [Press C]' table is shown with the following data:

Name
PAIN, TRUE

A right-click context menu is open over the 'PAIN, TRUE' entry, listing the following options:

- Demographic (MA) for PAIN, TRUE
- Assignments/STD (PO) for PAIN, TRUE
- Position Control Search for PAIN, TRUE
- Termination (TE) for PAIN, TRUE
- Deductions (PD) for PAIN, TRUE
- Direct Deposit for PAIN, TRUE
- Pay Lines (PR) for PAIN, TRUE
- Benefits Management (BM) for PAIN, TRUE
- W4/Control Data (W4) for PAIN, TRUE
- QuikPeek: All Posns
- QuikPeek: Comments
- QuikPeek: Prime Posn
- QuikPeek: W4 Data
- QuikPeek: Client Def
- QuikPeek: Deductions
- QuikPeek: Checks FY
- QuikPeek: Chks Range (01/01/2000 - 12/31/2007)
- QuikPeek: Checks CY
- QuikPeek: Pay Lines
- QuikPeek: Emp Demo
- QuikPeek: Pay Ln Act
- Remove PAIN, TRUE from Grid

Copy the History List to Grid

The screenshot shows the 'Employee Maintenance' application window. The title bar indicates '39 - The Train USD' and 'Q55/OASIS'. The menu bar includes 'File', 'Options', 'Window', 'Help+Video', and 'Hot Keys'. The left sidebar contains a tree view with categories: Favorites, Personnel, Professional, Position Control, and Payroll. Under Payroll, there are sub-items like W4/Control Data (W4), Direct Deposit, Deductions (PD), Pay Lines (PR), Payroll Events (PE), Time Card Entry (TC), Deferred Pay, Deduction Accumulators, Substitute Batch Entry, Child Support Information, PPACA Information, Tax Modeling, Payroll Data Import, History / Inspect, Payroll History, Search Pay History, Inspect Labor/Benefits, View Retirement History, and View W2 Data.

An 'Employee Selector' dialog box is open in the center. It has a 'Search Panel' at the top. Below it, there are icons for a search, a red X, a calendar, and a computer. The dialog contains the following text: 'File Options', 'Include Terminated' (checked), 'Add to grid' (unchecked), 'Selected Employee/List' (with a dropdown menu showing 'PAIN, TRUE' circled in red), and '776665554 Term: n/a'. At the bottom of the dialog, there are buttons for 'Select All', 'Deselect All', 'Invert Selection', and 'Add to grid'.

Below the dialog box, a table is visible with the following data:

BU	RC	LG	Terminated	Work Phone
04	02	AV		(650)372-0200

The 'Employee Selector' dialog box also contains a list of employees to be copied to the search grid:

Dist	Name
<input checked="" type="checkbox"/>	39 PERSON-SMITH, DARRYL
<input checked="" type="checkbox"/>	39 PERCOX, DEWAYNE
<input checked="" type="checkbox"/>	39 PERSNIKITY, REALLIE
<input checked="" type="checkbox"/>	39 PAIN, TRUE
<input checked="" type="checkbox"/>	39 PEABODY, PEPPER
<input checked="" type="checkbox"/>	39 ATHENA, MARGARET
<input checked="" type="checkbox"/>	39 AARDVARK, ANNIE A
<input checked="" type="checkbox"/>	82 SMITH, SFIRST
<input checked="" type="checkbox"/>	66 SUBBER, HARDWORKING
<input checked="" type="checkbox"/>	66 SMITH, SUBBY
<input checked="" type="checkbox"/>	39 SEEVER, DON

Data Form Lookup

Demographic 39 - The Train USD QSS/OASIS

File Options Navigation Window

PERSNIKITY, REALLIE 1074 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

Switch to: Comments All Posns Prime Posn W4 Data Show SSN DEA1-12/05/2012-12:17:03

Title	Last Name	First Name	I.	Preferred	Name History *
MR	PERSNIKITY	REALLIE		SNIKSTER	

Mailing Address: 1234 S.
 City: SAN MATEO
 Hm: (650) 555-1234
 Work email: jeffv@qs.com
 Home email:

Resident Address:
 City:

Hire: 07/01/1999
 Long base:
 Fingerprint: 04/12/2000
 Type: FT - FULL
 Ethnicity: PI - PACIFIC ISLANDER
 Hispanic/Latino: Race:

Ethnic/Race:
 Disabled: Veteran: # Dependents: 0 Fringe: Loyalty:

Lang 1: CA - CANADIAN Lang 2: GE - GERMAN Lang 3: SP - SPANISH

Get Employee by Name/ID

Please enter Employee ID :

OR

Please enter Employee Name :

Get Employee by Name/ID

File Options

- Search F3
- Clear screen Ctrl+F1
- Return Selected Employee Ctrl+R
- Toggle Search Type Ctrl+T
- Grid Output Shift+F11

[Help](#)

Data Form Lookup – Name Search

The screenshot shows a window titled "Get Employee by Name/ID" with a menu bar containing "File" and "Options". Below the menu bar is a toolbar with icons for search, save, refresh, delete, and print. The main area displays "4 employee(s) found." and two input fields: "Please enter Employee ID :" and "Please enter Employee Name :". The "Employee Name" field contains "smith@". Below the input fields is a table with a header "Name" and four rows of employee names. The first row, "SMITH, BARBARELLA", is highlighted in blue. The second and fourth rows are highlighted in yellow. The third row is white. A message above the table says "Press [Ctrl+R] or Double-click on a row to select the highlighted employee)".

4 employee(s) found.

Please enter Employee ID :

OR

Please enter Employee Name :

Press [Ctrl+R] or Double-click on a row to select the highlighted employee)

	Name
▶	SMITH, BARBARELLA
	SMITH, JANE A
	SMITH, JO ANNE E
	SMITH, SAM S

Data Form Grid Navigation Options

The screenshot shows a software application window titled "Demographic" with the following details:

- Window Title: 39 - The Train USD, QSS/OASIS
- Menu: File, Options, Navigation, Window
- Navigation Menu (Open):
 - Save and Stay (F9)
 - Save and Close (Ctrl+F9)
 - Save and Next Employee (F10)
 - Save and Get Employee (Ctrl+F10)
 - Sort by Code (Ctrl+D)
 - Sort by Name (Ctrl+N)
 - First Employee (Shift+F5)
 - Previous Employee (F5)
 - Next Employee (F6)
 - Last Employee (Shift+F6)
 - Get Employee (F7)
 - Unhighlight Required Fields (Ctrl+H)
 - Print.. (F11)
- Form Fields:
 - Buttons: Switch to:, Comments, All Posns, Prime Posn, W4 Data, ChangeMode, Show SSN, DAPX-09/15/2012-10:33:41
 - LLA: Preferred: Name History:
 - State: CA, ZIP: 94110
 - Restrict: Wk: (000) - Ex: T: Oth: (000) - T:
 - Resident Address: City: State: ZIP:
 - Hire: 01/01/2000, Rehire: Original Hire: Date of Birth: 07/04/1965
 - Long base: Ann base: TB Ex: Evaluation due:
 - Fingerprint: Seniority: Prev Seniority: Misc:
 - Type: S1 - SUB-CERT, Group: Gender: F, I 9: Bargaining unit:
 - Ethnicity: WH - WHITE, Rep code: Citizen:
 - Hispanic/Latino: Race:
 - Ethnic/Race: Disabled: Veteran: # Dependents: 0, Fringe: Loyalty:
 - Lang 1: Lang 2: Lang 3:

Employee List Integration

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help Videos Hot Keys

Demographic (MA)
 Termination (TE)
 Employee ID Maintenance
 Comments (CO)
 Client Defined (CL)
 Name Change History
 Employment Verification (VE)
 Leave Information (LV)
 Benefits Management (BM)
 Applications (AP)
 Action Log (AL)
 Action Log History (AH)
 Search Action Log History
 View Audit Log
 Quick Label Print
 Employee Data Import
 Emergency/Medical
 Emergency (ME*)
 Immunizations (ME*)
 Medical (ME*)
 Handicaps (ME*)
 Professional
 Position Control
 Assignments/ENH (EA)
 Assignments/STD (PO)
 Assignment Info (EC)
 Position Control Search
 Job History (JH)
 PAT - Other Assignments
 PAT - Related Data
 Seniority Inspection (SI)

Search Panel

By SSN By Ext Ref By Name By ID District: 39 Include Terminated Add to grid

smith@ [Help](#)

Ext Ref#: 001046 SSN: xxx-xx-6888

Selected Employee/List

SMITH, BARBARELLA
 BARFLEGOMES, NORBERT
 PEABODY, PEPPER
 ATHENA, MARGARET
 TEST LIST FOR DAP
 TEST DB LIST FOR DEADAP
 My Big List
 My PERS People

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	S					
SMITH, BARBARELLA	001046	F	S1	0000	00	00			
SMITH, JANE A	002002	F	FT	0026	02	00			(650)33
SMITH, JO ANNE E	002003	F	FT	0000	00	00			
SMITH, SAM S	001047	M	PT	0026	00	00			

Employee List – Retrieve Emps...

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help Videos Hot Keys

Search complete. 36 record(s) found.

Demographic (MA)
Termination (TE)
Employee ID Maintenance
Comments (CO)
Client Defined (CL)
Name Change History
Employment Verification (VE)
Leave Information (LV)
Benefits Management (BM)
Applications (AP)
Action Log (AL)
Action Log History (AH)
Search Action Log History
View Audit Log
Quick Label Print
Employee Data Import
Emergency/Medical
 Emergency (ME*)
 Immunizations (ME*)
 Medical (ME*)
 Handicaps (ME*)
Professional
Position Control
 Assignments/ENH (EA)
 Assignments/STD (PO)
 Assignment Info (EC)
 Position Control Search
 Job History (JH)
 PAT - Other Assignments
 PAT - Related Data
 Seniority Inspection (SI)

Search Panel

By SSN By Ext Ref By Name By ID District: 39 Include Terminated Add to grid

smith@ Help Selected Employee/List ATHENA, MARGARET

Ext Ref#: 002001 SSN : xxx-xx-9191 SEID: n/a

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated
ATHENA, MARGARET (MAGGIE)	002001	M	FT	0000	01	01		
BARFLEGOMES, NORBERT (NOBBY)	001017	M	PT	0000	00	00		
BUILDER, bob (HAMMER)	001016	M	FT	0000	00	00	AV	
BUMSTEAD, DAGWOOD	001030	M	FT	0000	00	00		
CHOCO, JEAN	001038	M	FT	0000	00	00		
CHROMY, JOEY	001045	M	FT	0000	00	00		
CLEENUR JR., CHAUNCEY Q	001024	M	FT	0000	02	02	AV	
COAST, BARBARY (BEACH)	002000	M	FT	0000	02	02		
EMPLOYEE, AMAZING	001011	M	FT	0000	02	02		
FERNDOCK, AVERY P	001010	M	PT	0000	00	00		
GOLCHER, DIN	001039	M	PT	0000	00	00		
GOOPER, JJJ	001041	M	PT	0000	00	00		
GRIMES, CHARLIE	001042	M	FT	0000	00	00		
HANG, TAM	001040	M	PT	0000	00	00		

QuikPeeks (QP)

QuikPeek Settings

Available QuikPeeks

- Employee Comments by Comment Type
- Employee Position Assignments
- Employee Prime Position Assignment
- Employee Payroll Deductions
- Employee Payline Information
- Employee Payline Info with Accounts
- Employee Payroll Checks for Current Calendar Year
- Employee Payroll Checks for Current Fiscal Year
- Employee Payroll Checks for Date Range
- Employee W4 Data
- Employee Client Defined Data
- Employee Demographic Information

Available DataForms

- Right-click context menu
- Demographic (MA)
- Termination (TE)
- Employee ID Maintenance
- Comments (CD)
- Client Defined (CL)
- Name Change History
- Employment Verification (VE)
- Leave Information (LV)
- Benefits Management (BM)
- Applications (AP)
- Action Log (AL)
- Action Log History (AH)
- Search Action Log History
- View Audit Log
- Quick Label Print
- Employee Data Import
- Emergency (ME*)
- Immunizations (ME*)
- Medical (ME*)
- Handicaps (ME*)
- Credentials (SK*)
- CA-CTC Credentials (CR)
- CA-CTC Credentials View
- Service Yrs/Units (SK*)
- Degrees (SK*)

Check All Uncheck All Invert Selection

OK Cancel

QP: Deduction

Deductions for HARRISON, JAMES T

File Options

Close Grid Output Print Screen

DS	Code	Description	Employee	Employer	T	RL	b	B	F	S	v	Minimum	Maximum	Balance	Limit	From Date	To Date
01	8214	PERS BUY BACK	100.00	0.00							2	0.00	0.00	0.00	0.00		
12	4300	KAISER HIGH	37.37	449.37			*				1	0.00	0.00	0.00	0.00		
12	5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50								0.00	0.00	0.00	0.00		
10	3004	CSEA DUES/LOCAL	3.00	0.00								0.00	0.00	0.00	0.00		
12	4600	DELTA DENTAL	0.00	101.06			*				1	0.00	0.00	0.00	0.00		
10	3007	CSEA DUES	36.75	0.00								0.00	0.00	0.00	0.00		
12	2005	AMER FID GROUP LIFE TAXED	20.00	0.00								0.00	0.00	0.00	0.00		
12	4500	VSP	0.00	20.00			*				1	0.00	0.00	0.00	0.00		

QP: W4 Data

Field	Value
Federal Status	S/00-00/N
Federal Additional Amount	100.00 / H
Federal Deduction Schedule	XX - DA XX DED SCHED
State Status	S/00-00/N
State Additional Amount	0.00 / *
State Deduction Schedule	12 - ALL PAYROLLS
Check Sort	0015 - DARTMOUTH MIDDLE SCHOOL
Alternate Check Sort	0000 - NO CODE
Pay Code	02 - CLASSIFIED CONTRACT
Primary RS	02 - CLASSIFIED RETIREMENT
Secondary RS	00 - NO CODE
Ret Code	08-4-1
Pay Schedule	EDM11D - 11 MONTH AUGUST-JUNE + 1 DEF
Statutory Ded Profile	TPUF - FIT SIT PERS P/U OASDI MEDI
DPD	D
SUI	1 - Regular Funding
Def Pay Bal	1,000.00
Control Group	TEST - TEST
Ret Rate	1.100000
Primary Unit Code	000
Secondary Unit Code	000
User def (1)	
User def (2)	
User def (3)	TEST3
User def (4)	
User def (5)	

QP: Pay Line

QuikPeek: Pay Lines for PAIN, TRUE

File Options

Close Grid Output Print Screen

Pay Line	Rate	Units	RTS	Ex-Gross	Type	Ret. Base	AC-P-C	St-Ded	Py-Sch	SP	EP	Posit#	Name
02	5,448.08	1.00	L	5,448.08	NML	5,448.08	08-1-1	TPUF	DAP-A1			000024	COUNSELOR

QP: Pay Line w/Accounts

Employee Payline Info with Accounts for PAIN, TRUE

File Options

Close Grid Output Print Screen

Pay Line	Rate	Units	RTS	Ex-Gross	Type	Ret. Base	AC-P-C	St-Ded	Py-Sch	SP	EP	Posit#	Name	Acct Seq	Acct Pct	Acct Units	Account Class	FTD Paid	FTD Units
02	5,000.00	1.00	L	5,000.00	NML	5,448.08	08-1-1	TPUF	DAP-A1			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
02														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
03	4,634.96	0.00	H U	0.00	OUT	4,634.96	54-8-3	TR	DAP-A1			000000							
04	10.00	10.00	H P	100.00	NML	0.00	99-9-9	TF	EDM12			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	100,000.00	555.55
04														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
05	20.00	6.00	D U	120.00	NML	0.00	99-9-9	TF	EDM12			000024	COUNSELOR	01	0.00	2.00	111-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
05														02	0.00	4.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
06	25.00	5.00	H P	125.00	NML	5,448.08	99-9-9	TF	EDM12			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
06														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	36,000.00	860.00
07	20.00	0.00	D U	0.00	NML	0.00	99-9-9	TF	EDM12			000024	COUNSELOR						
08	20.00	0.00	D U	0.00	NML	0.00	99-9-9	TF	EDM12			000024	COUNSELOR						

QP: Payroll History in Date Range

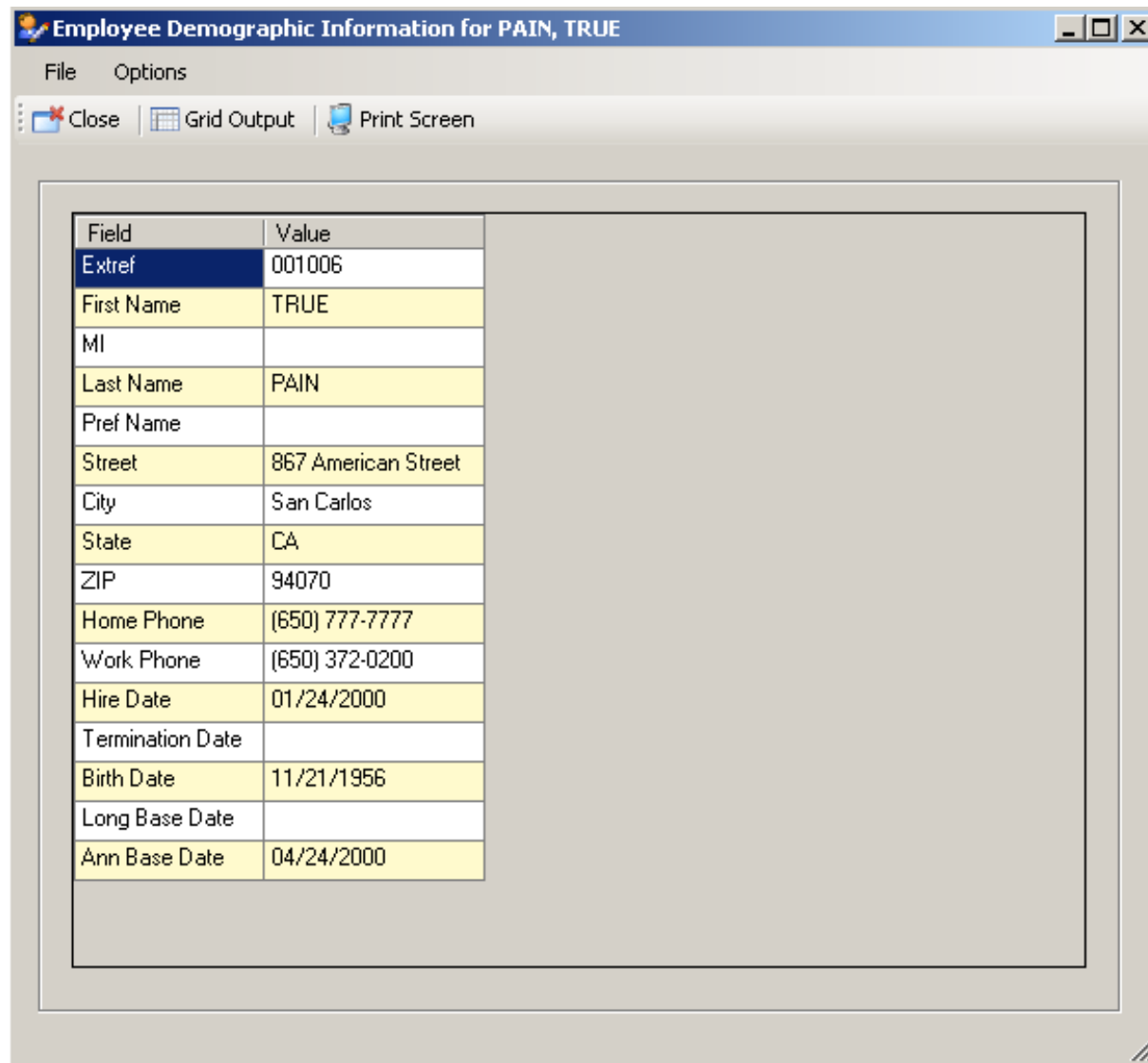
Employee Payroll Checks for Date Range for PERSNIKITY, REALLIE

File Options

Close Grid Output Print Screen

Warrant	Status	Date Paid	Period End	Net	Date	Description
72124832	MC	01/31/2006	01/31/2006	1902.79		
72127031	M	02/28/2006	02/28/2006	1902.79		
72129045	M	03/31/2006	03/31/2006	1902.79		
09899587	HC	04/10/2006	03/31/2006	901.56		
72131190	M	04/28/2006	04/30/2006	2015.58		
72132582	M	05/31/2006	05/31/2006	2015.58		
72133301	M	06/30/2006	06/30/2006	2015.58		
72135867	M	08/31/2006	08/31/2006	1969.50		
09920773	M	09/18/2006	08/31/2006	578.82		
72137837	M	09/29/2006	09/30/2006	2129.65		
72139960	M	10/31/2006	10/31/2006	2129.65		
72142136	M	11/30/2006	11/30/2006	2122.77		
72144326	M	12/15/2006	12/31/2006	2129.65		
72146323	M	01/31/2007	01/31/2007	2178.20		
72148459	M	02/28/2007	02/28/2007	2178.20		
72150957	M	03/30/2007	03/31/2007	2178.20		
72153235	M	04/30/2007	04/30/2007	2178.20		
72154673	M	05/31/2007	05/31/2007	2178.20		

QP: Demographic Data



Employee Demographic Information for PAIN, TRUE

File Options

Close Grid Output Print Screen

Field	Value
Extref	001006
First Name	TRUE
MI	
Last Name	PAIN
Pref Name	
Street	867 American Street
City	San Carlos
State	CA
ZIP	94070
Home Phone	(650) 777-7777
Work Phone	(650) 372-0200
Hire Date	01/24/2000
Termination Date	
Birth Date	11/21/1956
Long Base Date	
Ann Base Date	04/24/2000

Termination & Direct Deposit

Termination 39 - The Train USD QSS/OASIS

File Options Window

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA ChangeMode

DAPX-09/08/2012-07:24:19

Termination reason:

Termination date:

OK to rehire?

OK to pay?

These field selections only apply to employees currently being terminated using this screen. For previously terminated employees, these fields will be read-only.

Use termination date to end open assignments in fy 08?

Direct Deposit:

Date	Comments
	Usersec PP02TE, byte 21 (new) 0, ' ' (default) – based on Ok to pay? 1 – Always retain direct deposit 2 – Always cancel direct deposit 3 – Select retain/cancel with retain default 4 – Select retain/cancel with cancel default

W4 Data w/Required Fields

W4/Control 39 - The Train USD QSS/OASIS

File Options Navigation Window

Switch to: Deductions All Posns

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA ChangeMode

[Show SSN](#) DAPX-09/15/2012-20:19:24

W-4 Information

E X E M P T

	Status	Exemptions	Tax-CC	Y	A	N	Special Tax Rules	Additional	Hold/Ignore	Deduction Schedule
Federal:	S	02 00	00	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="checkbox"/> 0.00	0.00	<input type="checkbox"/>	
State:	S	03 00	05	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="checkbox"/> 0.00	0.00	<input type="checkbox"/>	
County:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>		<input type="checkbox"/>	
City:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Local:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>		<input type="checkbox"/>	

Control Information

Check sort: 0001 - DISTRICT BUSINESS OFFICE Alt check sort: 0001 - DISTRICT BUSINESS OFFICE

Pay code: 02 - CLASSIFIED CONTRACT Primary RS: 02 - CLASSIFIED RETIREMENT Unit: 000

Ret code: 08-1-1 Secondary RS: 00 - NO CODE Unit: 000

Pay schedule: EOM12 - 12 MONTH JULY - JUNE Statutory ded: TSM - TAXES, STRS, MEDICARE

DPD: XP SUI: 1 - Regular funding EIC: Sub: 0 - Not sub Def Pay Bal: 0.00

Control group: BBB - BBBCONTROL GROUP

Ret rate: 0.000000 Member ID:

User def (1): (2): (3): (4): (5):

Pending ret: SMF status/date:

Yr: 2008 Dist: 39 Site: 0 GS: W 10/4/2012 7:31:57 AM

W4 Data – Show SSN

W4/Control 39 - The Train USD QSS/OASIS

File Options Navigation Window

Switch to: Deductions All Posns

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA ChangeMode

111-11-1000 DAPX-09/15/2012-20:19:24

W-4 Information

E X E M P T

	Status	Exemptions	Tax-CC	Y	A	N	Special Tax Rules	Additional	Hold/Ignore	Deduction Schedule
Federal:	S	02 00	00	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	0.00	0.00		
State:	S	03 00	05	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	0.00	0.00		
County:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				
City:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				
Local:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>				

Control Information

Check sort: 0001 - DISTRICT BUSINESS OFFICE Alt check sort: 0001 - DISTRICT BUSINESS OFFICE

Pay code: 02 - CLASSIFIED CONTRACT Primary RS: 02 - CLASSIFIED RETIREMENT Unit: 000

Ret code: 08-1-1 Secondary RS: 00 - NO CODE Unit: 000

Pay schedule: EOM12 - 12 MONTH JULY - JUNE Statutory ded: TSM - TAXES, STRS, MEDICARE

DPO: XP SUI: 1 - Regular funding EIC: Sub: 0 - Not sub Def Pay Bal: 0.00

Control group: BBB - BBBCONTROL GROUP

Ret rate: 0.000000 Member ID:

User def (1): (2) (3) (4) (5)

Pending ret: SMF status/date:

Yr: 2008 Dist: 39 Site: 0 GS: W 10/4/2012 7:32:52 AM

W4 Data Field Navigation

W4/Control 39 - The Train USD Q55/OASIS

File Options Navigation Window

PERSNIKIT, RE

Navigation Menu:

- Default Home Field: Status, Federal Ctrl+Alt+H
- Custom Home Field: Paycheck Sort Ctrl+Alt+C
- Region Home Fields
- QuikTab Fields

ChangeMode

DEA1-05/04/2011-13:58:32

W-4 Information

Status	Exemptions	Tax-CC	Y	Additional	Hold/Ignore	DS
Federal: \$	00 00	00	<input type="radio"/>	0.00		<input type="checkbox"/>
State: \$	00 00	05	<input type="radio"/>	0.00		<input type="checkbox"/>
County:			<input type="radio"/>			<input type="checkbox"/>
City:			<input type="radio"/>			<input type="checkbox"/>
Local:			<input type="radio"/>			<input type="checkbox"/>

Control Information

Check sort: 0015 - DARTMOUTH MIDDLE SCHOOL Alt check sort: 0000 - Unspecified

Pay code: 02 - CLASSIFIED CONTRACT Primary RS: 02 - CLASSIFIED RETIREMENT Unit: 000

Ret code: 08-4-1 Secondary RS: 00 - NO CODE Unit: 000

Pay schedule: EOM11D - 11 MONTH AUGUST-JUNE + 1 DEF Statutory ded: TPUF - FIT SIT PERS P/U OASDI MEDI

DPO: D SUI: 1 - Regular funding EIC: Sub: 0 - Not sub Def Pay Bal: 0.00

Control group: TEST - TEST

Ret rate: 1.100000 Member ID:

User def (1): (2): (3): (4): (5):

Pending ret: SMF status/date:

Yr: 2008 Dist: 39 Site: 0 GS: W 5/4/2011 3:27:06 PM

Direct Deposit

Direct Deposit 39 - The Train USD QSS/OASIS

File Options Navigation Window

Switch to: ▾

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR **ChangeMode**

DA08-04/29/2011-20:59:44

Direct Deposit

Transaction Type: 22 = Deposit to checking 23 = Prenote to checking
 32 = Deposit to savings 33 = Prenote to savings
 00 = No auto deposit 99 = Special (no ACH) deposit to CU

Bank Routing and Account Information

Transit/ABA number:

Account number:

Suppress Stub Print:

Hold status: **H** = Held until removed/changed **I** = Ignore next payroll
1-9 = Ignore next 1-9 payroll **N** = No Hold

Credit Union

Account Number:

Yr: 2008 Dist: 39 Site: 0 GS: W 9/14/2011 1:47:57 PM

Tax Modeling

Tax Modeling 39 - The Train USD Q55/OASIS

File Options Window

Compute Calc: Ret Close

PAIN, TRUE 1006 xxx-xx-1000 id: 777665554 AB/MA InspectMode

Compute	<input checked="" type="checkbox"/>		
Date	10/04/2012		
Months Paid	12		
Cycle	MO - Monthly		
Federal Marital Status	S - Single		
Federal Exemptions	02		
Federal Exempt	N - No		
State ID	05 - CA		
State Marital Status	S - Single		
State Exemptions	03		
State Additional Exemptions	00		
State Exempt	N - No		
Retirement System	02 - PERS		
Sheltered	<input checked="" type="checkbox"/>		
Retirement %	7.0000		
OASDI/Medicare	B - Both		
	MONTHLY	ANNUAL	
Gross Earnings	5,448.08	65,376.96	
Sheltered Pension (TSA/457/etc)	500.00	6,000.00	
Other Non-Taxable	0.00	0.00	
Sheltered Retirement Paid	381.37	4,576.44	
Employee H/W (Section 125)	0.00	0.00	
Taxable Income	4,566.71	54,800.52	
Retirement Subject Earnings	5,448.08	65,376.96	
OASDI Subject Earnings	5,448.08	65,376.96	
Medicare Subject Earnings	5,448.08	65,376.96	
Federal Tax	595.32	7,143.84	
State Tax	188.37	2,260.44	
Total Federal + State Tax	783.69	9,404.28	
OASDI	0.00	0.00	
Medicare	0.00	0.00	

Yr: 2008 Dist: 39 Site: 0 GS: W 10/4/2012 8:09:32 AM

Payroll History

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/DASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close

KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2009 InspectMode

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Grid Settings Search Parameters

Warrant	On-Line Image	Date Paid	Status	Period End	Net Pay	Total Gross	Tax Shelter	NTX Gross	Federal Tax	State Tax	EIC	OASDI	OASDI Gross	MEDI Gross	Medicare	Retireme	SDI	Vol Det
99999999		03/31/2010	A	03/31/2010	0.00	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10
77050227	Yes	09/30/2009	M	09/30/2009	3,666.71	5,420.00	0.00	416.77	617.85	248.15	0.00	333.72	5,382.63	5,382.63	78.05	379.40	0.00	9
77003876		08/31/2009	M	08/31/2009	4,893.01	7,507.50	0.00	416.77	1,158.75	447.50	0.00	463.15	7,470.13	7,470.13	108.32	379.40	0.00	5
77001538		07/31/2009	MC	07/31/2009	3,705.46	5,420.00	0.00	416.77	617.85	248.15	0.00	333.72	5,382.63	5,382.63	78.05	379.40	0.00	5
00233143		06/30/2009	A	06/30/2009	3,638.46	5,420.00	0.00	416.77	617.83	276.42	0.00	333.72	5,382.63	5,382.63	78.05	379.40	0.00	9
00230492		05/29/2009	A	05/31/2009	3,660.06	5,420.00	0.00	379.40	627.18	279.98	0.00	336.04	5,420.00	5,420.00	78.59	379.40	0.00	5
00227869		04/30/2009	A	04/30/2009	3,827.74	5,707.99	0.00	377.51	699.65	307.67	0.00	353.90	5,707.99	5,707.99	82.77	377.51	0.00	5
88887777		04/02/2009	A	03/31/2009	-4,270.93	-6,736.51	0.00	-235.90	-1,123.08	-350.53	0.00	0.00	0.00	-6,736.51	-94.26	-566.51	0.00	-33
99990003		04/01/2009	A	03/31/2009	-4,270.93	-6,736.51	0.00	-235.90	-1,123.08	-350.53	0.00	0.00	0.00	-6,736.51	-94.26	-566.51	0.00	-33
00225244		03/31/2009	A	03/31/2009	3,613.77	5,393.00	0.00	377.51	665.30	265.10	0.00	334.37	5,393.00	5,393.00	78.20	377.51	0.00	5
00222633		02/27/2009	A	02/28/2009	3,722.13	5,579.66	0.00	377.51	711.96	282.46	0.00	345.94	5,579.66	5,579.66	80.91	377.51	0.00	5
00220041		01/30/2009	A	01/31/2009	3,783.09	5,684.66	0.00	377.51	738.21	292.22	0.00	352.45	5,684.66	5,684.66	82.43	377.51	0.00	5

Record Count: 12

On-line PDF (full page)

000001439.pdf - Adobe Reader

File Edit View Document Tools Window Help

1 / 1 74.3% Find

SCHOOL DISTRICT

PAY TYPE	UNIT	PAY RATE	ADJ	GROSS AMT
NORMAL PAY	MO	5,420.00		5,420.00

Employee	JAMES P HARRISON	ID#	102903
Pay Code	00 CLASSIFIED CONTRACT		
Reference	77050227	Pay Date	09/30/2009
		Period End	09/30/2009
Exemptions Federal	S/03	State	S/01
Location	S920 HOLDING FOR PAYROLL		
SICK LEAVE	111.50 HOURS		
VACATION	85.54 HOURS		
CATASTROPHIC LEAVE	ENROLLED		

DEDUCTIONS		CURRENT	YTD
FEDERAL TAX		617.85	6,454.58
STATE TAX		248.15	2,647.65
SOCIAL SECURITY		333.72	3,187.01
MEDICARE		78.05	745.37
FICA		379.40	3,407.04
AMER FID GROUP LIFE TAXED		20.00	
CSEA DUES		36.75	
CSEA DUES/LOCAL		2.00	
KALISEN HIGH		37.37	
DELTA DENTAL			
VSP			
YTD OTHER DEDUCTIONS			600.73

SUMMARY TOTALS		CURRENT	YTD
GROSS	5,420.00	51,552.81	
DEDUCTIONS	1,753.29	17,042.38	
NET	3,666.71	34,510.43	

COMMENTS

Reference: 77050227

PAYROLL DIRECT DEPOSIT

Deposit Date: 09/30/2009

Deposit Amount: \$3666.71**

TO THE ACCOUNT OF:
 JAMES P HARRISON
 867 AMERICAN STREET
 SAN CARLOS CA 94070

NOTICE OF DEPOSIT
NOT-NEGOTIABLE
COPY COPY COPY

PHUPDT Detail

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close [Navigation Icons] Switch to: Deductions

KIRK, JAMES T 102903 ***-**-2903 AB-PA-GE-IN Warrant: 77050227 9/30/2009 [Navigation Icons] InspectMode

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Reverse Amounts

Date pd 09/30/2009 Per. end 09/30/2009 Eff-Y 09 Qt 03 PLoc 8920 APD 22 Tax calc type R
Warrant 77050227 Pay code 20 Ret-sys 02 SC 00 CC 00 Status M Tax ANN. Factor 12

Exempt 0.00 + Regular 5,420.00 + Federal 0.00 + Ceta 0.00
= Gross 5,420.00 - NTX 37.37 - TSA 0.00 + Fed/IG 0.00 Note: MEDI+ values are a subset of Medicare values.
- STRS-TS 0.00 - PERS-TS 379.40 - RET-3 0.00 = Fed Tax Gross 5,003.23
+ State/IG 0.00 = State Tax Gross 5,003.23
OASDI Gross 5,382.63 MEDI Gross 5,382.63 MEDI+ Gross 0.00 SDI Gross 0.00 STRS Gross 0.00 PERS Gross 0.00

- Federal Tax 617.85 + Advance EIC 0.00 - OASDI 333.72 - Survive Ben 0.00
- State Tax 248.15 - County Tax 0.00 - City Tax 0.00 - Local Tax 0.00
- STRS 0.00 - PERS 379.40 - RET-3 0.00 - Misc Deducts 96.12
- Medicare 78.05 MEDI+ 0.00 - SDI 0.00 = Net Pay 3,666.71 Calc Net Pay 3,666.71

Voluntary Deductions

Code	Description	Employee Amount	Employer Amount	Subjectivity
4300	KAISER HIGH	37.37	449.37	01
5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50	00
3004	CSEA DUES/LOCAL	2.00	0.00	00
4600	DELTA DENTAL	0.00	101.06	01
3007	CSEA DUES	36.75	0.00	00
2005	AMER FID GROUP LIFE TAXED	20.00	0.00	00
4500	VSP	0.00	20.00	01

CAR allowance 0.00 Emplr pd STRS 0.00
Deferred Comp 0.00 Emplr pd PERS 0.00
USER1 0.00 Emplr RET-3 0.00
USER2 0.00 Emplr pd MEDI 0.00
USER3 0.00 Emplr pd FICA 0.00
USER4 0.00 RFU-1 0.00
USER5 0.00 RFU-2 0.00
RFU-3 0.00

Warnings and Errors

PHINSP Detail (W/Benefit Data)

Payroll History 40 - Q55 DEMO (40) DISTRICT Q55/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close

KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2009

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Employee: KIRK, JAMES T
 Warrant: 77050227 Date Paid: 09/30/2009 Period End Date: 09/30/2009

Gross: 5,420.00 Fit: 617.85 Sit: 248.15 Sdi: 0.00 Ded: 96.12 SB: 0.00
 Oasdi: 333.72 Medi: 78.05 Ret: 379.40 Eic: 0.00 Tsa: 0.00 Net: 3,666.71

PL	Position	Rate	Units	RTS	Ex-Cross	Type	St-Ded	Pay Sched	SP - EP
01	001860	5,420.00	1.00	L P	5,420.00	NML	TPOM	BOM12	** **
Ret Base	AC-P-C	S	E	Start Date	End Date	User	Contract		
5,420.00	08-1-1	1					65,040.00		

Financial Accounts

Prcnt	FU	RESC	Y	GOAL	FUNC	OBJT	SCH	HNCT	BU	SBT	Ex-Gross	Issued Gross	Xfer Gross
100.00	01.009	7.0	0.0000	.7701	.2400	.892	.5530	.20			5,420.00	5,420.00	

DS	Code	Deduction Name	Employee	Employer	T	F	S	Balan
12	2005	AMER FID	20.00	0.00				
10	3004	CSEA	2.00	0.00				
10	3007	CSEA DUES	36.75	0.00				
12	4300	KAISER HIGH	37.37	449.37			1	
12	4500	VSP	0.00	20.00			1	
12	4600	DELTA DENTAL	0.00	101.06			1	
12	5002	OPEB ACTIV	0.00	31.50				
		TOTAL	96.12	601.93				

Benefit Summary:

STRS	PERS	OASDI	H/W	SUI	WCOMP	MEDICARE	PERS RLR	OPE
0.00	526.23	333.72	601.93	16.26	111.11	78.05	151.22	

PHINSP Detail (Instaprt)

Warrant Detail														
District: 40			Warrant Detail						QSS/OASIS					
Employee: 102903 HARRISON, JAMES T			Date Paid: 09-30-2009			Period End: 09-30-2009								
Warrant: 77050227														
Gross: 5,420.00			Fit: 617.85		Sit: 248.15		Sdi: 0.00		Ded: 96.12		SB: 0.00			
Oasdi: 333.72			Medi: 78.05		Ret: 379.40		Eic: 0.00		Tsa: 0.00		Net: 3,666.71			
PL Posit#	Rate	Units	RTS	Ex-Gross	Type	St-Ded	Pay	Sched	SP	EP	Ret Base	AC-P-C S		
01 001860	5,420.00	1.00	L	5,420.00	NML	TPOM		R0M12	**	**	5,420.00	08-1-1 1		
Prcent	FU	RESC	Y	COAL	FUNC	OBJT	SCH	MNGT	BU	SBT	Ex-Gross	Adj Gross	Acct	Seq
100.00	01.00	97.0	0.0000	7701.2400	892.5530	20					5,420.00	5,420.00	01	
DS	Code	Ded Name	Employee	Employer	T	F	S	Bal	Limit					
12	2005	AMER FID GROUP LIFE TAXED	20.00	0.00				0.00	0.00					
10	3004	CSEA DUES/LOCAL	2.00	0.00				0.00	0.00					
10	3007	CSEA DUES	36.75	0.00				0.00	0.00					
12	4300	KAISER HIGH	37.37	449.37			1	0.00	0.00					
12	4500	VSP	0.00	20.00			1	0.00	0.00					
12	4600	DELTA DENTAL	0.00	101.06			1	0.00	0.00					
12	5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50				0.00	0.00					
TOTAL			96.12	601.93										
BENEFIT SUMMARY														
STRS	PERS	OASDI	H/W	SUI	WCOMP									
MEDICARE	PERS RLR	OPEB-§	OPEB-§											
.00	526.23	333.72	601.93	16.26	111.11									
78.05	151.22	38.48	.00											
BENEFIT DETAIL														
Adjust Gross	STRS	PERS	OASDI	H/W	SUI	WCOMP	MEDICARE							
PERS RLR	OPEB-§	OPEB-§												
01.0097.0.0000.7701.2400.892.5530.20														
5,420.00	.00	526.23	333.72	601.93	16.26	111.11	78.05							
151.22	38.48	.00												

Warrant Distribution

Payroll History		40 - Q55 DEMO (40) DISTRICT		Q55/OASIS	
File Options Window					
Add Add From Refresh Save Save and Close Close					
KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2009					
InspectMode					
Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals					
District/Class	Account	Amount	Description		
Expense	40/) 01.0097.0.0000.7701.2400.892.5530.20	\$5,420.00			
CL Distribution	40/00) 01.0097.0.0000.0000.9850.000.0000.00	\$5,420.00			
	40/00) 01.0097.0.0000.0000.9110.000.0000.00	(\$5,420.00)			
	99/03) 79.0508.0.0000.0000.9511.000.0000.00	(\$617.85)	Federal Tax		
	99/03) 79.0508.0.0000.0000.9110.000.0000.00	\$617.85			
	99/04) 79.0508.0.0000.0000.9511.000.0000.00	(\$248.15)	State Tax		
	99/04) 79.0508.0.0000.0000.9110.000.0000.00	\$248.15			
	99/06) 79.0506.0.0000.0000.9511.000.0000.00	(\$379.40)	Ret System 2 (PERS)		
	99/06) 79.0506.0.0000.0000.9110.000.0000.00	\$379.40			
	99/07) 79.0508.0.0000.0000.9511.000.0000.00	(\$333.72)	Social Security		
	99/07) 79.0508.0.0000.0000.9110.000.0000.00	\$333.72			
	99/11) 79.0508.0.0000.0000.9511.000.0000.00	(\$78.05)	Medicare		
	99/11) 79.0508.0.0000.0000.9110.000.0000.00	\$78.05			
	99/12) 79.0000.0.0000.0000.9511.000.0000.00	(\$3,666.71)	Net Pay (Direct Deposit)		
	99/12) 79.0000.0.0000.0000.9110.000.0000.00	\$3,666.71			
	99/21) 79.0505.0.0000.0000.9511.000.0000.00	(\$37.37)	Misc Deducts (Class 21)		
	99/21) 79.0505.0.0000.0000.9110.000.0000.00	\$37.37			
	99/26) 79.0504.0.0000.0000.9511.000.0000.00	(\$38.75)	Misc Deducts (Class 26)		
	99/26) 79.0504.0.0000.0000.9110.000.0000.00	\$38.75			
	99/27) 79.0502.0.0000.0000.9511.000.0000.00	(\$20.00)	Misc Deducts (Class 27)		
	99/27) 79.0502.0.0000.0000.9110.000.0000.00	\$20.00			
Benefit	40/02) 01.0097.0.0000.7701.3202.892.5530.20	\$526.23			
	01.0097.0.0000.0000.9556.000.0000.00	(\$526.23)			
	40/03) 01.0097.0.0000.7701.3312.892.5530.20	\$333.72			
	01.0097.0.0000.0000.9565.000.0000.00	(\$333.72)			
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$20.00			
	01.0097.0.0000.0000.9557.000.0000.00	(\$20.00)			
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$449.37			
	01.0097.0.0000.0000.9557.000.0000.00	(\$449.37)			
	40/04) 01.0097.0.0000.7701.3752.892.5530.20	\$31.50			
	01.0097.0.0000.0000.9557.000.0000.00	(\$31.50)			
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$101.06			
	01.0097.0.0000.0000.9557.000.0000.00	(\$101.06)			
	40/05) 01.0097.0.0000.7701.3502.892.5530.20	\$16.26			
	01.0097.0.0000.0000.9565.000.0000.00	(\$16.26)			
	40/06) 01.0097.0.0000.7701.3602.892.5530.20	\$111.11			
	01.0097.0.0000.0000.9554.000.0000.00	(\$111.11)			
	40/09) 01.0097.0.0000.7701.3322.892.5530.20	\$78.05			
	01.0097.0.0000.0000.9565.000.0000.00	(\$78.05)			
	40/12) 01.0097.0.0000.7701.3802.892.5530.20	\$151.22			
	01.0097.0.0000.0000.8092.000.0000.00	(\$151.22)			
	40/13) 01.0097.0.0000.7701.3702.892.5530.20	\$38.48			
	01.0097.0.0000.0000.9573.000.0000.00	(\$38.48)			
Benefit Xfr	40/00) 01.0097.0.0000.0000.8092.000.0000.00	\$151.22			
	40/00) 01.0097.0.0000.0000.9573.000.0000.00	\$38.48			

Warrant Distribution Instaprt

File Export Format

Total Lines: 79

District: 40 Payroll Warrant Accounting Information QSS/OASIS
 Employee: 102903 KIRK, JAMES T
 Warrant: 77050227 Status M Date Paid: 09/30/2009

Expense	40/)	01.0097.0.0000.7701.2400.892.5530.20	\$5,420.00	
CL Distribution	40/00)	01.0097.0.0000.0000.9850.000.0000.00	\$5,420.00	
	40/00)	01.0097.0.0000.0000.9110.000.0000.00	(\$5,420.00)	
	99/03)	79.0508.0.0000.0000.9511.000.0000.00	(\$617.85)	Federal
Tax	99/03)	79.0508.0.0000.0000.9110.000.0000.00	\$617.85	
	99/04)	79.0508.0.0000.0000.9511.000.0000.00	(\$248.15)	State Tax
	99/04)	79.0508.0.0000.0000.9110.000.0000.00	\$248.15	
	99/06)	79.0506.0.0000.0000.9511.000.0000.00	(\$379.40)	Ret System
2 (PERS)	99/06)	79.0506.0.0000.0000.9110.000.0000.00	\$379.40	
	99/07)	79.0508.0.0000.0000.9511.000.0000.00	(\$333.72)	Social
Security	99/07)	79.0508.0.0000.0000.9110.000.0000.00	\$333.72	
	99/11)	79.0508.0.0000.0000.9511.000.0000.00	(\$78.05)	Medicare
	99/11)	79.0508.0.0000.0000.9110.000.0000.00	\$78.05	
	99/12)	79.0000.0.0000.0000.9511.000.0000.00	(\$3,666.71)	Net Pay
(Direct Deposit)	99/12)	79.0000.0.0000.0000.9110.000.0000.00	\$3,666.71	
	99/21)	79.0505.0.0000.0000.9511.000.0000.00	(\$37.37)	Misc
Deducts (Class 21)	99/21)	79.0505.0.0000.0000.9110.000.0000.00	\$37.37	
	99/26)	79.0504.0.0000.0000.9511.000.0000.00	(\$38.75)	Misc
Deducts (Class 26)	99/26)	79.0504.0.0000.0000.9110.000.0000.00	\$38.75	
	99/27)	79.0502.0.0000.0000.9511.000.0000.00	(\$20.00)	Misc
Deducts (Class 27)	99/27)	79.0502.0.0000.0000.9110.000.0000.00	\$20.00	
Benefit	40/02)	01.0097.0.0000.7701.3202.892.5530.20	\$526.23	
	01.0097.0.0000.0000.9556.000.0000.00	(\$526.23)		
	40/03)	01.0097.0.0000.7701.3312.892.5530.20	\$333.72	
	01.0097.0.0000.0000.9565.000.0000.00	(\$333.72)		
	40/04)	01.0097.0.0000.7701.3402.892.5530.20	\$20.00	
	01.0097.0.0000.0000.9557.000.0000.00	(\$20.00)		
	40/04)	01.0097.0.0000.7701.3402.892.5530.20	\$449.37	
	01.0097.0.0000.0000.9557.000.0000.00	(\$449.37)		
	40/04)	01.0097.0.0000.7701.3752.892.5530.20	\$31.50	
	01.0097.0.0000.0000.9557.000.0000.00	(\$31.50)		
	40/04)	01.0097.0.0000.7701.3402.892.5530.20	\$101.06	

Adding Pay History Adjustment

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode
Not available

Payroll History **Inspect (PHUPDT)** Inspect Detail (PHINSP) CTD Totals Warrant Distribution

Reverse Amounts

Date pd: 10/15/2009 Per. end: 10/15/2009 Eff-Y: 09 Qt: 04 PLoc: 0000 APD: 00 Tax calc type:
 Warrant: 00000000 Pay code: 00 Ret-sys: 00 SC: 00 CC: 00 Status: A Tax annualization factor: 00

Exempt: 0.00 + Regular: 100.00 + Federal: 0.00 + Ceta: 0.00 = Gross: 100.00
 - NTX: 0.00 - TSA: 0.00 + IMP: 0.00 - STRS-TS: 0.00 - PERS-TS: 0.00
 Tax Gross: 100.00 QASDI Gross: 1,000.00 MEDI Gross: 1,000.00 SDI Gross: 0.00

- Federal Tax: 0.00 + Advance EIC: 0.00 - QASDI: 0.00 - Survive Ben: 0.00 Add Vol Deds:
 - State Tax: 0.00 - County Tax: 0.00 - STRS: 0.00 - Misc Deducts: 100.00
 - PERS: 0.00 - Medicare: 0.00 - SDI: 0.00 = Net Pay: Calc Net Pay: 0.00

CAR allowance: 0.00 Emplr pd STRS: 0.00
 Deferred Comp: 0.00 Emplr pd PERS: 0.00
 USER1: 0.00 Emplr pd MEDI: 0.00
 USER2: 0.00 Emplr pd FICA: 0.00
 USER3: 0.00 RFU-1: 0.00
 USER4: 0.00 RFU-2: 0.00
 USER5: 0.00 RFU-3: 0.00

Voluntary Deductions

Code	Description	Employee Amount	Employer Amount
1000	CTA CANCER INS	100.00	

Warnings and Errors

Yr: 2010 Dist: 40 Site: 0 11/30/2009 9:48:00 AM

CTD Totals / Custom or From History

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close Switch to: Deductions

KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2009 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Date Paid Start: / / Date Paid End: / / Calendar Year: Fiscal Year: Compute Totals

History for: KIRK, JAMES T - 102903	CTD Amount	From: To:
▶ Gross	\$49,652.81	
Net Pay	\$34,512.43	
Other Non-Tx Gross	\$149.48	
Imputed Gross	\$0.00	
TSA	\$0.00	
Federal Tax	\$6,454.58	
State Tax	\$2,647.65	
OASDI	\$3,187.01	
Medicare	\$745.37	
SDI	\$0.00	
Retirement	\$3,407.04	
Ret. Sheltered	\$3,407.04	
Ret. Employer Paid	\$0.00	
Car Allowance	\$0.00	
Deductions	\$700.73	
Surv. Benefits	\$0.00	
EIC	\$0.00	
OASDI Gross	\$51,403.33	
Medicare Gross	\$51,403.33	
SDI Gross	\$0.00	

2010 - 7/1/2009 to 6/30/2010
2009 - 7/1/2008 to 6/30/2009

CTD Totals / FY

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close Switch to: Deductions

KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2009 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSF) | Warrant Distribution | CTD Totals

Date Paid Start: 07/01/2008 Date Paid End: 06/30/2009 Calendar Year: Fiscal Year: 2009 Compute Totals

History for: KIRK, JAMES T - 102903		CTD Amount	From: 07/01/2008 To: 06/30/2009
▶ Gross		\$49,652.81	\$19,732.29
Net Pay		\$34,512.43	\$13,703.39
Other Non-Tx Gross		\$149.48	\$-434.43
Imputed Gross		\$0.00	\$0.00
TSA		\$0.00	\$0.00
Federal Tax		\$6,454.58	\$1,813.97
State Tax		\$2,647.65	\$1,002.79
OASDI		\$3,187.01	\$2,056.42
Medicare		\$745.37	\$292.43
SDI		\$0.00	\$0.00
Retirement		\$3,407.04	\$1,135.82
Ret. Sheltered		\$3,407.04	\$1,135.82
Ret. Employer Paid		\$0.00	\$0.00
Car Allowance		\$0.00	\$0.00
Deductions		\$700.73	\$-272.53
Surv. Benefits		\$0.00	\$0.00
EIC		\$0.00	\$0.00
OASDI Gross		\$51,403.33	\$33,167.94
Medicare Gross		\$51,403.33	\$19,694.92
SDI Gross		\$0.00	\$0.00

Labor / Benefit History

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Close Switch to: ▾

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Labor and Benefits Selection | Labor Results | Benefit Results

FU RESC Y GOAL FUNC OBJT SCH MNCT BU

Search By
 Current Employee
 By Account

Account: L [?? .???? .?.???? .???? .???? .???? .??]

Show Labor:
 Show Benefits:
 Fiscal Year:
 Pay Name:
 Date Paid:

Pay Codes:

Pay Types:

Sta Ded Profiles:

Pay Schedules:

Ret Systems:

Class:

Vol Deds:

Warrant:

Ret AC:

Ret PC:

Ret CC:

Yr: 2010 Dist: 40 Site: 0 3/23/2010 4:57:12 AM

Labor Results...

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Labor: 4 Benefits: 38

Labor and Benefits Selection Labor (4) Benefits (38)

Labor

	Account	Warrant	Amount	Pay Line	Acc Sec	Pay Name	Date Paid	Ret Sys	FTE	Period Paid	Position	Rate	Units	Rate Type	Pay Type
▶ 1	01.0097.0.0000.7701.2400.892.5530.20	77050227	5,420.00	01	01	EDM	9/30/2009	02	1.0000	9/30/2009	001860	5420	1.00	L	NML
2	01.0097.0.0000.7701.2400.892.5530.20	77003876	5,420.00	01	01	EDM	8/31/2009	02	1.0000	8/31/2009	001860	5420	1.00	L	NML
3	01.0000.0.9031.7701.2430.892.5530.21	77003876	2,087.50	02	01	EDM	8/31/2009	02	0.0000	8/31/2009	000000	46.91	44.50	H	OT1
4	01.0097.0.0000.7701.2400.892.5530.20	77001538	5,420.00	01	01	EDM	7/31/2009	02	1.0000	7/31/2009	001860	5420	1.00	L	NML

Yr: 2010 Dist: 40 Site: 0 3/23/2010 4:58:29 AM

Benefit Results...

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Labor: 4 Benefits: 38

Labor and Benefits Selection Labor (4) Benefits (38)

Benefits

	Account	Warrant	Amount	Pay Line	Account Seq	Pay Name	Date Paid	Vol Ded
01	01.0097.0.0000.7701.3702.892.5530.20	77050227	38.48	01	01	EDM	9/30/2009	0000
02	01.0097.0.0000.7701.3802.892.5530.20	77050227	151.22	01	01	EDM	9/30/2009	0000
03	01.0097.0.0000.7701.3322.892.5530.20	77050227	78.05	01	01	EDM	9/30/2009	0000
04	01.0097.0.0000.7701.3602.892.5530.20	77050227	111.11	01	01	EDM	9/30/2009	0000
05	01.0097.0.0000.7701.3502.892.5530.20	77050227	16.26	01	01	EDM	9/30/2009	0000
06	01.0097.0.0000.7701.3402.892.5530.20	77050227	20.00	01	01	EDM	9/30/2009	4500
07	01.0097.0.0000.7701.3402.892.5530.20	77050227	101.06	01	01	EDM	9/30/2009	4600
08	01.0097.0.0000.7701.3752.892.5530.20	77050227	31.50	01	01	EDM	9/30/2009	5002
09	01.0097.0.0000.7701.3402.892.5530.20	77050227	449.37	01	01	EDM	9/30/2009	4300
10	01.0097.0.0000.7701.3312.892.5530.20	77050227	333.72	01	01	EDM	9/30/2009	0000
11	01.0097.0.0000.7701.3202.892.5530.20	77050227	526.23	01	01	EDM	9/30/2009	0000
12	01.0097.0.0000.7701.3202.892.5530.20	77003876	526.23	01	01	EDM	8/31/2009	0000
13	01.0097.0.0000.7701.3312.892.5530.20	77003876	334.37	01	01	EDM	8/31/2009	0000
14	01.0097.0.0000.7701.3402.892.5530.20	77003876	101.06	01	01	EDM	8/31/2009	4600
15	01.0097.0.0000.7701.3402.892.5530.20	77003876	449.37	01	01	EDM	8/31/2009	4300
16	01.0097.0.0000.7701.3402.892.5530.20	77003876	20.00	01	01	EDM	8/31/2009	4500
17	01.0097.0.0000.7701.3752.892.5530.20	77003876	31.50	01	01	EDM	8/31/2009	5002
18	01.0097.0.0000.7701.3502.892.5530.20	77003876	16.26	01	01	EDM	8/31/2009	0000
19	01.0097.0.0000.7701.3602.892.5530.20	77003876	111.11	01	01	EDM	8/31/2009	0000
20	01.0097.0.0000.7701.3322.892.5530.20	77003876	78.20	01	01	EDM	8/31/2009	0000
21	01.0097.0.0000.7701.3802.892.5530.20	77003876	151.22	01	01	EDM	8/31/2009	0000
22	01.0097.0.0000.7701.3702.892.5530.20	77003876	38.48	01	01	EDM	8/31/2009	0000
23	01.0000.0.9031.7701.3312.892.5530.21	77003876	128.78	02	01	EDM	8/31/2009	0000
24	01.0000.0.9031.7701.3502.892.5530.21	77003876	6.26	02	01	EDM	8/31/2009	0000

Yr: 2010 Dist: 40 Site: 0 3/23/2010 4:58:39 AM

Search Labor by Acctclass

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Close Switch to: ▾

HARRISON, JAMES T 102903 ***L**~2903 PA-GE InspectMode

Search Complete. Records found: Labor: 196

Labor and Benefits Selection Labor (196) Benefits

Search By

Current Employee

By Account

Account: L 01.0000.0.?????.?????.22???.????.????.??

FU RESC Y GOAL FUNC OBJT SCH MNGT BU

Show Labor:

Show Benefits:

Fiscal Year:

Pay Name:

Date Paid:

Pay Codes:

Pay Types:

Sta Ded Profiles:

Pay Schedules:

Ret Systems:

Class:

Vol Deds:

Warrant:

Ret AC:

Ret PC:

Ret CC:

Yr: 2010 Dist: 40 Site: 0 3/23/2010 5:00:08 AM

Labor Result by Acctclass

Inspect Labor/Benefits 40 - Q55 DEMO (40) DISTRICT Q55/OASIS

File Options Window

KIRK, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Labor: 196

Labor and Benefits Selection Labor (196) Benefits

Labor

	Account	Emp Name	SSN/Ext Ref	Warrant	Amount	Gross Type	Pay Line	Account Seq	Pay Name	Date Paid	Ret Sys	FTE	Period Paid	Position
001	01.0000.0.0000.8300.2220.210.2810.21	ADAMS MARIA	106813	17000083	120.00		03	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
002	01.0000.0.0000.8300.2220.210.2810.21	ADAMS MARIA	106813	17000083	183.75		02	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
003	01.0000.0.0000.8200.2250.150.5833.21	GRANT TAMMY L	105628	17000564	298.41		02	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
004	01.0000.0.0000.8200.2230.920.9997.21	SEWARD KENNETH D	103719	17000669	238.00		02	01	SLV12	8/14/2009	02	0.0000	7/31/2009	000000
005	01.0000.0.0000.8200.2250.600.5833.21	GRANT TAMMY L	105628	17000564	539.98		01	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
006	01.0000.0.0000.8200.2250.920.9996.21	GRANT MERCED R	107380	17000132	399.58		04	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
007	01.0000.0.0000.8200.2230.920.9996.21	HARRISON DOK	101245	17000199	125.60		02	02	EDM	7/31/2009	02	0.0000	7/31/2009	000000
008	01.0000.0.0000.8200.2230.920.9997.21	HARRISON SANTIAGO J	106044	77003523	176.61		03	01	EDM	8/31/2009	02	0.0000	8/31/2009	000000
009	01.0000.0.0000.8200.2230.920.9995.21	ROOSEVELT JORGE	106527	77003562	231.12		02	01	EDM	8/31/2009	02	0.0000	8/31/2009	000000
010	01.0000.0.0000.8300.2220.870.5415.21	MADISON ELIZABETH G	103080	17051173	27.14		06	01	EDM	9/30/2009	02	0.0000	9/30/2009	000000
011	01.0000.0.0000.8200.2250.600.5833.21	ADAMS ALLEN E	108956	77003977	795.76		01	02	EDM	8/31/2009	05	0.0000	8/31/2009	000000
012	01.0000.0.0000.8200.2250.285.5833.21	SEWARD IRENE H	109209	77004061	198.94		01	03	EDM	8/31/2009	05	0.0000	8/31/2009	000000
013	01.0000.0.0000.8100.2220.440.5802.21	BUSH MARIA E	108355	17001474	113.68		01	02	EDM	8/31/2009	05	0.0000	8/31/2009	000000
014	01.0000.0.0000.8200.2250.600.5833.21	BUSH MARIA E	108355	17001474	1,392.58		01	01	EDM	8/31/2009	05	0.0000	8/31/2009	000000
015	01.0000.0.0000.8200.2250.040.5833.21	LINCOLN SOKHOM	107365	17001790	255.78		01	02	SLV12	9/10/2009	05	0.0000	8/31/2009	000000
016	01.0000.0.0000.8200.2230.500.2200.21	SEWARD ROBERT D	105140	17000247	236.64		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
017	01.0000.0.0000.8200.2230.380.5833.21	POLK RAMON M	101251	17000232	62.80		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
018	01.0000.0.0000.8300.2205.560.2800.21	BUSH LAURA A	104412	17000314	268.93		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
019	01.0000.0.0000.8200.2230.500.2200.21	SEWARD KENNETH D	103719	17000303	297.50		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
020	01.0000.0.0000.8300.2220.560.2800.21	YOSSARIAN BELINDA M	101502	17000340	2,421.39		03	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
021	01.0000.0.0000.8300.2220.520.2800.21	LINCOLN OSCAR J	103695	17000353	2,706.60		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
022	01.0000.0.0000.8300.2220.520.2800.21	MADISON ANTHONY	108777	17000354	395.65		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
023	01.0000.0.0000.8200.2230.920.9997.21	GRANT ADRIAN	106472	17000375	159.06		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 9:19:02 AM

Return Employee(s)

Inspect Labor/Benefits 40 - Q55 DEMO (40) DISTRICT Q55/OASIS

File Options Window

- Search F3
- Return Employee Ctrl+E
- Return List Ctrl+L
- Clear search results Ctrl+F1
- First Employee Shift+F5
- Previous Employee F5
- Next Employee F6
- Last Employee Shift+F6
- Grid Output Shift+F11
- Print.. F11

Emp Name SSN/Ext Ref Warrant Amount Gross Type Pay Line Account Seq Pay Name Date Paid Ret Sys FTE Period Paid Position

004	01.0000.0.0000.8200.2230.920.9997.21	ADAMS MARIA	106813	17000083	120.00		03	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
005	01.0000.0.0000.8200.2250.600.5833.21	ADAMS MARIA	106813	17000083	183.75		02	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
006	01.0000.0.0000.8200.2230.920.9996.21	GRANT TAMMY L	105628	17000564	298.41		02	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
007	01.0000.0.0000.8200.2230.920.9996.21	SEWARD KENNETH D	103719	17000669	238.00		02	01	SLV12	8/14/2009	02	0.0000	7/31/2009	000000
008	01.0000.0.0000.8200.2230.920.9997.21	GRANT TAMMY L	105628	17000564	539.98		01	01	EOM	7/31/2009	05	0.0000	7/31/2009	000000
009	01.0000.0.0000.8200.2230.920.9995.21	GRANT MERCED R	107380	17000132	399.58		04	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
010	01.0000.0.0000.8200.2230.920.9997.21	HARRISON DOK	101245	17000199	125.60		02	02	EOM	7/31/2009	02	0.0000	7/31/2009	000000
011	01.0000.0.0000.8200.2230.920.9995.21	HARRISON SANTIAGO J	106044	77003523	176.61		03	01	EOM	8/31/2009	02	0.0000	8/31/2009	000000
012	01.0000.0.0000.8200.2230.920.9995.21	ROOSEVELT JORGE	106527	77003562	231.12		02	01	EOM	8/31/2009	02	0.0000	8/31/2009	000000
013	01.0000.0.0000.8300.2220.870.5415.21	MADISON ELIZABETH G	103080	17051173	27.14		06	01	EOM	9/30/2009	02	0.0000	9/30/2009	000000
014	01.0000.0.0000.8200.2250.600.5833.21	ADAMS ALLEN E	108956	77003977	795.76		01	02	EOM	8/31/2009	05	0.0000	8/31/2009	000000
015	01.0000.0.0000.8200.2250.285.5833.21	SEWARD IRENE H	109209	77004061	198.94		01	03	EOM	8/31/2009	05	0.0000	8/31/2009	000000
016	01.0000.0.0000.8100.2220.440.5802.21	BUSH MARIA E	108355	17001474	113.68		01	02	EOM	8/31/2009	05	0.0000	8/31/2009	000000
017	01.0000.0.0000.8200.2250.600.5833.21	BUSH MARIA E	108355	17001474	1,392.58		01	01	EOM	8/31/2009	05	0.0000	8/31/2009	000000
018	01.0000.0.0000.8200.2250.040.5833.21	BUSH MARIA E	108355	17001474	255.78		01	02	SLV12	9/10/2009	05	0.0000	8/31/2009	000000
019	01.0000.0.0000.8200.2230.500.2200.21	LINCOLN SOKHOM	107365	17001790	236.64		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
020	01.0000.0.0000.8200.2230.380.5833.21	SEWARD ROBERT D	105140	17000247	62.80		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
021	01.0000.0.0000.8300.2205.560.2800.21	POLK RAMON M	101251	17000232	62.80		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
022	01.0000.0.0000.8300.2220.520.2800.21	BUSH LAURA A	104412	17000314	268.93		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
023	01.0000.0.0000.8200.2230.500.2200.21	SEWARD KENNETH D	103719	17000303	297.50		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
024	01.0000.0.0000.8300.2220.560.2800.21	YOSSARIAN BELINDA M	101502	17000340	2,421.39		03	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
025	01.0000.0.0000.8300.2220.520.2800.21	LINCOLN OSCAR J	103695	17000353	2,706.60		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
026	01.0000.0.0000.8300.2220.520.2800.21	MADISON ANTHONY	108777	17000354	395.65		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
027	01.0000.0.0000.8200.2230.920.9997.21	GRANT ADRIAN	106472	17000375	159.06		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 9:19:20 AM

Returned to Employee Grid

Employee Maintenance 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help Hot Keys

Search complete. 111 record(s) found.

Search Panel

By SSN By Ext Ref By Name By ID District: 40 Include Terminated Add to grid

102903 Selected Employee/List: ADAMS, ALLEN E

Ext Ref#: 108956 SSN: ***-**-8956

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
ADAMS, ALLEN E	108956	M	S2		00	00			(650)
ADAMS, FERNANDA V	109222	F	S2		00	00			(650)
ADAMS, MARIA	106813	F	40		02	02			(650)
ADAMS, RONALD L	108987	M	S2		00	00			(650)
ADAMS, SALVADOR	101832	M	40		02	00			(650)
ADAMS, SAUL	109328	M	S2		00	00			(650)
BUSH, HEIDI M	106055	F	40		02	00			(650)
BUSH, JOHN T	106676	M	40		02	00			(650)430-3212
BUSH, LARRY A	106068	M	40		02	00			(650)
BUSH, LAURA A	104412	F	40		02	00			(650)
BUSH, MARIA E	108355	F	S2		00	00			(650)
BUSH, TINA	101543	F	40		02	02			(650)
CLINTON, HEANG H	109330	M	S2		00	00			(650)
CLINTON, MARGARET M	103296	F	S2		00	00			(650)
CLINTON, MARIA	109348	M	S2		00	00			(650)
CLINTON, PAMELA P	107085	F	S2		00	00			(650)298-5052
CLINTON, PAULA	103730	F	40		02	00			(650)
CLINTON, ROBERT E	108308	M	S2		00	00			(650)
CLINTON, RODRIGO	106549	M	40		02	00			(650)
CLINTON, RUTH A	109332	F	S2		00	00			(650)
DAVIS, GIOVANNI M	108942	M	S2		00	00			(650)
DAVIS, RODDY L	101463	F	40		02	00			(650)

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 9:23:48 AM

Search Benefits by Acctclass

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Benefits: 4977

Labor and Benefits Selection Labor Benefits (4977)

Search By
 Current Employee
 By Account

Account: L 01.0000.0.?????.?????.3??2.???.?????.??

FU RESC Y GOAL FUNC OBJT SCH MNCT BU

Show Labor:
Show Benefits:
Fiscal Year:
Pay Name:
Date Paid:

Pay Codes:

Pay Types:

Sta Ded Profiles:

Pay Schedules:

Ret Systems:

Class:

Vol Deds:

Warrant:

Ret AC:

Ret PC:

Ret CC:

Yr: 2010 Dist: 40 Site: 0 3/23/2010 5:01:13 AM

Benefit Result by Acctclass

Inspect Labor/Benefits 40 - Q55 DEMO (40) DISTRICT Q55/OASIS

File Options Window

KIRK, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Benefits: 3254

Labor and Benefits Selection Labor Benefits (3254)

Benefits

	Account	Emp Name	SSN/Ext Ref	Warrant	Amount	Gross Type	Pay Line	Account Seq	Pay Name	Date Paid	Vol Ded	Class	Abbr
▶ 0001	01.0000.0.0000.8200.3702.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	1.10		02	01	EDM	7/31/2009	0000	13	OPEB-%
0002	01.0000.0.0000.8200.3802.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	4.31		02	01	EDM	7/31/2009	0000	12	PERS RLR
0003	01.0000.0.0000.8200.3322.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	2.17		02	01	EDM	7/31/2009	0000	09	MEDICARE
0004	01.0000.0.0000.8200.3602.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	3.17		02	01	EDM	7/31/2009	0000	06	WCOMP
0005	01.0000.0.0000.8200.3502.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	0.46		02	01	EDM	7/31/2009	0000	05	SUI
0006	01.0000.0.0000.8200.3312.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	9.28		02	01	EDM	7/31/2009	0000	03	OASDI
0007	01.0000.0.0000.8200.3202.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	15.01		02	01	EDM	7/31/2009	0000	02	PERS
0008	01.0000.0.1110.1001.3702.020.1125.21	KENNEDY JESSICA A	109791	17001606	0.51		01	01	EDM	8/31/2009	0000	13	OPEB-%
0009	01.0000.0.1110.1001.3322.020.1125.21	KENNEDY JESSICA A	109791	17001606	1.03		01	01	EDM	8/31/2009	0000	09	MEDICARE
0010	01.0000.0.1110.1001.3602.020.1125.21	KENNEDY JESSICA A	109791	17001606	1.46		01	01	EDM	8/31/2009	0000	06	WCOMP
0011	01.0000.0.1110.1001.3502.020.1125.21	KENNEDY JESSICA A	109791	17001606	0.21		01	01	EDM	8/31/2009	0000	05	SUI
0012	01.0000.0.1110.1001.3332.020.1125.21	KENNEDY JESSICA A	109791	17001606	2.67		01	01	EDM	8/31/2009	8400	04	APPLE
0013	01.0000.0.1110.1001.3702.270.1125.21	GRANT LISA P	105083	17001547	0.57		01	01	EDM	8/31/2009	0000	13	OPEB-%
0014	01.0000.0.1110.1001.3322.270.1125.21	GRANT LISA P	105083	17001547	1.16		01	01	EDM	8/31/2009	0000	09	MEDICARE
0015	01.0000.0.1110.1001.3602.270.1125.21	GRANT LISA P	105083	17001547	1.64		01	01	EDM	8/31/2009	0000	06	WCOMP
0016	01.0000.0.1110.1001.3502.270.1125.21	GRANT LISA P	105083	17001547	0.24		01	01	EDM	8/31/2009	0000	05	SUI
0017	01.0000.0.1110.1001.3332.270.1125.21	GRANT LISA P	105083	17001547	3.00		01	01	EDM	8/31/2009	8400	04	APPLE
0018	01.0000.0.0000.8200.3702.920.9997.21	HARRISON SANTIAGO J	106044	77003523	1.25		03	01	EDM	8/31/2009	0000	13	OPEB-%
0019	01.0000.0.0000.8200.3322.920.9997.21	HARRISON SANTIAGO J	106044	77003523	2.53		03	01	EDM	8/31/2009	0000	09	MEDICARE
0020	01.0000.0.0000.8200.3602.920.9997.21	HARRISON SANTIAGO J	106044	77003523	3.62		03	01	EDM	8/31/2009	0000	06	WCOMP
0021	01.0000.0.0000.8200.3502.920.9997.21	HARRISON SANTIAGO J	106044	77003523	0.53		03	01	EDM	8/31/2009	0000	05	SUI
0022	01.0000.0.0000.8200.3312.920.9997.21	HARRISON SANTIAGO J	106044	77003523	10.82		03	01	EDM	8/31/2009	0000	03	OASDI
0023	01.0000.0.0000.8200.3702.920.9995.21	ROOSEVELT JORGE	106527	77003562	1.64		02	01	EDM	8/31/2009	0000	13	OPEB-%

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 10:24:24 AM

Search Pay History

Search Pay History 39 - The Train USD Q55/0A515

File Options Window

Close Switch to: ▾

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563452 AB/MA InspectMode

Selection Criteria Results

Search Parameters

Search Scope: Current Employee Date Paid Start: / /

District #: 39 - The Train US Date Paid End: / /

Field	Operation	Low Value	High Value
▶*			
CARG - CAR Allow			
DED - Vol. Deds			
EIC - Advance EIC			
IGF - Fed Imputed Gross			
IGS - State Imputed Gross			
MEDI - Medicare			
MEDR - Medicare Empr			
MG - Medicare Gross			

Yr: 2009 Dist: 39 Site: 0 GS: W 9/13/2010 9:50:01 AM

Returned Results

Search Pay History 39 - The Train USD Q55/OASIS

File Options Window

Close Switch to: v

PERSNIKIT, REALLIE 1003 xxx-xx-1111 id: 5310563452 AB/MA InspectMode

Selection Criteria Results (19)

Grid Settings

Warrant	Status	Date Paid	Period End	PC	RS	Effective Year	Effective Quarter	Total Gross	Tax Shelter	OASDI Gross	MEDI Gross	OASDI	Medicare	Federal Tax	State Tax	Retirement	SDI	EIC	Vol. Deds	Net Pay	On-Lin Image
72124832	M	1/31/2006	1/31/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72127031	M	2/28/2006	2/28/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72129045	M	3/31/2006	3/31/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72131190	M	4/28/2006	4/30/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72132582	M	5/31/2006	5/31/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72133301	M	6/30/2006	6/30/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72135867	M	8/31/2006	8/31/2006	02	02	06	03	5756.00	700.00	5341.90	5341.90	331.20	77.46	588.87	184.89	406.74	0.00	0.00	1497.34	1969.50	
72137837	M	9/29/2006	9/30/2006	02	02	06	03	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72139960	M	10/31/2006	10/31/2006	02	02	06	04	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72142136	M	11/30/2006	11/30/2006	02	02	06	04	5756.00	700.00	5638.95	5638.95	349.61	81.76	640.00	203.91	409.28	0.00	0.00	1248.67	2122.77	
72144326	M	12/15/2006	12/31/2006	02	02	06	04	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72146323	M	1/31/2007	1/31/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72148459	M	2/28/2007	2/28/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72150957	M	3/30/2007	3/31/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72153235	M	4/30/2007	4/30/2007	02	02	07	02	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72154572	M	5/31/2007	5/31/2007	02	02	07	02	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	

Record Count: 19

Yr: 2009 Dist: 39 Site: 0 GS: W 9/13/2010 9:55:30 AM

View W2 – From Emp. Maintenance

The screenshot shows a software application window titled "View W2 Data" with the following details:

- Window Title: View W2 Data
- Sub-headers: 40 - QSS DEMO (40) DISTRICT, QSS/OASIS
- Menu: File, Options, Window
- Toolbar: Close, navigation arrows, calendar, printer, document, and a "Switch to:" dropdown.
- Header Bar: HARRISON, JAMES T 102903 ***_**-2903 GE InspectMode
- Table:

	Year	Date	Desc	Upload
▶ 1	2008	01/23/2009	W2 TAX YEAR 2008/BATCH001	01/22/2010
2	2009	01/31/2010	W2 TAX YEAR 2009	02/09/2010

Footer: Yr: 2010 Dist: 40 Site: 0 2/19/2010 5:00:07 AM

Nelco W/2 Form...

99102903.pdf - Adobe Reader

File Edit View Document Tools Window Help

1 / 1 96.5% Find

1	47,996.29	2	6,454.58
3	51,403.33	4	3,187.01
5	51,403.33	6	745.37
Employer's name, address, and ZIP code PL : 8920 PC: 20 QSS DEMO (40) DISTRICT 867 AMERICAN STREET SAN CARLOS CA 94070			
Employer identification no (EIN) 94-1054700		11 Nonqualified plans	
Employee's SSN 999-10-2903		12a	
7 Social security tips		12b	
8 Allocated tips		12c	
9 Advance EIC payment		12d	
10 Dependent care benefits		14 PERS/S 3,407.04 S(125) 112.11	
Contract number 0400146			
JAMES X HARRISON 867 AMERICAN STREET SAN CARLOS CA 94070			
Employee's name, address, and ZIP code			
15a	CA 000-0000-0	16	47,996.29
17	2647.65	18	2647.65
19		20	

Form W-2 Wage and Tax Statement Copy B --
OMB No. 1545-0008 2009
To Be Filed With Employee's FEDERAL Tax Return. Department of the Treasury - Internal Revenue Service

1	47,996.29	2	6,454.58
3	51,403.33	4	3,187.01
5	51,403.33	6	745.37
Employer's name, address, and ZIP code PL : 8920 PC: 20 QSS DEMO (40) DISTRICT 867 AMERICAN STREET SAN CARLOS CA 94070			
Employer identification no (EIN) 94-1054700		11 Nonqualified plans	
Employee's SSN 999-10-2903		12a	
7 Social security tips		12b	
8 Allocated tips		12c	
9 Advance EIC payment		12d	
10 Dependent care benefits		14 PERS/S 3,407.04 S(125) 112.11	
Contract number 0400146			
JAMES X HARRISON 867 AMERICAN STREET SAN CARLOS CA 94070			
Employee's name, address, and ZIP code			
15a	CA 000-0000-0	16	47,996.29
17	2647.65	18	2647.65
19		20	

Form W-2 Wage and Tax Statement Copy 2 --
OMB No. 1545-0008 2009
To Be Filed With Employee's State, City, or Local Income Tax Return. Department of the Treasury - Internal Revenue Service

9 W2U NTF 2573255A

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Box 1. Enter this amount on the wages line of your tax return.
Box 2. Enter this amount on the federal income tax withheld line of your tax return.
Box 3. This amount is **not** included in boxes 1, 3, 5, or 7 for info on reporting tips on your tax return; see your Form 1040-Inst.
Box 9. Enter this amount on the advance earned income credit payments line of your Form 1040 or Form 1040A.
Box 10. This amount is the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 125 (cafeteria) plan). Any amount over \$5,000 is also included in box 1. You **must** complete Schedule 2 (Form 1040A) or Form 2441, Child and Dependent Care Expenses, to compute any taxable and non-taxable amounts.
Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nonemployment section 457(a) plan or (b) included in box 3 and/or 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount.
Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Elective deferrals (codes D, E, F, and S) and designated Roth contributions (codes AA and BB) under all plans are generally limited to a total of \$16,500 (\$17,500 if you only have SIMPLE plans); \$5,000 for section 408(a) plans if you qualify for the 15-year rule explained in Pub. 5711. Deferrals under code G are limited to \$16,500. Deferrals under code H are limited to \$7,000. However, if you were at least age 50 in 2008, your employer may have allowed an additional deferral of up to \$5,500 (\$2,500 for section 401(k)(11) and 408(a) SIMPLE plans). This additional deferral amount is not subject to overall limit on elective deferrals. For code Q, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age; contact your plan administrator for more information. Amounts in excess of the

N-Uncollected Medicare tax on (b)(1) cost of group-term life insurance over \$50,000 (see instructions). See "Total Tax" in Form 1040-Inst.
P-Excluded moving expense reimbursements paid directly to employee (not included in boxes 1, 3, or 5).
Q-Non-taxable combat pay. See the instructions for Form 1040 or Form 1040A for details on reporting this amount.
R-Employer contributions to your Archer MSA. Report on Form 8883, Archer MSAs and Long-Term Care Insurance Contracts.
S-Employee salary reduction contributions under a section 428(a) SIMPLE (not included in box 1).
T-Adoption benefits (not included in box 1). You **must** complete Form 8839, Qualified Adoption Expenses, to compute any (b)(1) & non(b)(1) amounts.
U-Income from exercise of nonstatutory stock options (included in boxes 1, 3 (up to social security wage base) and 5).
V-Employer contributions to your Health Savings Account Report on Form 8889, Health Savings Accounts (HSAs).
Y-Deferrals under a sec. 402A nonqualified deferred comp. plan.
Z-Income under section 402A on a nonqualified deferred comp. plan. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See "Total Tax" in Form 1040-Inst.
AA-Designated Roth contributions under a section 401(k) plan.
BB-Designated Roth contributions under a section 403(b) plan.
Box 13. If the "Retirement plan" box is checked, special limits may apply to amount of traditional IRA contributions that you may deduct.
Note. See the Instructions for Form 1040 for details on the limits for this year. Income tax may be withheld on your account security benefits based on the amount received according to the distribution rules for the plan. See the Instructions for Form 1040-Inst. for more information.
Refund. Even if you do not have to file a tax return, you should file to get a refund if box 2 shows federal income tax withheld or if you take the earned income credit.
Earned income credit (EIC). You must file a tax return if any amount is shown in box 5.
If you may be able to take the EIC for 2009 if (a) you do not have a qualifying child and you earned less than \$13,440 (\$18,440 if

Pay Deductions/PD Options

Deductions 39 - The Train USD QSS/OASIS

File Options Window

Save F9
 Save and Close Ctrl+F9
 Save and Next Employee F10
 Save and Get Employee Ctrl+F10

PAIN,

Edit Deduction Ctrl+E
 Add Deduction F8
 Copy Deduction F7
 Copy Selected Deductions Ctrl+F7
 Delete Deduction Ctrl+D
 Reset Deduction Ctrl+R
 Delete All Deductions Ctrl+Shift+D
 Reset All Deductions Ctrl+Shift+R
 Hold All Deductions Ctrl+Shift+H
 Ignore All Deductions Ctrl+Shift+I
 Clear Hold/Ignore Ctrl+Shift+C
 Verify Data F3
 Export Deductions Alt+X

First Employee Shift+F5
 Previous Employee F5
 Next Employee F6
 Last Employee Shift+F6
 Get Employee F7

Print.. F11
 Output Grid Shift+F11

Numeric Keyboard/Auto Tabbing

Disable Numeric Keyboard Shortcuts

Use +|(shift +) to tab forward/backward
 Use Enter key to tab forward
 Use / to tab backward

Use * to add new row
 Auto Tabbing

Switch to: All Posns Prime Posn W4 Data Deductions

ChangeMode

Show SSN DAPX-08/13/2013-10:53:29

Selected Delete Ded Reset Ded Delete All Reset All Hold All Ded Ignore All Ded Clear Hold/Ignore Verify Data

	Plan	Employee	Employer	T	RL	B	F	S	vb	Minimum	Maximum	Balance	Limit	Start	End
		100.00	0.00							0.00	0.00	0.00	0.00		
		-10.00	0.00							0.00	0.00	0.00	0.00		
ERSHIPS		50.00	0.00	G	G1					0.00	0.00	0.00	500.00		
		50.00	0.00							0.00	0.00	0.00	0.00		
ACCTS		-100.00	100.00					0		0.00	0.00	0.00	0.00		
		-100.00	100.00					1		0.00	0.00	0.00	0.00		
		-10.00	0.00							0.00	0.00	0.00	0.00		
		-5.00	0.00							0.00	0.00	0.00	0.00		
		-1,300.00	2,000.00							0.00	0.00	0.00	0.00		
		-1,100.00	2,100.00							0.00	0.00	0.00	0.00		
TER		10.00	0.00							0.00	0.00	0.00	0.00		
		150.00	0.00							0.00	0.00	0.00	0.00		

Total Emplo ons 4,300.00

Edit Deduction Row

Pay deduction for PERSNIKITY, REALLIE

File Option

Commit Reset Close Sort by Code Sort by Name ** - Default Settings

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563451 AB/MA/PR ChangeMode

DS	Code	Plan	Employee	Employer	TC	Rule	Bal	Flag	Sub	v	b	Minimum	Maximum	Balance
12	0005		120.00		B					<input type="checkbox"/>	<input type="checkbox"/>			50.00
												Limit	Start Date	End Date
													12/31/2011	12/31/2011

Yr: 2008 Dist: 39 Site: 0 GS: W 2/27/2011 8:06:31 AM

Payroll Pay Line/PR (ENH)

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to: DAPX-02/24/2012-16:30:14

PERSNIKITY, REALIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

FY: 08 New... Go... History W:0 E:0

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - OT1 5 / 6 - OT1 6 / 7 - OT2 7 / 8 - OT 8 / 9 - NML 9 / 10 - HR 10 / 11 - ADLT 11 / 12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret 0 Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Pos Code Job Code Work Loc

Bonus 1	Bonus 2	Bonus 3	Bonus 4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
										0	0.00
Pay:										0.00	0.00
Ret:										0.00	0.00

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	2.00	23.00	H	U	46.00	CCH	TPUF	01	04	0.00	08	1	1	
Adjustment >	0.00	0.00			0.00	CCH				0.00	08	1	1	

Name	Pay Schd	HR/DAY	S	B	Start	End	User	Annual Contract	FTD Paid
	EOM12		1					0.00 / 00	52.00

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Units	Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000			OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000				22.00	50.00
	23.00		**Totals**				46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:40:52 PM

Payroll Pay Line/PR (STD)

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate [Icons] Switch to: All Posns Prime Posn W4 Data Deductions

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA ChangeMode

Show SSN DA08-03/08/2013-13:20:17

FY: 08 New... Go... History W:0 E:0 Ret Sys: 02/00

1 / 2 - NML 2 / 3 - OUT

000024 COUNSELOR

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	5,448.08	1.00	L		5,448.08	NML	TPUF			5,448.08	08	1	1	
Adjustment >	0.00	0.00			0.00	NML				0.00	08	1	1	

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

DAP-A1 0.00 1 / / / / / / 0.00 / 00 0.00

+ Add - Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Prcnt	Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	Pseudocode/Desc	SBT	Ex-Gross	FTD Paid
1	1.04	L	060-7393-0-1200-00-1110-3110-000000-026-0000			SSTESTPC01 SS Test Acct with Pseudocode	...	56.66	0.00
2	98.96	L	020-1100-0-1200-00-1110-3110-000000-026-0000				...	5,391.42	0.00
	100.00		**Totals**					5,448.08	0.00

PP2PLAC
Usersec
'YY'

Pay Line – Go (ALT+G)...

Pay Lines 39 - The Train USD Q55/DASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DAPX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 R:0

1/2 - CCH 2/3 - ARR 3/4 - NML

Placement FTE

Pos Code

Bonus 1 Bonus 2

Pay: Ret:

D Rate

Adjustment >

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

0.00 0.00 0.00 CCH 08 1 1 0.00 / 00 52.00

Add Delete Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt S0	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid	
▶ 1	12.00	L	010-0000-0-1900-00-0000-7120-0000000-200-0000						0YM	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-0000000-026-0000							22.00	50.00
	23.00		**Totals**							46.00	52.00

Total for active paylines: -2033.10

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:10 PM

Pay Line – New (ALT+N)/Copy from Pay Line

Pay Lines 39 - The Train USD Q55/DASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DAPX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 E:0

Blank Ctrl+B
Preset/W4 Ctrl+P
Preset/Pos
Preset/Custom
Payline
Payline (Pos=0)

1/2-CCH 2/3-ARR

Placement

Pos Code

Bonus 1 Bonus 2 Bonus 3 Bonus 4

Pay: Ret:

D Rate Units
Adjustment >

Name Pay Schd

Adj	Hr Rt	Base Pay	Base Ret	0	Mo/Yr	Da/Yr	Hr/Day	Work Cal	BU	Class	Link
01/02	CCH	000000	2.00	23.00	46.00	H U	TPUF	EOM12	0.00	08-1-1	1 01-04
02/03	ARR	000000	0.00	2.00	0.00	H P	TPUF	EOM12	0.00	08-1-1	1 ***
03/04	NML	000200	1.00	1.00	1.00	L P	TPUF	EOM12	0.08	08-1-1	1 01-08 XXX
04/05	OT1	000000	27.31	65.00	2663.05	H U	TPUF	EOM12	0.00	08-4-1	1 ***
05/06	OT1	000000	27.31	5.00	204.85	H P	TPUF	EOM12	0.00	08-4-1	1 ***
06/07	OT2	000000	0.00	10.00	0.00	H U	TPUF	EOM12	0.00	08-4-1	1 ***
07/08	OT	000000	-10000.00	1.00	-10000.00	H P	TPUF	EOM12	0.00	08-4-1	1 ***
08/09	NML	000000	3000.00	1.00	3000.00	L P	TPUF	EOM12	3000.00	08-1-1	1 ***
09/10	HR	000000	100.00	5.50	550.00	H P	TPUF	EOM12	100.00	08-4-1	1 ***
10/11	ADLT	000000	2.00	1.00	2.00	H U	TPUF	BEN	0.00	08-1-1	1 ***
11/12	NML	000150	1500.00	1.00	1500.00	L	TPUF	EOM12	0.00	08-1-1	1 ***
Total for active paylines:				-2033.10							

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
▶ 1	12.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000					OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000						22.00	50.00
	23.00		**Totals**						46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:30 PM

Pay Line – New Pay Line from PC

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive [Icons] Switch to: [Dropdown]

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DAPX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 E:0

Blank Ctrl+B
Preset/W4 Ctrl+P
Preset/Pos
Preset/Custom
Payline
Payline (Pos=0)

1/2 - CCH 2/3 - AR

Placement [Dropdown]

Pos Code [Text]

T1 6/7 - OT2 7/8 - OT 8/9 - NML 9/10 - HR 10/11 - ADLT 11/12 - NML

000179 - DIRECTOR OF ACCOUNTING
000200 - PRINCIPAL, MIDDLE SCHOOL
000150 - INSTRUCTIONAL AIDE, SDC
000123 - INSTRUCTIONAL AIDE, RSP
000132 - INSTRUCTIONAL AIDE, RSP
000202 - test

Work Loc 0000 Unspecified

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 9 Bonus 10 Total Pct

Pay: 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

Ret: 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment > 2.00 23.00 H U 46.00 CCH TPUF 01 04 0.00 08 1 1

0.00 0.00 0.00 0.00 CCH 08 1 1

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

EOM12 1 0.00 / 00 52.00

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt S0	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid		
1	12.00	L	010-0000-0	1900-00-0000	7120-0000000	200-0000		OYN	24.00	2.00		
2	11.00	L	010-0000-0	1100-00-1110	1000-0000000	026-0000			22.00	50.00		
	23.00		**Totals**								46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:44 PM

Pay Line – New Pay Line from Preset

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DAPX-02/24/2012-16:30:14

FY: 08

New... Go... History W:0 E:0

1/2-CCH 2/3-AP

Placement

Pos Code

Bonus 1 Bonus 2 Bonus 3 Bonus 4

Pay Ret

Work Loc 0000 Unspecified

SAMPLE NTX
 ANOTHER SAMPLE NTX
 New Blank Preset
 New Preset from Payline
 New Preset from Custom
 Manage Custom Presets

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	2.00	23.00	H	U	46.00	CCH	TPUF	01	04	0.00	08	1	1	
Adjustment >	0.00	0.00			0.00	CCH				0.00	08	1	1	

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

EOM12 1

0.00 / 00 52.00

Add Delete Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units	Fnd Resc Y	Objt S0	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
▶ 1	12.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000				OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000					22.00	50.00
	23.00		**Totals**					46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:46:04 PM

Pay Line – Custom Preset Editor

Custom Preset Editor [Window Title Bar]

File Options

Save and Add Custom Payline Save Save and Close Close [Icons]

AddMode [Icon]

Preset Name:

Rate: <input type="text"/>	<input type="button" value="Use Value"/>	C: <input type="checkbox"/>	<input type="button" value="Use Value"/>
Units: <input type="text"/>	<input type="button" value="Use Value"/>	WSC: <input type="text"/>	<input type="button" value="Use Value"/>
RT: <input type="text"/>	<input type="button" value="Use Value"/>	Pay Schd: <input type="text"/>	<input type="button" value="Use Value"/>
S: <input type="text"/>	<input type="button" value="Use Value"/>	HR/DAY: <input type="text"/>	<input type="button" value="Use Value"/>
Pay Type: <input type="text"/>	<input type="button" value="Use Value"/>	S: <input type="checkbox"/>	<input type="button" value="Use Value"/>
St-Ded: <input type="text" value="AMR"/>	<input type="button" value="Use Value"/>	B: <input type="checkbox"/>	<input type="button" value="Use Value"/>
SP: <input type="checkbox"/>	<input type="button" value="Use Value"/>	Start: <input type="text"/>	<input type="button" value="Use Value"/>
EP: <input type="checkbox"/>	<input type="button" value="Use Value"/>	End: <input type="text"/>	<input type="button" value="Use Value"/>
Ret. Base: <input type="text"/>	<input type="button" value="Use Value"/>	User: <input type="text"/>	<input type="button" value="Use Value"/>
AC: <input type="checkbox"/>	<input type="button" value="Use Value"/>	Annual Contract: <input type="text"/>	<input type="button" value="Use Value"/>
P: <input type="checkbox"/>	<input type="button" value="Use Value"/>	Contract Control: <input type="checkbox"/>	<input type="button" value="Use Value"/>

Prcnt	Account Class	SBT	Ex-Gross

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:45:47 PM [Icon]

Pay Line – Edit FTD/(kb Shortcuts...)

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset F3
Recalculate F2
Update FTD F4
Add Account F8
Delete Account Ctrl+D
Delete All Accounts Ctrl+Shift+D
Acct Copy Ctrl+Shift+P
Acct Copy+ Ctrl+Alt+P
Acct Copy All Ctrl+Alt+Shift+P
Acct Paste Ctrl+Shift+V
Acct Add From Copy Ctrl+Alt+Shift+V
Delete Ctrl+F8
Delete All Unlocked Pay Lines Ctrl+Shift+F8
Save F9
Save and Close Ctrl+F9
Save and Next Employee F10
Save and Get Employee Ctrl+F10
Sort by Code Ctrl+D
Sort by Name Ctrl+N
First Employee Shift+F5
Previous Employee F5
Next Employee F6
Last Employee Shift+F6
Get Employee F7
Show Inactive Ctrl+I
Export Pay Lines Alt+X
Unhighlight Required Fields Ctrl+H
Print.. F11
Switch to Standard Mode View Ctrl+T
Numeric Keyboard/Auto Tabbing

ChangeMode
Show SSN DAPX-08/15/2013-15:18:08
Ret Sys: 05/00

W: 0
E: 0

NML 6/7 - NML 7/8 - NML

Adj	Hr Rt	Base Pay	Base Ret	O	Mo/Yr	Da/Yr	Hr/Day	Work Cal	BU	Class	Link
65,377.00	52.39	5,448.08	5,448.08		10.00	192.00	6.50	0008	01		

Job Code: 000010 COUNSELOR Work Loc: 0026 UNION MIDDLE SCHOOL

4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
							0	0.00
							0.00	0.00

RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
L		5,000.00	NML	TPUF			5,448.08	08	1	1	
		0.00	NML				0.00	08	1	1	

HR/DAY	S	B	Start	End	User	Annual Contract	FTD Paid
0.00	1					0.00 / 00	0.00

Goal Func	Cat	Ctr	Ste	Mngr	Pseudocode/Desc	SBT	Ex-Gross	FTD Paid
.10-3110-000000-026-0000					SSTESTPC01	...	52.00	0.00
.10-3110-000000-026-0000					SS Test Acct with Pseudocode	...	4,948.00	0.00
							5,000.00	0.00

Disable Numeric Keyboard Shortcuts
 Use +(shift +) to tab forward/backward
 Use Enter key to tab forward
 Use / to tab backward
 Use * to add new row
 Auto Tabbing

Pay Line Acct Copy Features

Pay Lines 39 - The Train USD Q55/DASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/OV*)

DCDG-11/16/2011-09:43:59

FY: 08 New... Go... History W:0 E:0

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - DT1 5 / 6 - OT1 6 / 7 - OT2 7 / 8 - OT 8 / 9 - NML 9 / 10 - HR 10 / 11 - ADLT 11 / 12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret 0 Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Pos Code Job Code Work Loc

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: Ret:

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment >

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

LOCK/OV EOM12

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt S0	Goal	Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid		
▶ 1	11.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000						OYN	22.00	2.00		
2	0.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000							0.00	50.00		
2	11.00		**Totals**									22.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 11/17/2011 10:10:44 AM

Paste from Acct Clipboard

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive [Icons] Switch to: [Dropdown]

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/OV*)

DCDG-11/16/2011-09:43:59

FY: 08 New... Go... History W:0 E:0

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - OT1 5 / 6 - OT1 6 / 7 - OT2 7 / 8 - OT 8 / 9 - NML 9 / 10 - HR 10 / 11 - ADLT 11 / 12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret O Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Pos Code Job Code Work Loc

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: Ret:

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	100.00	5.50	H	P	550.00	HR	TPUF			100.00	08	4	1	
Adjustment >	0.00	0.00			0.00	HR				0.00	08	4	1	

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

LOCK/OV EOM12 1 11/11/11 11/11/11 11/11/11 0.00 / 00 0.00

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Prnt	Fnd Resc Y	Objt S0	Goal Func	CstCtr	FTD Paid
1	100.00	L	010-0000-0-1100-00-1110-1000-000000-0	010-0000-0-1900-00-0000-7120-000000-200-0000	0.00
1	100.00		**Totals**	020-1100-0-9510-00-0000-0000-000000-000-0000	0.00

Yr: 2008 Dist: 39 Site: 0 GS: W 11/17/2011 10:11:59 AM

Add from Acct Clipboard

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/OV*) DCDG-11/16/2011-09:43:59

FY: 08 History W:0 E:0

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - OT1 5 / 6 - OT1 6 / 7 - OT2 7 / 8 - OT 8 / 9 - NML 9 / 10 - HR 10 / 11 - ADLT 11 / 12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret O Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Pos Code Job Code Work Loc

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: Ret:

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment >

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

LOCK/OV EOM12

+ Add - Delete - Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Prct	Fnd	Resc	Y	Objt	SO	Goal	Func	CstCtr	Ste	Mgr
1	100.00	L	010-0000-0-1100-00-1110-00-1000-000000-011-0000							
1	100.00		**Totals**							

All
010-0000-0-1900-00-0000-7120-000000-200-0000
010-0000-0-1100-00-1110-1000-000000-026-0000
020-1100-0-9510-00-0000-0000-000000-000-0000

Yr: 2008 Dist: 39 Site: 0 GS: W 11/17/2011 10:12:07 AM

Export Pay Lines

Pay Lines 39 - The Train USD QSS/DASIS

File Options Navigation Window

- Reset F3
- Recalculate F2
- Update FTD F4
- Add Account F8
- Delete Account Ctrl+D
- Delete All Accounts Ctrl+Shift+D
- Acct Copy Ctrl+Shift+P
- Acct Copy+ Ctrl+Alt+P
- Acct Copy All Ctrl+Alt+Shift+P
- Acct Paste Ctrl+Shift+V
- Acct Add From Copy Ctrl+Alt+Shift+V
- Delete Ctrl+F8
- Delete All Unlocked Pay Lines Ctrl+Shift+F8
- Save F9
- Save and Close Ctrl+F9
- Save and Next Employee F10
- Save and Get Employee Ctrl+F10
- Sort by Code Ctrl+D
- Sort by Name Ctrl+N
- First Employee Shift+F5
- Previous Employee F5
- Next Employee F6
- Last Employee Shift+F6
- Get Employee F7
- Show Inactive Ctrl+I
- Export Pay Lines Alt+X**
- Unhighlight Required Fields Ctrl+H
- Print.. F11
- Switch to Standard Mode View Ctrl+T
- Numeric Keyboard/Auto Tabbing

Navigation: All Posns Prime Posn W4 Data Deductions Chks Range

ChangeMode Show SSN DAPX-08/15/2013-15:18:08

W:0 E:0 Ret Sys: 05/00

NML 6/7 - NML 7/8 - NML

Adj	Hr Rt	Base Pay	Base Ret	O	Mo/Yr	Da/Yr	Hr/Day	Work Cal	BU	Class	Link
65,377.00	52.39	5,448.08	5,448.08		10.00	192.00	6.50	0008	01		

Job Code: 000010 COUNSELOR Work Loc: 0026 UNION MIDDLE SCHOOL

4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
							0	0.00
							0.00	0.00
							0.00	0.00

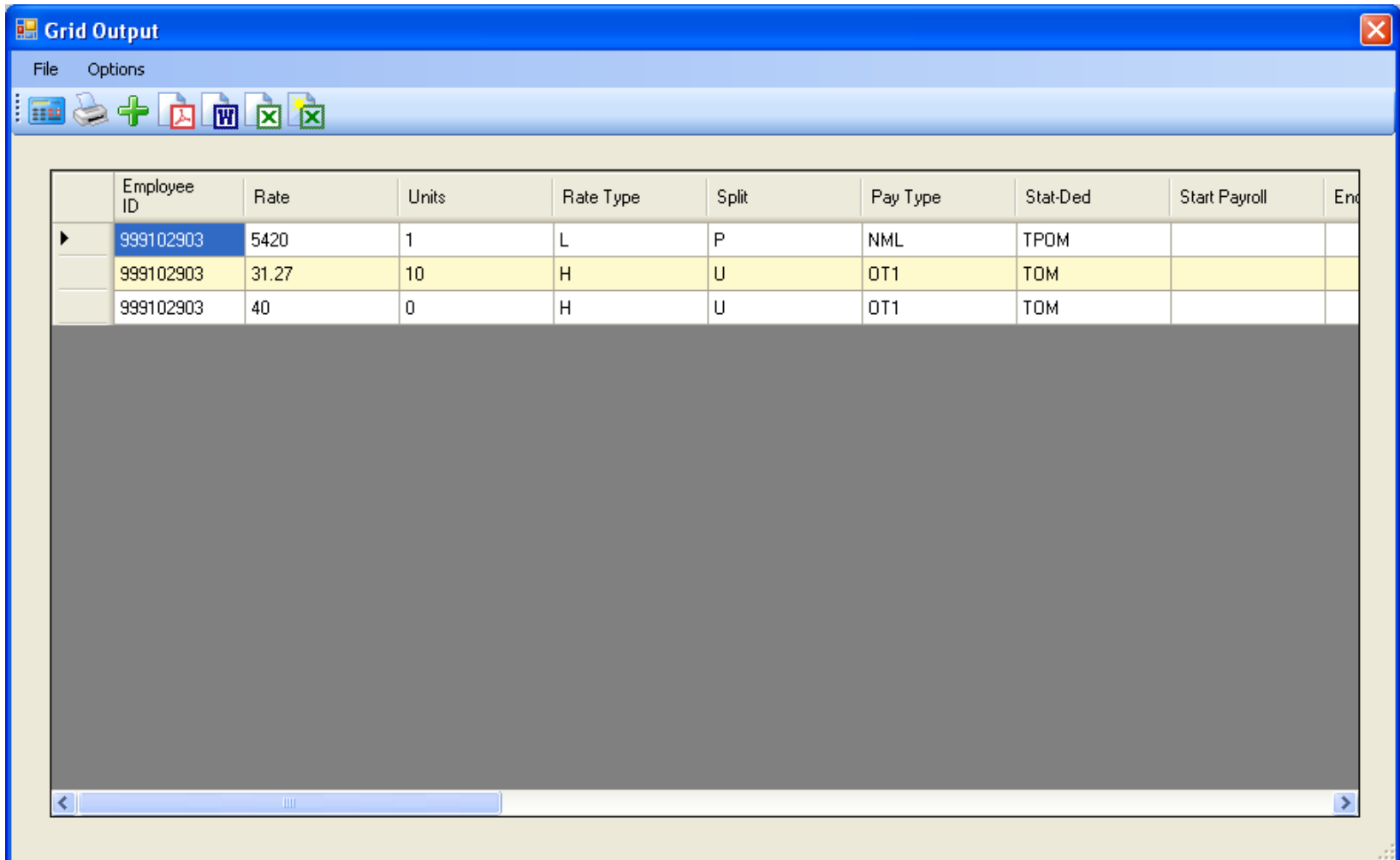
RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
L		5,000.00	NML	TPUF			5,448.08	08	1	1	
		0.00	NML				0.00	08	1	1	

HR/DAY	S	B	Start	End	User	Annual Contract	FTD Paid
0.00	1					0.00 / 00	0.00

Acct Copy All Acct Paste Acct Add From Copy

Goal Func CstCtr Ste Mngr	Pseudocode/Desc	SBT	Ex-Gross	FTD Paid
.10-3110-000000-026-0000	SSTESTPC01	...	52.00	0.00
.10-3110-000000-026-0000	SS Test Acct with Pseudocode	...	4,948.00	0.00
			5,000.00	0.00

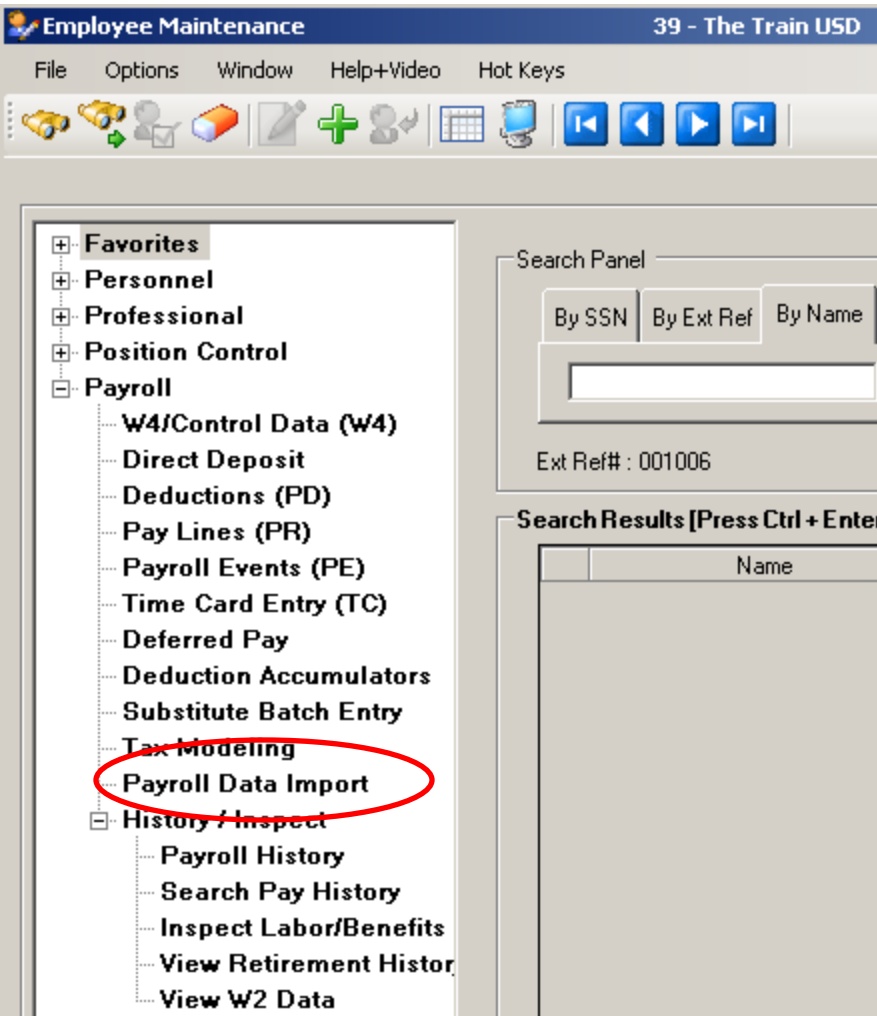
Paylines Exported in Import Format



The screenshot shows a window titled "Grid Output" with a menu bar containing "File" and "Options". Below the menu bar is a toolbar with icons for a grid, printer, add, delete, save, and refresh. The main area contains a table with the following data:

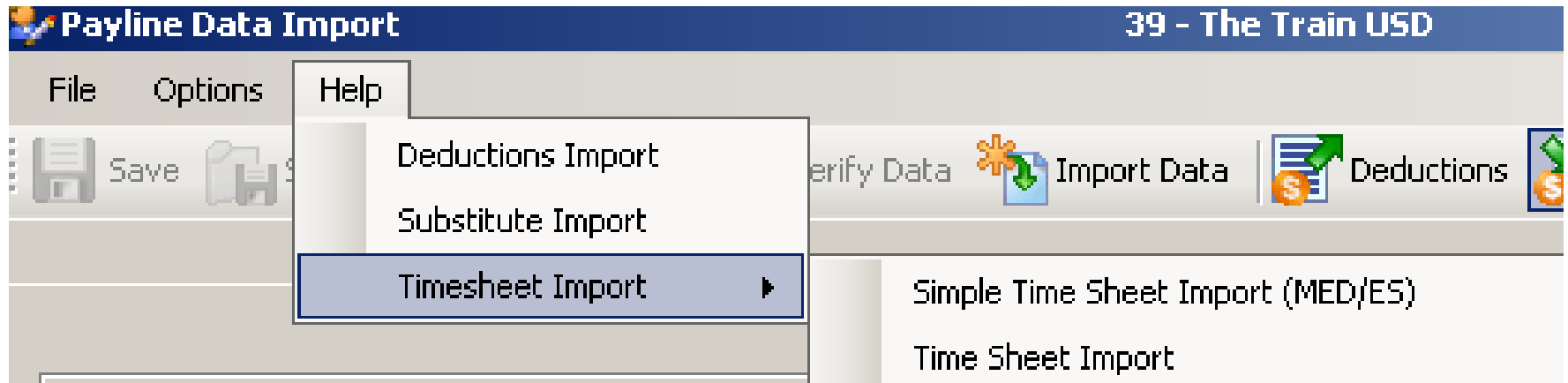
	Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End
▶	999102903	5420	1	L	P	NML	TPOM		
	999102903	31.27	10	H	U	OT1	TOM		
	999102903	40	0	H	U	OT1	TOM		

Payroll Data Import

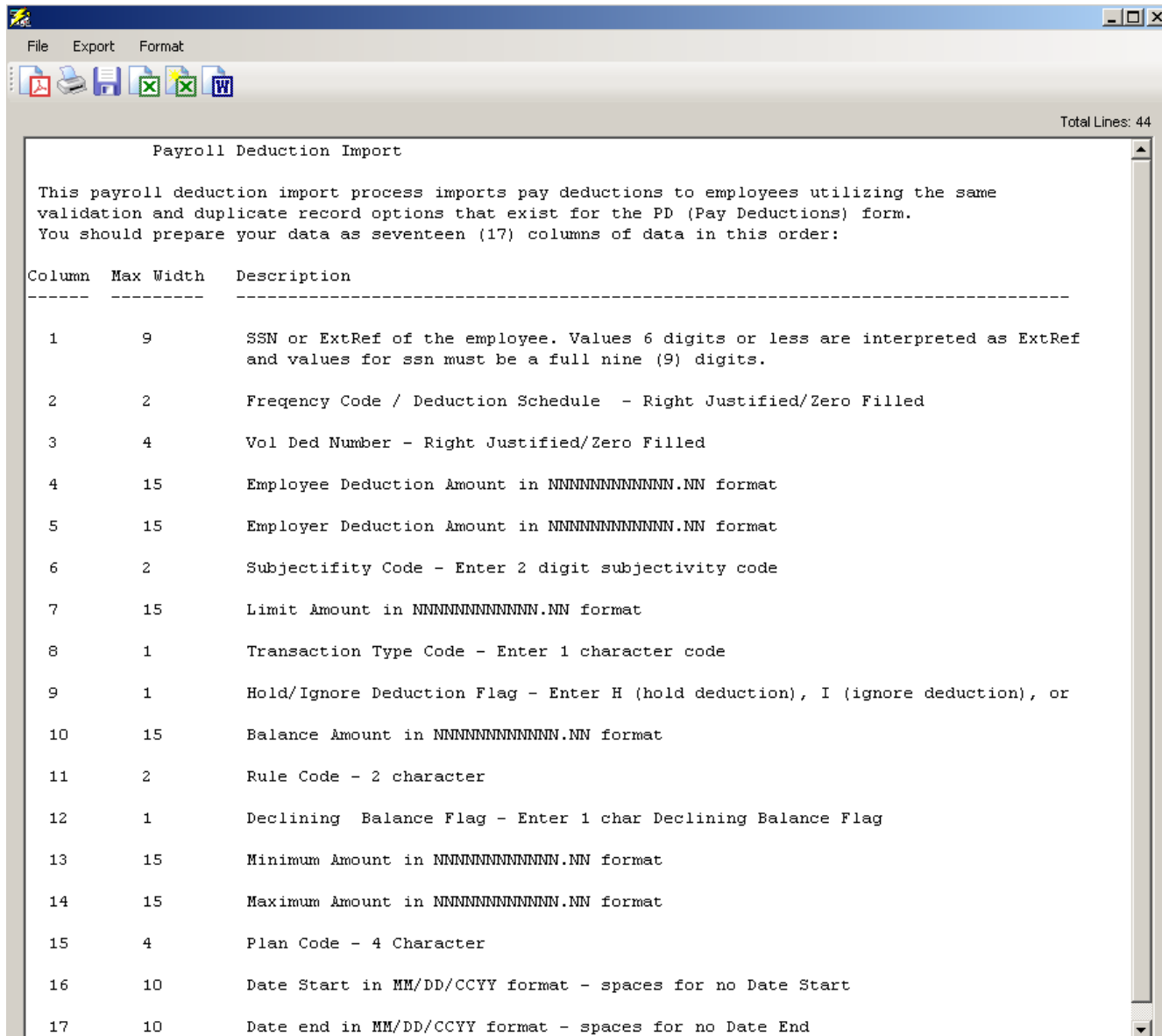


- Deductions
- Paylines
- Timesheet Units by Acct
- Substitute Units by Acct (Version L) with Payline creation

Payroll Data Import Help



Payroll Data Import Help - Deds



Payroll Deduction Import

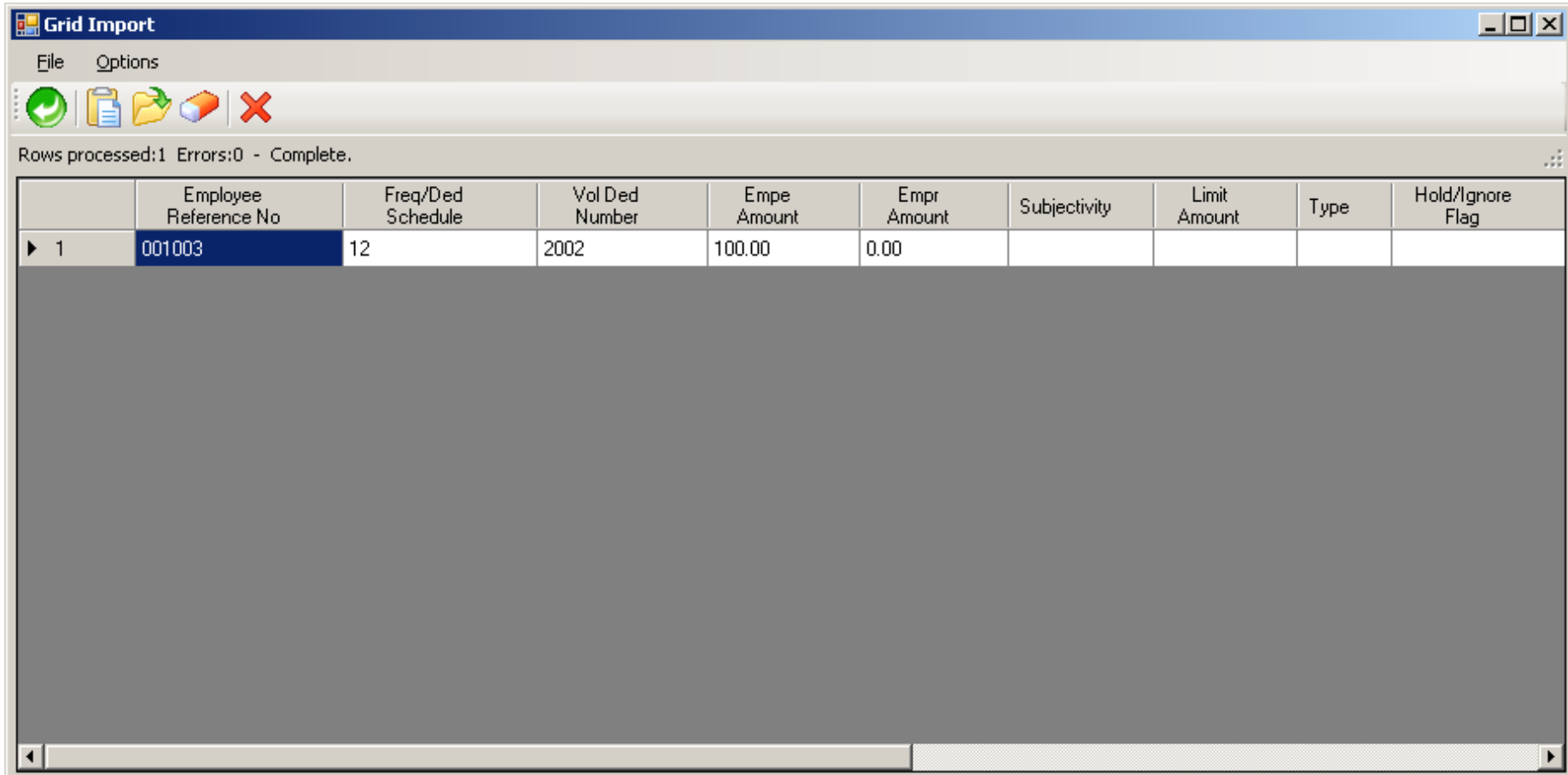
This payroll deduction import process imports pay deductions to employees utilizing the same validation and duplicate record options that exist for the PD (Pay Deductions) form. You should prepare your data as seventeen (17) columns of data in this order:

Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	2	Fregency Code / Deduction Schedule - Right Justified/Zero Filled
3	4	Vol Ded Number - Right Justified/Zero Filled
4	15	Employee Deduction Amount in NNNNNNNNNNNN.NN format
5	15	Employer Deduction Amount in NNNNNNNNNNNN.NN format
6	2	Subjectifity Code - Enter 2 digit subjectivity code
7	15	Limit Amount in NNNNNNNNNNNN.NN format
8	1	Transaction Type Code - Enter 1 character code
9	1	Hold/Ignore Deduction Flag - Enter H (hold deduction), I (ignore deduction), or
10	15	Balance Amount in NNNNNNNNNNNN.NN format
11	2	Rule Code - 2 character
12	1	Declining Balance Flag - Enter 1 char Declining Balance Flag
13	15	Minimum Amount in NNNNNNNNNNNN.NN format
14	15	Maximum Amount in NNNNNNNNNNNN.NN format
15	4	Plan Code - 4 Character
16	10	Date Start in MM/DD/CCYY format - spaces for no Date Start
17	10	Date end in MM/DD/CCYY format - spaces for no Date End

Payroll Data Import - Deductions

Status	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity	Limit Amount
--------	-----------------------	-------------------	----------------	-------------	-------------	--------------	--------------

Imported from Clipboard...



The screenshot shows a window titled "Grid Import" with a menu bar containing "File" and "Options". Below the menu bar is a toolbar with icons for refresh, save, folder, and delete. A status bar at the top of the table area displays "Rows processed:1 Errors:0 - Complete." The table has the following columns: Employee Reference No, Freq/Ded Schedule, Vol Ded Number, Empe Amount, Empr Amount, Subjectivity, Limit Amount, Type, and Hold/Ignore Flag. The first row contains the values: 1, 001003, 12, 2002, 100.00, 0.00, and empty cells for the remaining columns.

	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity	Limit Amount	Type	Hold/Ignore Flag
▶ 1	001003	12	2002	100.00	0.00				

Verify Data – Ok (Save is active)

Status	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity
	001003	12	2002	100.00	0.00	00

After Save Data – Icons Gray Out

Status	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity
Posted	001003	12	2002	100.00	0.00	00

Payroll Data Import - Paylines

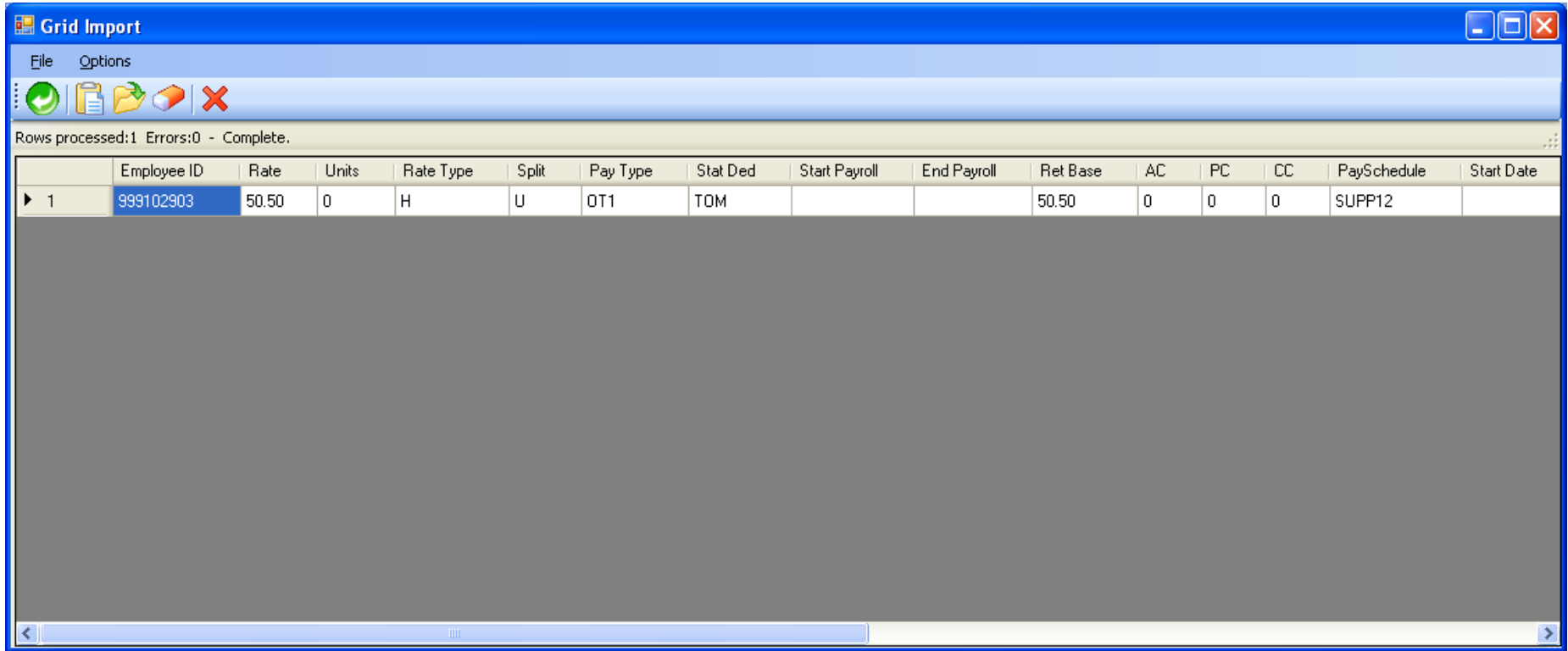
Payline Data Import 39 - The Train USD QSS/DASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Payline Timesheet

Status	Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End Payroll	Re
--------	-------------	------	-------	-----------	-------	----------	----------	---------------	-------------	----

Imported from Clipboard...



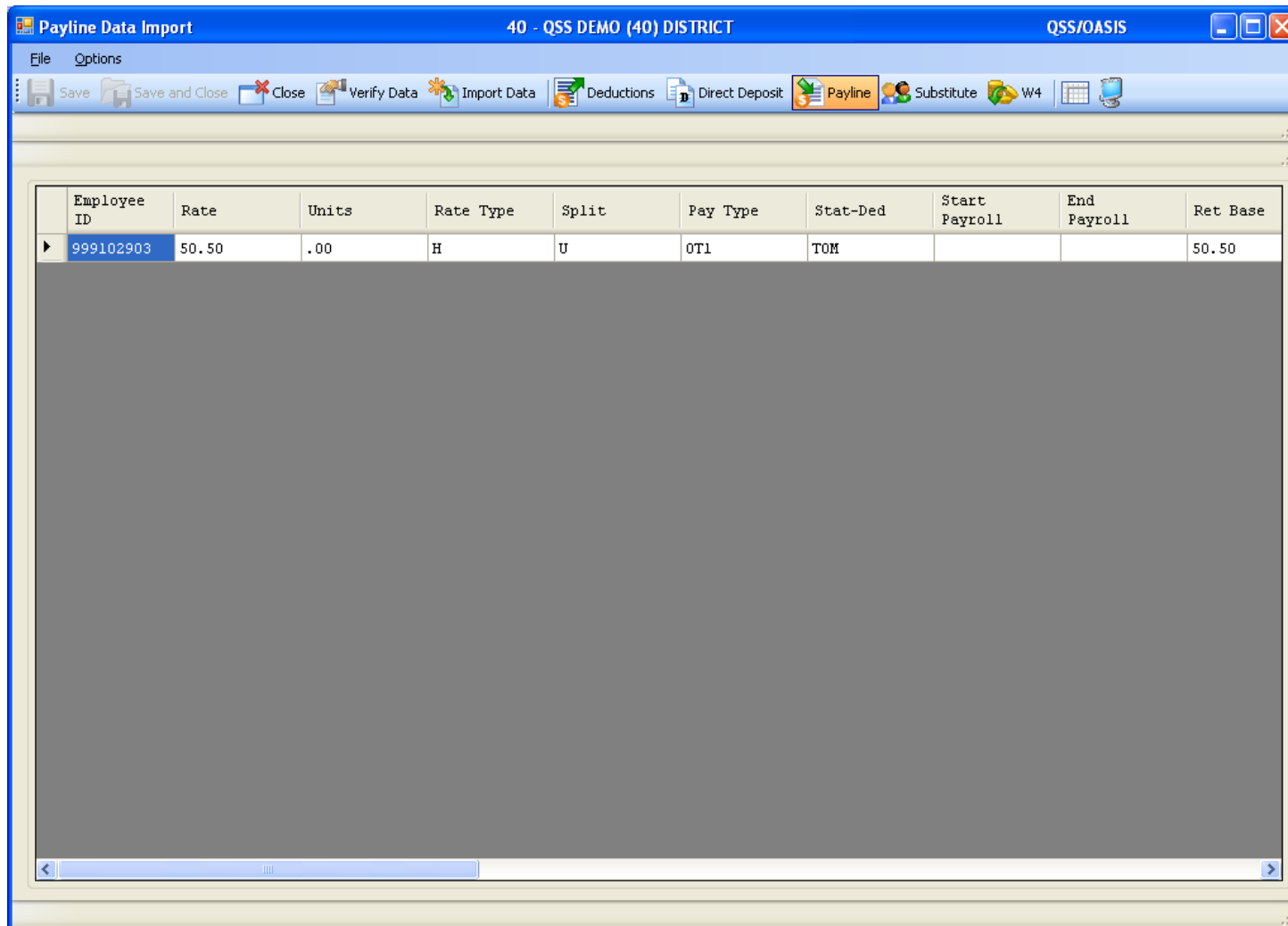
The screenshot shows a window titled "Grid Import" with a menu bar containing "File" and "Options". Below the menu bar is a toolbar with icons for undo, redo, save, and delete. A status bar indicates "Rows processed:1 Errors:0 - Complete.". The main area contains a table with the following data:

	Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat Ded	Start Payroll	End Payroll	Ret Base	AC	PC	CC	PaySchedule	Start Date
▶ 1	999102903	50.50	0	H	U	OT1	TOM			50.50	0	0	0	SUPP12	

Verify Data – Ok (Save is active)

Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End Payroll	Ret Base
999102903	50.50	.00	H	U	OT1	TOM			50.50

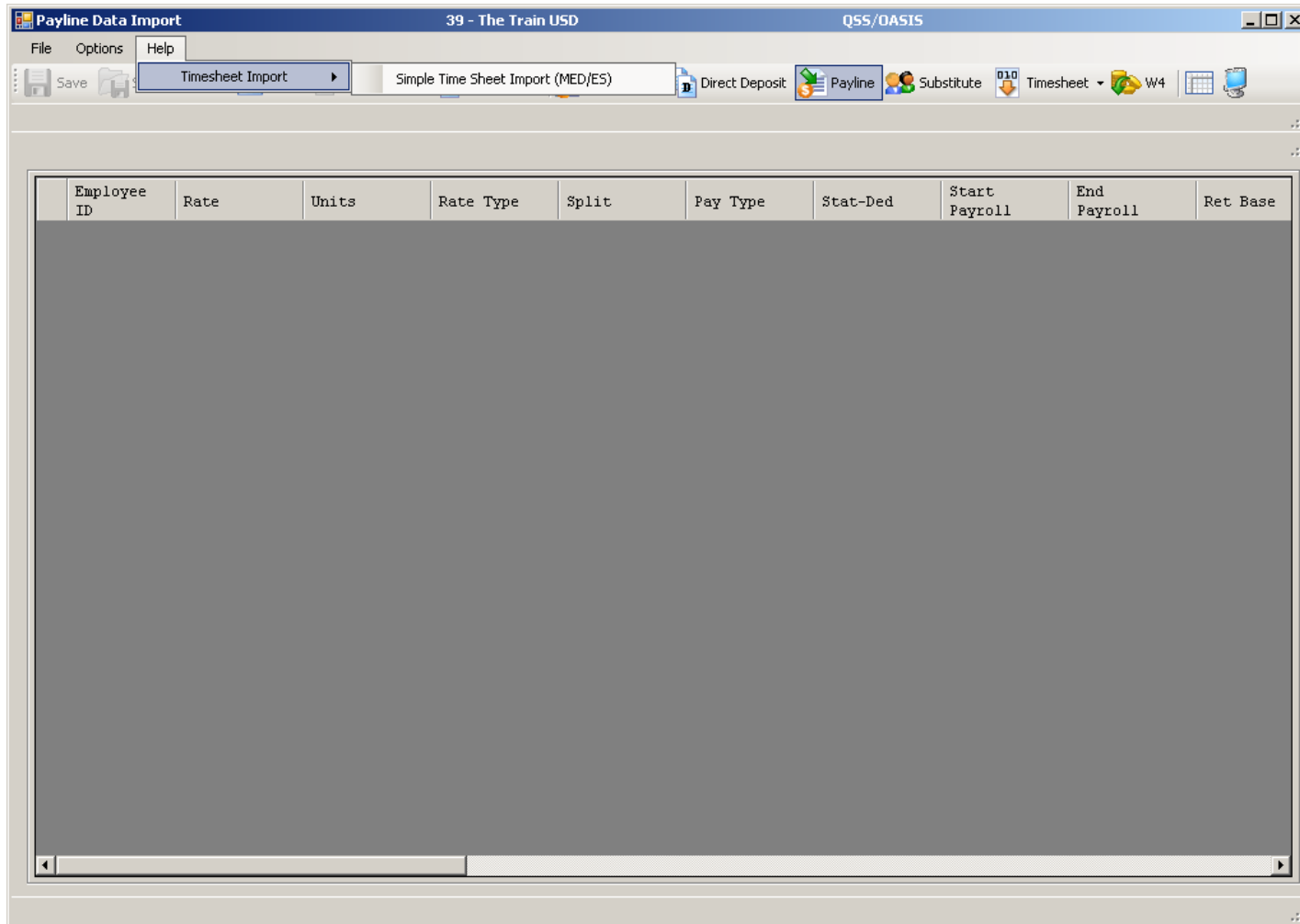
After Save Data – Icons Gray Out



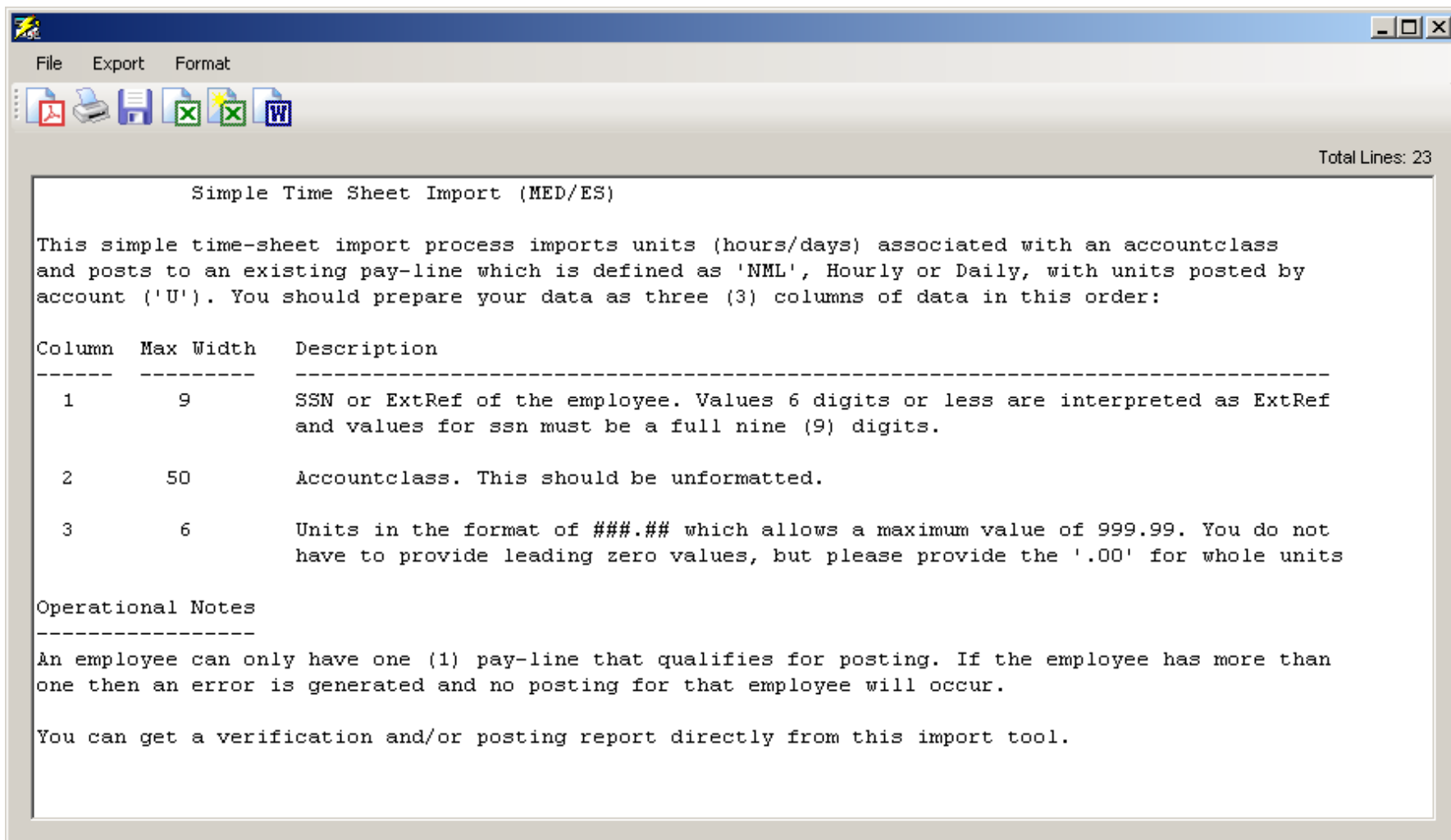
Verify Save of Payline...

	Amount 2	Account Class 2	Amount 3	Account Class 3	Amount 4	Account Class 4	Status
▶ 01							Payline updated

Simple Time Sheet Import



On-line Documentation



Simple Time Sheet Import (MED/ES)

This simple time-sheet import process imports units (hours/days) associated with an accountclass and posts to an existing pay-line which is defined as 'NML', Hourly or Daily, with units posted by account ('U'). You should prepare your data as three (3) columns of data in this order:

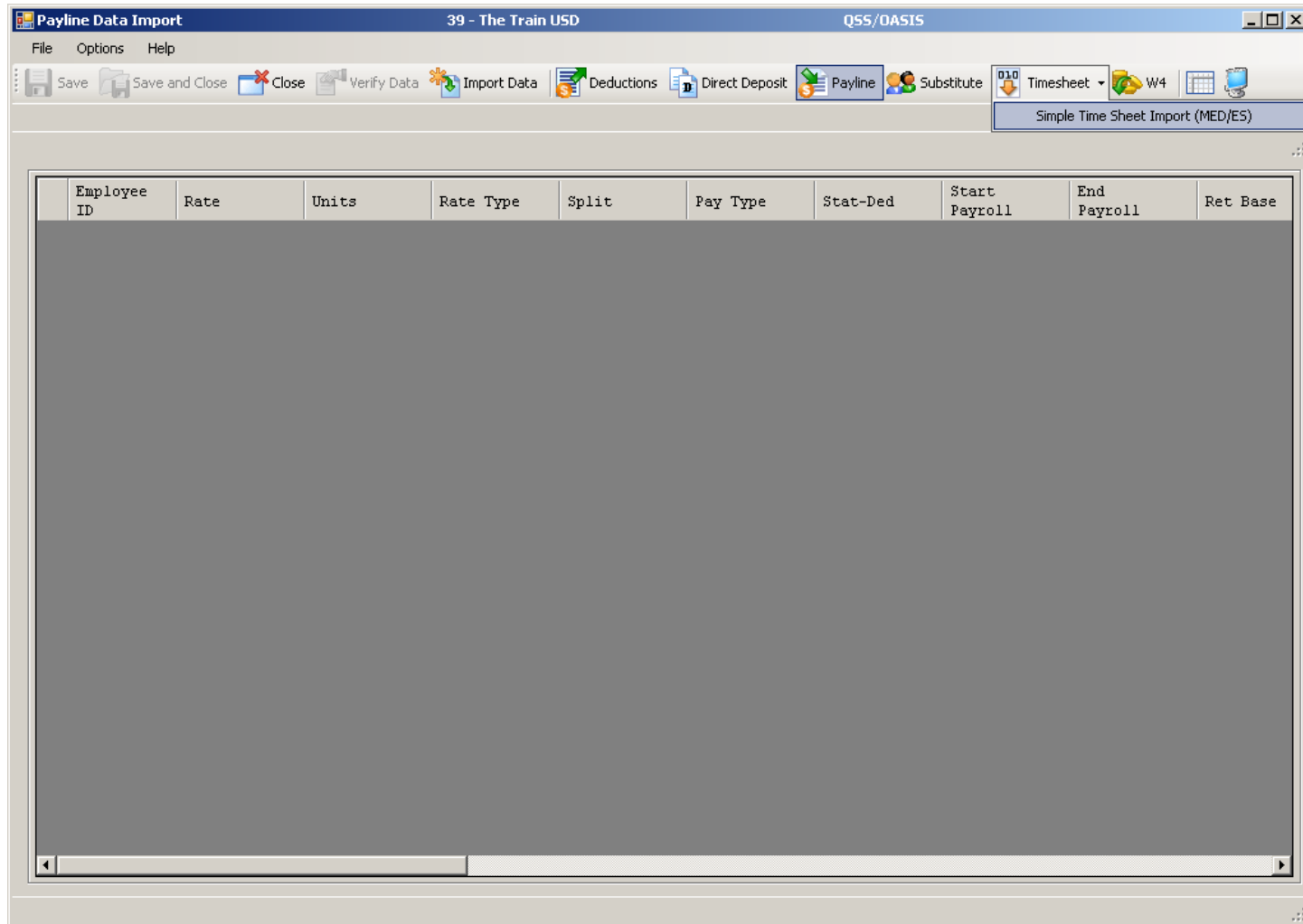
Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	50	Accountclass. This should be unformatted.
3	6	Units in the format of ###.## which allows a maximum value of 999.99. You do not have to provide leading zero values, but please provide the '.00' for whole units

Operational Notes

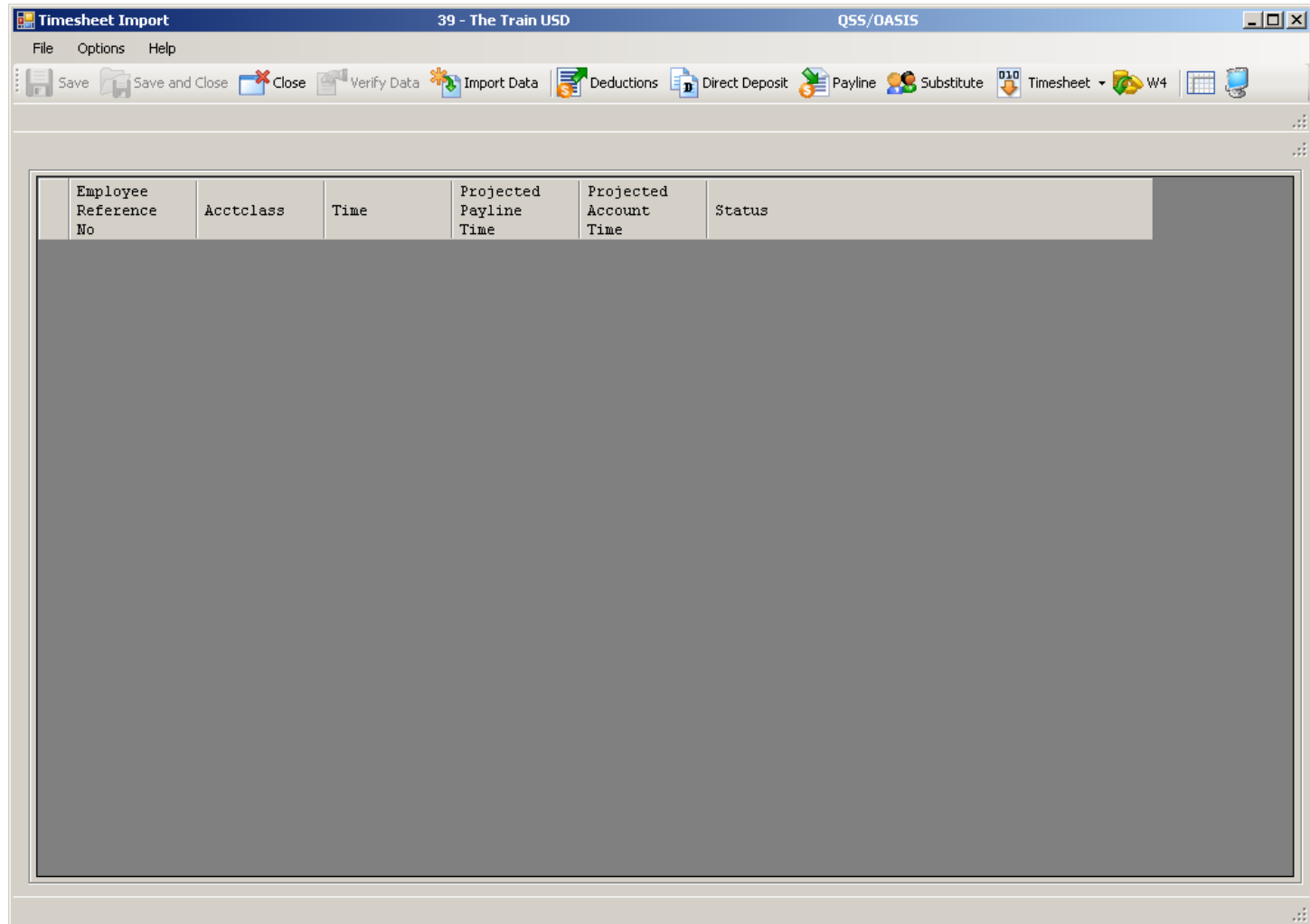
An employee can only have one (1) pay-line that qualifies for posting. If the employee has more than one then an error is generated and no posting for that employee will occur.

You can get a verification and/or posting report directly from this import tool.

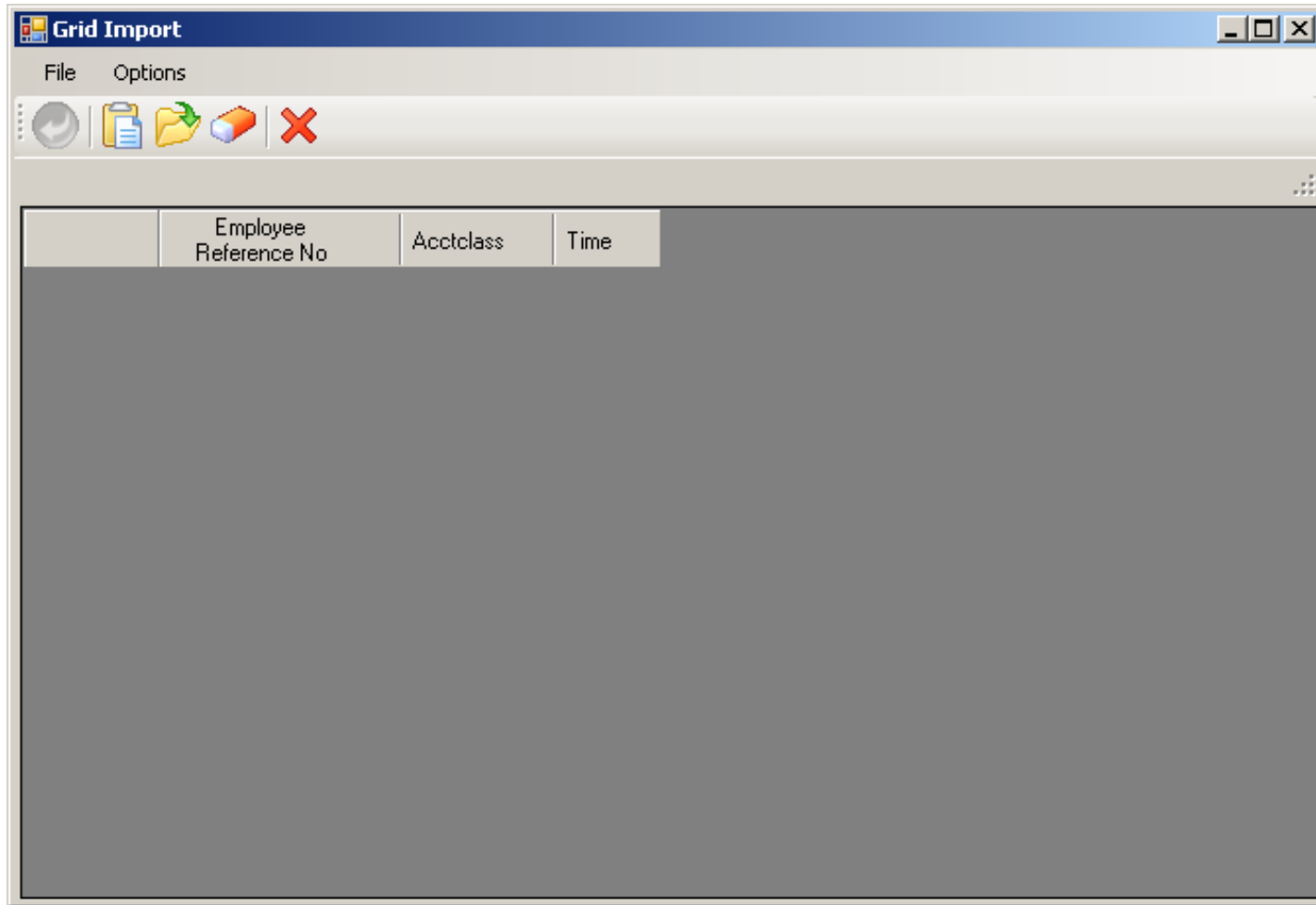
Select Time Sheet Import Style



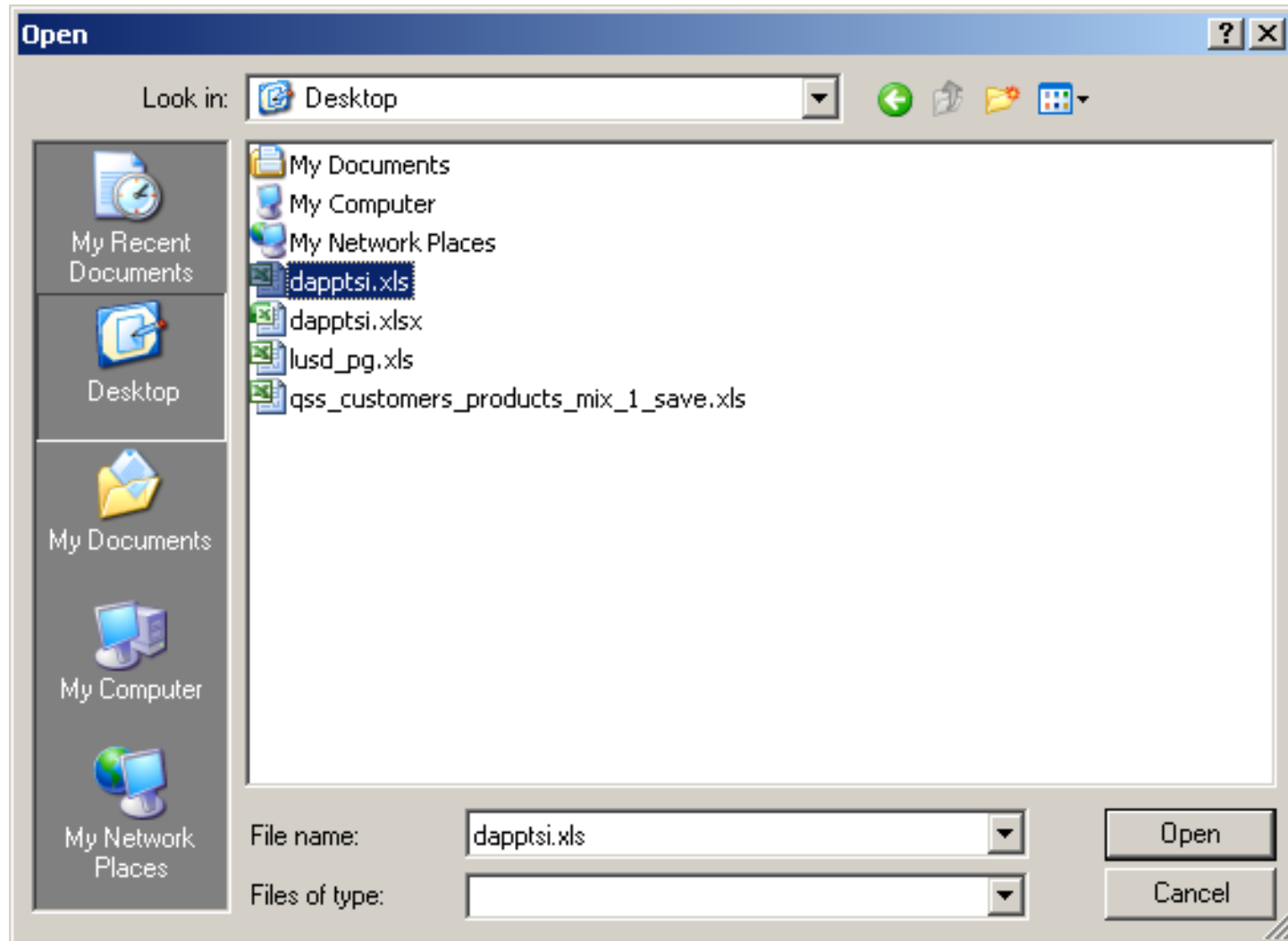
Click Import Button to Import Data



Import from File (.xls/.txt) or Clipboard



Let's Use a Spreadsheet

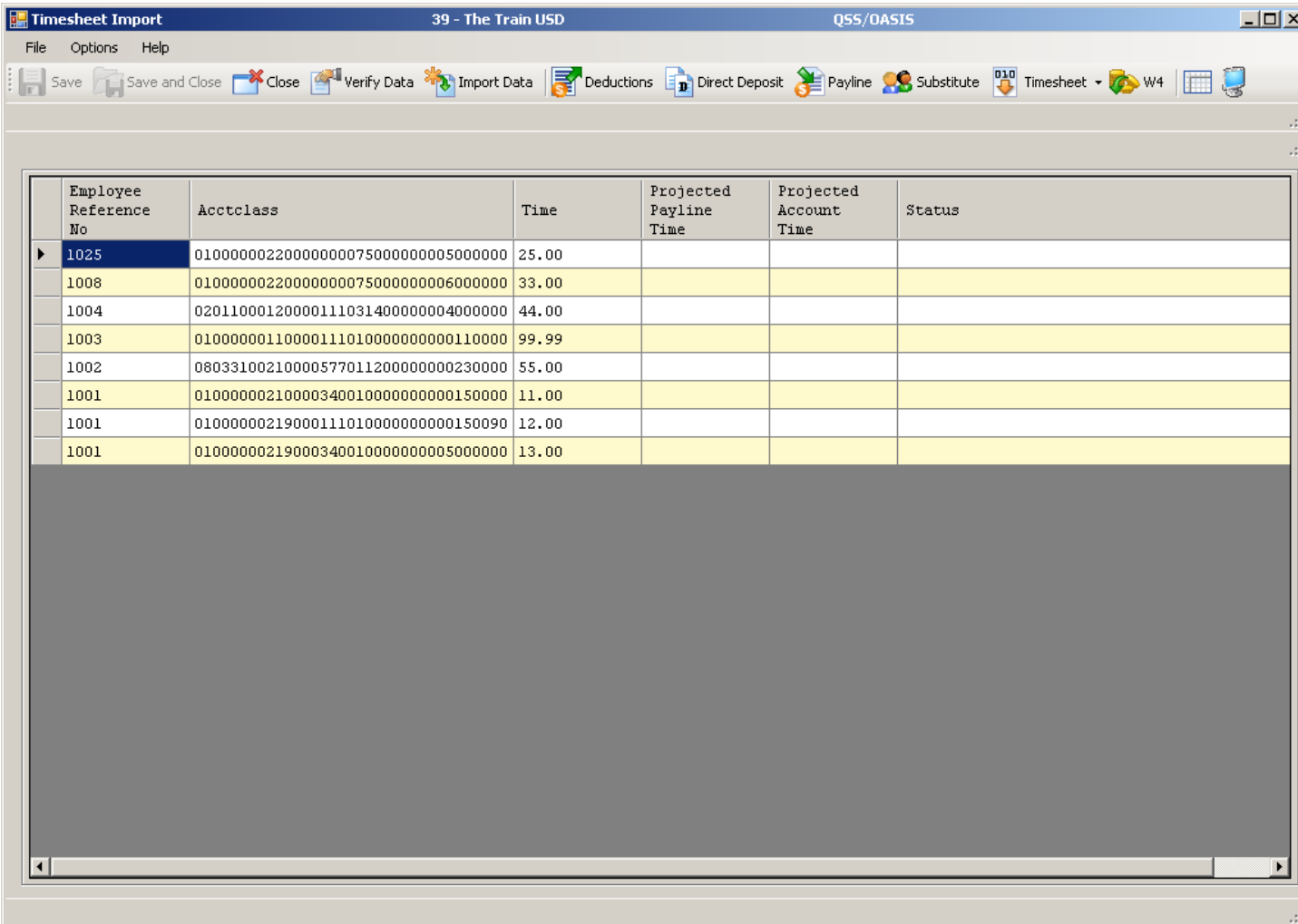


Data is Validated (Format Only)

The screenshot shows a window titled "Grid Import" with a menu bar containing "File" and "Options". Below the menu bar is a toolbar with icons for refresh, save, folder, cube, and close. The status bar displays "Rows processed:8 Errors:0 - Complete." The main area contains a table with the following data:

	Employee Reference No	Acctclass	Time
▶ 1	1025	01000000220000000075000000005000000	25.00
2	1008	01000000220000000075000000006000000	33.00
3	1004	02011000120000111031400000004000000	44.00
4	1003	01000000110000111010000000000110000	99.99
5	1002	08033100210000577011200000000230000	55.00
6	1001	01000000210000340010000000000150000	11.00
7	1001	01000000219000111010000000000150090	12.00
8	1001	01000000219000340010000000005000000	13.00

Return Data to Import Grid



The screenshot shows the 'Timesheet Import' application window. The title bar indicates the file name is '39 - The Train USD' and the user is 'Q55/OASIS'. The menu bar includes 'File', 'Options', and 'Help'. The toolbar contains icons for 'Save', 'Save and Close', 'Close', 'Verify Data', 'Import Data', 'Deductions', 'Direct Deposit', 'Payline', 'Substitute', 'Timesheet', and 'W4'. The main area displays a table with the following data:

Employee Reference No	Acctclass	Time	Projected Payline Time	Projected Account Time	Status
1025	01000000220000000075000000005000000	25.00			
1008	01000000220000000075000000006000000	33.00			
1004	02011000120000111031400000004000000	44.00			
1003	0100000011000011101000000000110000	99.99			
1002	08033100210000577011200000000230000	55.00			
1001	0100000021000034001000000000150000	11.00			
1001	0100000021900011101000000000150090	12.00			
1001	01000000219000340010000000005000000	13.00			

Verify Data Results

Timesheet Import 39 - The Train USD QSS/OASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Direct Deposit Payline Substitute Timesheet W4

Employee Reference No	Acctclass	Time	Projected Payline Time	Projected Account Time	Status
1025	01000000220000000075000000005000000	25.00	25.00	25.00	More than 1 matching payline found for: 1025
1008	01000000220000000075000000006000000	33.00	.00	.00	No matching paylines found for: 1008
1004	02011000120000111031400000004000000	44.00	484.00	484.00	
1003	01000000110000111010000000000110000	99.99	99.99	99.99	More than 1 matching payline found for: 1003
1002	08033100210000577011200000000230000	55.00	605.00	605.00	
1001	01000000210000340010000000000150000	11.00	371.00	121.00	
1001	01000000219000111010000000000150090	12.00	372.00	132.00	
1001	01000000219000340010000000005000000	13.00	373.00	143.00	

QSSNETEmpMaint

Errors occurred during validation, do you want to allow a save? (Lines with errors will not be updated.)

Yes No

Review Verification Report

The screenshot shows the 'Timesheet Import' application window. The title bar indicates '39 - The Train USD' and 'Q55/OASIS'. The menu bar includes 'File', 'Options', and 'Help'. The 'File' menu is open, showing options like 'Save', 'Verify Data', and 'Import Data'. A sub-menu for 'Simple Time Sheet Import (MED/ES) Report' is also visible, with 'Sort By Sequence' selected. The main window displays a table with the following data:

	Time	Projected Payline Time	Projected Account Time	Status
005000000	25.00	25.00	25.00	More than 1 matching payline found for: 1025
006000000	33.00	.00	.00	No matching paylines found for: 1008
004000000	44.00	484.00	484.00	
000110000	99.99	99.99	99.99	More than 1 matching payline found for: 1003
		505.00	605.00	
		371.00	121.00	
000150090	12.00	372.00	132.00	
005000000	13.00	373.00	143.00	

Verification Report

Simple Time Sheet Import (MED/ES) Verification Report
Report run on Sunday, February 27, 2011 8:15 AM

Total Lines: 36

SEQ	PC	PL	Fnd	Resc	Y	Objt	SO	Goal	Func	CstCtr	Ste	Mngr	UNITS	ER	PL	ACCT	UNITS	UNITS
001025						ASTRONUT, NADATHE												
0001	01	00	010-0000-0-2200-00-0000-7500-000000-500-0000										25.00	03	25.00	25.00		
COMMENT: More than 1 matching payline found for: 1025																		
001008						CLEANER, IMA G												
0002	02	00	010-0000-0-2200-00-0000-7500-000000-600-0000										33.00	02	0.00	0.00		
COMMENT: No matching paylines found for: 1008																		
001004						PERCOX, DEWAYNE												
0003	02	01	020-1100-0-1200-00-1110-3140-000000-400-0000										44.00	00	484.00	484.00		
001003						PERSNIKITY, REALLIE												
0004	02	00	010-0000-0-1100-00-1110-1000-000000-011-0000										99.99	03	99.99	99.99		
COMMENT: More than 1 matching payline found for: 1003																		
001002						PERSON-SMITH, DARRYL												
0005	01	03	080-3310-0-2100-00-5770-1120-000000-023-0000										55.00	00	605.00	605.00		
001001						WASH JR., JAMES												
0006	02	01	010-0000-0-2100-00-3400-1000-000000-015-0000										11.00	00	371.00	121.00		
0007	02	01	010-0000-0-2190-00-1110-1000-000000-015-0090										12.00	00	372.00	132.00		
0008	02	01	010-0000-0-2190-00-3400-1000-000000-500-0000										13.00	00	373.00	143.00		
** TOTALS **																		
TOTAL GOOD RECORDS: 5																		
TOTAL BAD RECORDS: 3																		
TOTAL RECORDS: 8																		
TOTAL TIME: 292.99																		
TOTAL TIME POSTED: 157.99																		

Save (Post) Timesheet Data

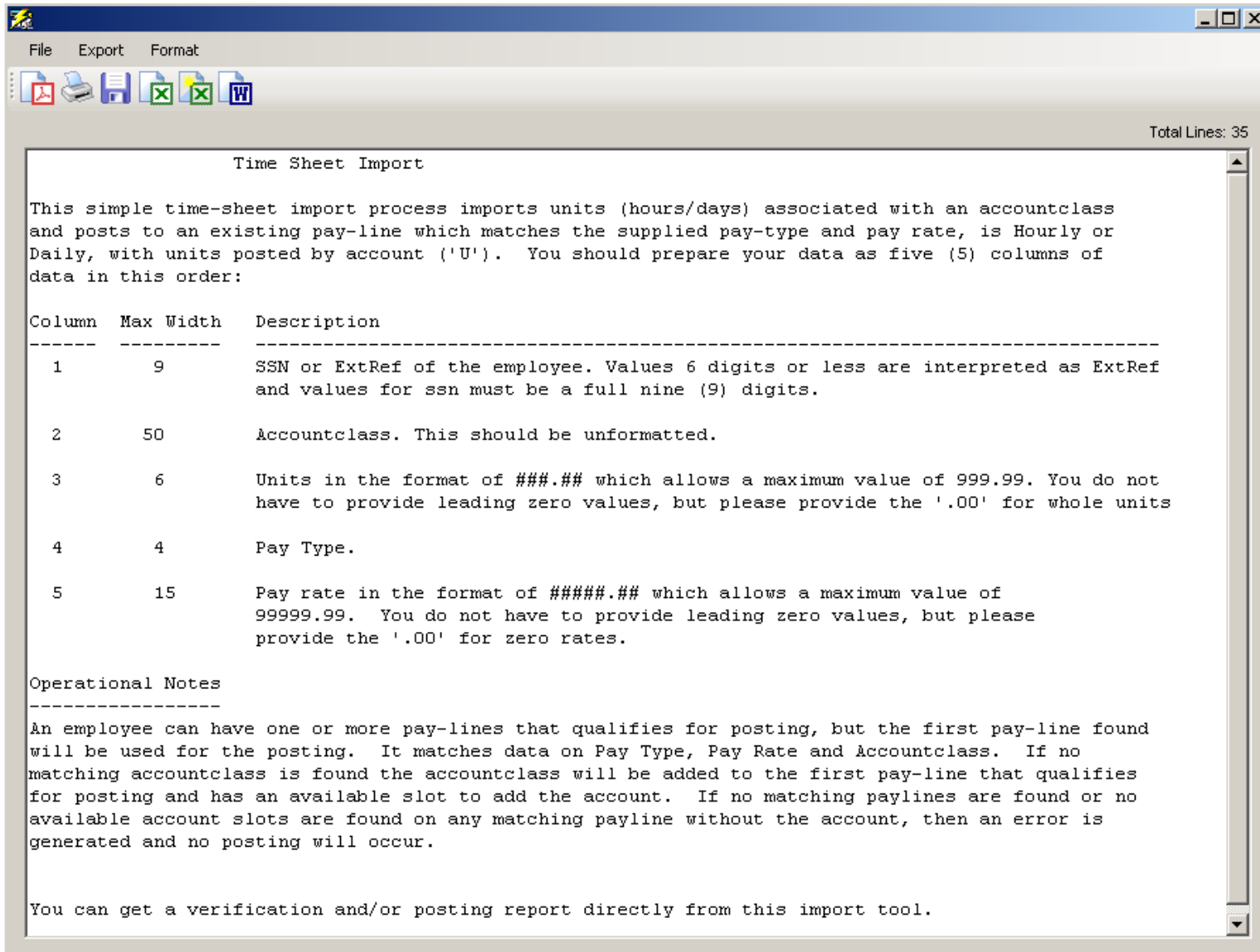
Timesheet Import 39 - The Train USD Q55/OASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Direct Deposit Payline Substitute Timesheet W4

Employee Reference No	Acctclass	Time	Updated Payline Time	Updated Account Time	Status
1025	01000000220000000075000000005000000	25.00	25.00	25.00	More than 1 matching payline found for: 1025
1008	01000000220000000075000000006000000	33.00	0.00	0.00	No matching paylines found for: 1008
1004	02011000120000111031400000004000000	44.00	484.00	484.00	Posted
1003	0100000011000011101000000000110000	99.99	99.99	99.99	More than 1 matching payline found for: 1003
1002	08033100210000577011200000000230000	55.00	605.00	605.00	Posted
1001	0100000021000034001000000000150000	11.00	371.00	121.00	Posted
1001	0100000021900011101000000000150090	12.00	383.00	132.00	Posted
1001	01000000219000340010000000005000000	13.00	396.00	143.00	Posted

Payroll Data Import Help - Timesheet



The screenshot shows a software window titled "Time Sheet Import" with a menu bar containing "File", "Export", and "Format". Below the menu bar are icons for file operations. The main content area contains the following text:

Time Sheet Import

This simple time-sheet import process imports units (hours/days) associated with an accountclass and posts to an existing pay-line which matches the supplied pay-type and pay rate, is Hourly or Daily, with units posted by account ('U'). You should prepare your data as five (5) columns of data in this order:

Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	50	Accountclass. This should be unformatted.
3	6	Units in the format of ###.## which allows a maximum value of 999.99. You do not have to provide leading zero values, but please provide the '.00' for whole units
4	4	Pay Type.
5	15	Pay rate in the format of #####.## which allows a maximum value of 99999.99. You do not have to provide leading zero values, but please provide the '.00' for zero rates.

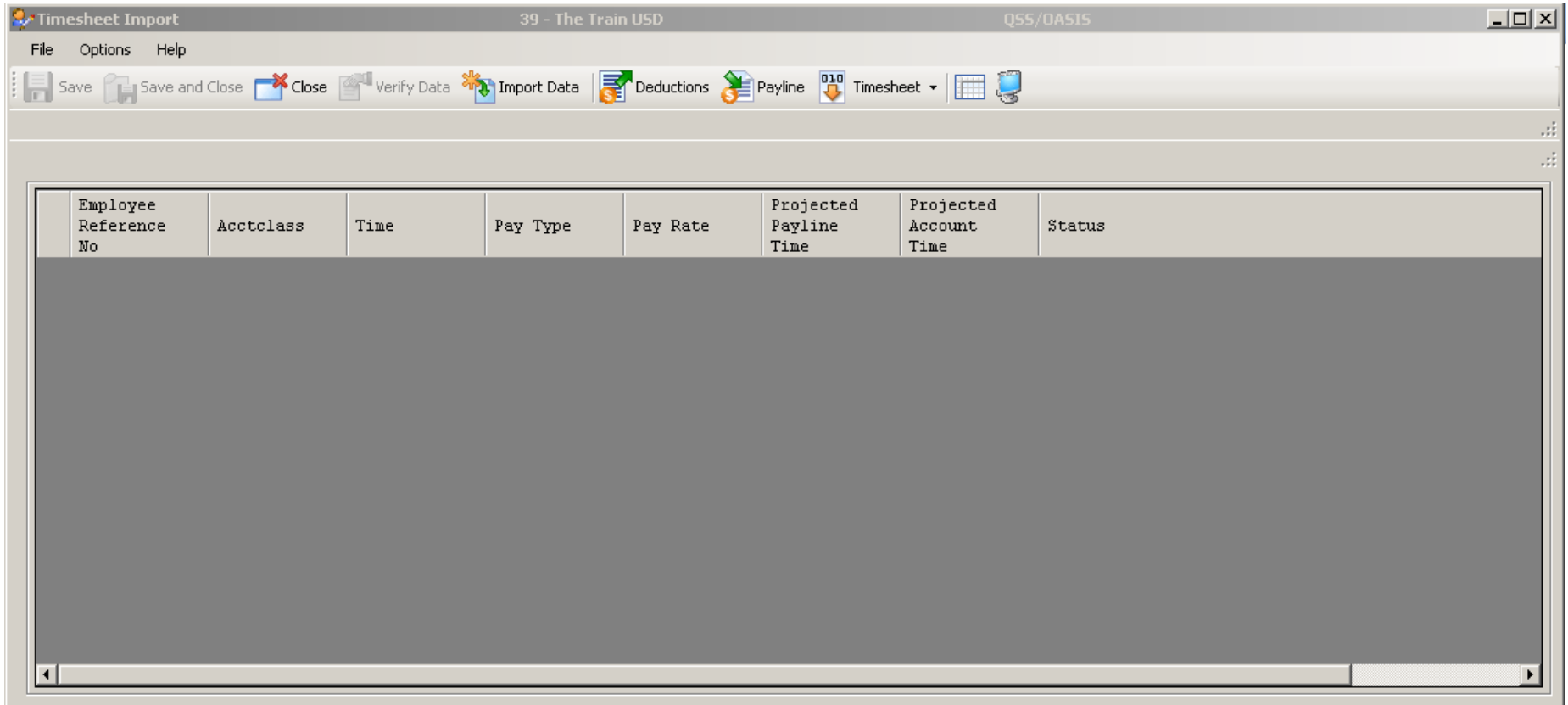
Operational Notes

An employee can have one or more pay-lines that qualifies for posting, but the first pay-line found will be used for the posting. It matches data on Pay Type, Pay Rate and Accountclass. If no matching accountclass is found the accountclass will be added to the first pay-line that qualifies for posting and has an available slot to add the account. If no matching paylines are found or no available account slots are found on any matching payline without the account, then an error is generated and no posting will occur.

You can get a verification and/or posting report directly from this import tool.

Total Lines: 35

Time Sheet Import



Payroll TimeCard/TC

Time Card 39 - The Train USD QSS/OASIS

File Options Window

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/OV*) DA08-05/05/2011-14:06:14

Fed: S/00 Sta: S/00-00 Pc: 02 Rs: 02 Sui: 1 Pl: 0015 Sdp: TPUF Pay-Sch: EOM1D

PL/Posit#	Units	Rate	UB	RTS	Gross	P-T	Sdp	Ret Code	Py-Sch	SP	EP	WSC	Start	End	Sui	Ben
02/000000	2.00		H U				CCH TPUF	08-1-1	EOM12	**	-	**			1	

Accounts

Units	Gross	Account Class
1) 10.00	20.00	L 020-1100-0-9510-00-0000-0000-0000-00-00
2) 0.00	0.00	L 010-0000-0-1100-00-1110-1000-000000-026-0000
3) 0.00	0.00	L - - - - - - - - - - - -
4) 0.00	0.00	L - - - - - - - - - - - -
5) 0.00	0.00	L - - - - - - - - - - - -

PL/Posit#	Units	Rate	UB	RTS	Gross	P-T	Sdp	Ret Code	Py-Sch	SP	EP	WSC	Start	End	Sui	Ben
03/000000	2.00	0.00	H P		0.00		ARR TPUF	08-1-1	EOM12	**	-	**			1	

Accounts

Percentage	Account Class
45.06	010-0000-0-1100-00-1110-1000-000000-011-0000
16.56	010-0000-0-1100-00-1110-1000-000000-011-0000

Hours: 37.50 Days: 0.00 Gross: -9100.28

Yr: 2008 Dist: 39 Site: 0 GS: W 9/14/2011 2:22:54 PM

Deferred Pay Transactions

Deferred Pay 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add Close [Navigation Icons] [Calendar Icon] [Computer Icon] Switch to: Deductions

HARRISON, JAMES T 102903 ***_*-2903 GE ChangeMode

???-????????-??????

Fiscal Year: 2010 Deferred Pay Balance:

[Left Arrow] [Right Arrow]

Warrant Number	Date Paid	Posting Ctl	Pay Sched	Pr No	Num Pays	Tot Pays	Amount	Voluntary Deduction	Deduction Name	Type	Audit ID	Audit Date	Audit Time
No Data													

Yr: 2010 Dist: 40 Site: 0 3/8/2010 6:23:58 AM

Deduction Accumulators

Deduction Accumulators 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Save Save and Close Close Switch to: Deductions

HARRISON, JAMES T 102903 ***-**-2903 GE **ChangeMode** Not available

Code	Description	Amount	Audit Id	Audit Date	Audit Time
------	-------------	--------	----------	------------	------------

Deduction Limit Amount

Yr: 2010 Dist: 40 Site: 0 3/8/2010 6:24:19 AM



Payroll Reports

**So I Entered the Data – Now How Do I
Report It?**

HR Report/Job Selector (Pay Rpts)

HR Report/Job Selector 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File Options Help

Reports Global Settings Field Selection Districts Employee Selection Custom Selection Screen Schedule Job

Show Reports Show Jobs Category: PAY

ID	Name	Description	Category
099	PAY930ST	Personnel/Payroll Comparative Report	PAY
100	PYS530ST	Payroll W4 Control Report	PAY
101	PYS590ST	Payline Edit List	PAY
102	PYS850ST	Excess TSA Contributions	PAY
103	PYS960ST	YTD FICA/Medicare Verification	PAY
104	PYS965ST	Marginal Tax Bracket Calculation Report	PAY
105	TXR100ST	On-Line Tax Rate Report	PAY
106	PYS595ST	Rate Pay Payline Edit List	PAY
110	PYS600ST	Pay Deduction Listing	PAY
111	PYS610ST	Voluntary Deduction Listing	PAY
112	PYS611ST	Employee Voluntary Deduction Listing	PAY
113	PYS630ST	Employee Voluntary Deduction History Report	PAY
114	TB0100ST	Tuberculosis Notifications Report/Checklist	PAY
118	PAY690ST	Employee Payroll/Benefit Fact Sheet	PAY

Yr:2008 Dist:39 Site:0 3/2/2008 8:56 AM

HR Report/Job Selector (Pay Jobs)

HR Report/Job Selector 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File Options Help

Reports | Global Settings | Field Selection | Districts | Employee Selection | Custom Selection Screen | Schedule Job

Show Reports Show Jobs Category: PAY

ID	Name	Description	Category	Access
506	PL0900ST	Copy Paylines	PAY	Yes
509	PL0402ST	Load Payline Data from Position Control	PAY	Yes
513	PTI100ST	Payroll Timesheet Import	PAY	Yes

Yr:2008 Dist:39 Site:0 3/2/2008 9:01 AM

PDL – Payroll Data

Personnel Downloader 82 - QSS DEMO DISTRICT #82 QSS/OASIS

File Options Help

Download Definition | Data | Categories

Select Download Download/Global Settings Field Selection

Definition: DAPN01 Total Length: 203 # Fields Output: 22

Output

Field	Len	Type	Out	OP	From	To

Category	Field
All fields	PD/Balance
Employee Data	PD/Date End
MA Screen Data	PD/Date Start
Demographic Dates	PD/Decline Bal Fig
Client Defined Data	PD/Ded. Schedule
EC Screen Data	PD/Empe Amount
Position Control/PD	PD/Empr Amount
Position Control/EA	PD/Flag
Payroll Data	PD/Limit
Benefits Management	PD/Maximum Amount
New Benefits Mgt	PD/Minimum Amount
Cred/Subject/SK	PD/Plan
New Credentials/CR	PD/RFU - Flag
Degree Data	PD/Rule
EU Screen Data	PD/Subjectivity
ME Screen Data	PD/Type
TS Screen Data	PD/Vol-Ded Abbr
TE Screen Data	PD/Vol-Ded Name
SK Screen Data	PD/Vol-Ded Number
LV Screen Data	
Inservice Data	
Application Data	
PD Screen Data	
Payroll History	
Absence Transactions	

Yr:2002 Dist:82 Site:0 2/28/2008 9:35 AM

Payroll Job Menu

The screenshot displays the 'Job Menu' application window for '39-QSS DEMONSTRATION DISTRICT'. The window title bar includes 'QSS/OASIS' and standard window controls. The menu bar contains 'File', 'View', 'Options', and 'Help+Video'. Below the menu bar is a toolbar with icons for grid, print, help, and search. The main area features a 'View' section with 'Tree' (selected) and 'Grid' radio buttons, and a 'Show' section with 'Show All' (selected) and 'Show Only Favorites' radio buttons. A search box is located below the view options. The main content is a tree view of payroll jobs, organized into three main categories: 'Payroll Pre-List Reports', 'Payroll Reports', and 'Payroll Jobs'. Each category contains a list of specific report and job items, many with file icons next to them.

- Payroll
 - Payroll Pre-List Reports
 - Request Payroll Prelists
 - Request Locking Payroll Prelist
 - Request Rate Payroll Worksheet
 - Request HW/CW Prelists
 - Request Non-Pay Benefit Prelists
 - Payroll Reports
 - Reprint Payroll Reports (PYRREQ)
 - Reprint Non-Pay Benefit Reports (BNRREQ)
 - Request Retro-Pay Analysis Report (PRT200) (STD Only)
 - Request Retro-Pay Analysis Report (PRT300) (STD/ENH)
 - Deferred Pay Balance Report (PAY580)
 - Benefit Object Map Report (PAY380)
 - Benefit H/W Object Map Report (PAY381)
 - Benefit H/W Group Object Map Report (PAY382)
 - Benefit Headings / District Sig. Digits Report (PAY385)
 - Maintain Payroll Reporting Cycles (PYC010)
 - Request Payroll Report Cycle Reports/Jobs (PYCSUB)
 - Child Support Deduction Report (DED160)
 - Personnel/Payroll Comparative Report (PAY930)
 - Personnel/Payroll Comparative Report (EH PosCtl) (PAY932)
 - Payroll W4 Control Report (PYS530)
 - Payline Edit List (PYS590)
 - Excess TSA Contributions (FYS850)
 - YTD FICA/Medicare Verification (PYS960)
 - Marginal Tax Bracket Calculation Report (PYS965)
 - On-Line Tax Rate Report (TXR100)
 - Rate Pay Payline Edit List (PYS595)
 - Pay Deduction Listing (PYS600)
 - Voluntary Deduction Listing (PYS610)
 - Employee Voluntary Deduction Listing (PYS611)
 - Employee Payroll/Benefit Fact Sheet (PAY690)
 - Request PPAACA Analysis Report (ACA100)
 - Payroll Jobs
 - Load Payline Data from STD Position CTL (PL0400)
 - Load Payline Data from ENH Position CTL (PL0402)
 - Mass Change Employee Deductions/Logon DI (DEDCSB)
 - Mass Change Employee Deductions/Select DI (DEDCSB)
 - Deduction Number Mass Change/Logon DI (DEDCSD)
 - Deduction Number Mass Change/Select DI (DEDCSD)
 - Update Payline FTD for Canceled Warrants (PYCFTD)
 - Update Payline SP/EP for Ended Assignments (ENH-PC/PL0600)
 - Inactivate Payline for Ended Assignment (PL0620)
 - Re-Compute Ded Amts Using Ded-Rate Table /Logon DI (PDR100)
 - Re-Compute Ded Amts Using Ded-Rate Table /Select DI (PDR100)
 - Reset Deduction Accumulators (DED950)
 - Copy Paylines (PL0900)
 - Payroll History Reports / Processes

Payroll Prelist – Select Pay Name

Request Payroll Pre-list Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year 08 Payroll Name Select One ...
Pay Date ___/___/___ Period End Select One ...
BENE
EOM
DUANE
REFDEF

Show Active Pay Schedules Pay Schedule: N/A

Yr: 2008 Dist: 39 Site: 0 | 2/28/2009 | 6:02:37 PM

Payroll Prelist – List All Payrolls

Request Payroll Pre-list Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year 08 Payroll Name EOM

Pay Date ___/___/___ Period End ___/___/___

Show Active Pay Schedules List Payrolls

Pay Schedule: All

Py #	Def	Date Paid	Period End
01	N	7/31/2007	7/31/2007
02	N	8/31/2007	8/31/2007
03	N	9/28/2007	9/28/2007
04	N	10/31/2007	10/31/2007
05	N	11/30/2007	11/30/2007
06	N	12/31/2007	12/31/2007
07	N	1/31/2008	1/31/2008
08	N	2/29/2008	2/29/2008
09	N	3/31/2008	3/31/2008
10	N	4/30/2008	4/30/2008
11	N	5/30/2008	5/30/2008
13	R	6/29/2008	6/29/2008
12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:03:23 PM

Payroll Prelist – Pick Payroll / Show Pay Schedules

Request Payroll Pre-list Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year: 08 Payroll Name: EDM

Pay Date: 06/30/2008 Period End: 06/30/2008

Show Active Pay Schedules List Payrolls

Pay Schedule: All

Pay Schedule	CY	R/S	Pay Codes	Py #	Def	Date Paid	Period End
EDM10 10 MONTH SEPTEMBER - JUNE	MO	REG	01 02 03 04	01	N	7/31/2007	7/31/2007
EDM11 11 MONTH AUGUST - JUNE	MO	REG	01 02 03 04	02	N	8/31/2007	8/31/2007
EDM12 12 MONTH JULY - JUNE	MO	REG	01 02 03 04	03	N	9/28/2007	9/28/2007
EDM11D 11 MONTH AUGUST-JUNE + 1 DEF	MO	REG	01 02 03 04	04	N	10/31/2007	10/31/2007
				05	N	11/30/2007	11/30/2007
				06	N	12/31/2007	12/31/2007
				07	N	1/31/2008	1/31/2008
				08	N	2/29/2008	2/29/2008
				09	N	3/31/2008	3/31/2008
				10	N	4/30/2008	4/30/2008
				11	N	5/30/2008	5/30/2008
				13	R	6/29/2008	6/29/2008
				12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:03:46 PM

Payroll Prelist – List Payrolls for Pay Schedule

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year: 08 Payroll Name: EOM

Pay Date: 06/30/2008 Period End: 06/30/2008

Show Active Pay Schedules List Payrolls Pay Schedule: EOM11

Pay Schedule	CY	R/S	Pay Codes
EOM10 10 MONTH SEPTEMBER - JUNE	MO	REG	01 02 03 04
EOM11 11 MONTH AUGUST - JUNE	MO	REG	01 02 03 04
EOM12 12 MONTH JULY - JUNE	MO	REG	01 02 03 04
EOM11D 11 MONTH AUGUST-JUNE + 1 DEF	MO	REG	01 02 03 04

Py #	Def	Date Paid	Period End
02	N	8/31/2007	8/31/2007
03	N	9/28/2007	9/28/2007
04	N	10/31/2007	10/31/2007
05	N	11/30/2007	11/30/2007
06	N	12/31/2007	12/31/2007
07	N	1/31/2008	1/31/2008
08	N	2/29/2008	2/29/2008
09	N	3/31/2008	3/31/2008
10	N	4/30/2008	4/30/2008
11	N	5/30/2008	5/30/2008
12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:04:03 PM

Payroll Prelist – Choose Reports

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection | Payroll Selection | Report Selection | Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Report Title

SSN Masking 0 = none, 1-9 = mask, L/R = ExtRef

Select	Num Copies	Totals Only	Reports
<input checked="" type="checkbox"/>	01	<input type="checkbox"/>	PAY510 - Payroll Pre-list
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY240 - Payroll Fund Transfer
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY250 - Alpha Payroll Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY260 - Payroll Earnings Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY270 - Labor Distribution
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY290 - Emps. Paid First Time
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY320 - Benefits Distribution
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY322 - Benefits Distribution (alpha)
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY600 - Vol-ded by Vol-ded number
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY610 - Vol-ded by Employee
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY620 - Vol-ded Summary
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY615 - Garnishment Report
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA500 - Retirement Exception List
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA310 - STRS Pre-list / F496 File
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA320 - PERS Pre-list / Data File
<input type="checkbox"/>	01	<input type="checkbox"/>	Save a snapshot for comparison
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY228 - Child Care Deductions

Payroll Prelist – Selection / Report Criteria

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection | Payroll Selection | Report Selection | Optional Selection

Request Payroll Pre-list Reports

Optional Selection Criteria

Max Net Pay

Last Name From Last Name To

Control Group Pay Codes

Pay Location Ret System

Bal of Contract Group

SSNs

PAY500

Report Title

PAY500 Sort Option Report Zero Units

PAY510/512/250

PAY510 Sort Option Print Deduction Details

PAY512 Sort Option

Pay Type

PAY250 Sort Option

RCA500

Sort Option Comments

Error Codes

Comment Types

Comment Dates From To

RCA310 (STRS/F496 File)

Service Period From To File:

Arrears From To

Reporting Period - Year: Month: Month ID:

RCA320 (PERS/Data File)

Service Period (MMYY) Arrears: (MMYY) File:

Re-Print Payroll Reports

Report Selection Optional Selection

Reprint Payroll Reports

Reporting Options

Report Title

Fiscal Year

District

Payroll Save Date/ID (6 digits)

Select	District	Pay Codes
<input checked="" type="checkbox"/>	Selected District	PAY215 - Automatic Payroll Deposit - Register
<input type="checkbox"/>	Selected District	PAY220 - County Treasurer Warrant Register
<input type="checkbox"/>	Selected District	PAY221 - Warrant Register (Including Tax/VLD Warrants)
<input type="checkbox"/>	Selected District	PAY225 - A.P.D. Deposit Register
<input type="checkbox"/>	Selected District	PAY230 - Payroll Roster
<input type="checkbox"/>	Selected District	PAY235 - Male/Female Counts for Payroll
<input type="checkbox"/>	Selected District	PAY240 - Payroll by DI/FUND/BALSHEET Report
<input type="checkbox"/>	Selected District	PAY246 - Payroll Gross Net by Fund Report
<input type="checkbox"/>	Selected District	PAY250 - Payroll Register - Alphabetic
<input type="checkbox"/>	Selected District	PAY255 - Payroll Register
<input type="checkbox"/>	Selected District	PAY260 - Payroll Earnings Register
<input type="checkbox"/>	Selected District	PAY270 - Payroll Labor Distribution

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:26:45 AM

Re-Print Payroll Reports - Criteria

The screenshot displays the 'Reprint Payroll Reports (PYRREQ)' application window. The window has a blue title bar and a menu bar with 'File' and 'Options'. Below the menu bar is a toolbar with icons for file operations. The main content area is divided into two tabs: 'Report Selection' (active) and 'Optional Selection'. The 'Report Selection' tab contains a scrollable list of report options under the heading 'Additional Report Selection'. Each report option includes a description and specific selection criteria.

Report ID	Description	Criteria
PAY270	Payroll Labor Distribution	Summary Only: <input type="radio"/> Yes <input type="radio"/> No
PAY280	Payroll Labor Summary by Object	Report Detail Level: <input type="text" value="Select"/>
PAY282	Payroll Labor Summary by Object	Report Detail Level: <input type="text" value="Select"/>
PAY320	Employer-Paid Benefit Distribution	Include Payroll Transfers: <input type="radio"/> Yes <input type="radio"/> No Label1: <input type="text" value="Select"/> Label2: <input type="text" value="Select"/> Label3: <input type="text" value="Select"/> Label4: <input type="text" value="Select"/> Label5: <input type="text" value="Select"/> Label6: <input type="text" value="Select"/> Label7: <input type="text" value="Select"/> Label8: <input type="text" value="Select"/> Label9: <input type="text" value="Select"/> Label10: <input type="text" value="Select"/> Label11: <input type="text" value="Select"/> Label12: <input type="text" value="Select"/> Label13: <input type="text" value="Select"/> Label14: <input type="text" value="Select"/> Label15: <input type="text" value="Select"/> Label16: <input type="text" value="Select"/> Label17: <input type="text" value="Select"/> Label18: <input type="text" value="Select"/> Label19: <input type="text" value="Select"/> Label20: <input type="text" value="Select"/> Label21: <input type="text" value="Select"/> Label22: <input type="text" value="Select"/> Label23: <input type="text" value="Select"/> Label24: <input type="text" value="Select"/>

At the bottom of the window, a status bar displays: 'Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:27:06 AM'.

Re-Print Non-Pay Benefit Reports

Report Selection Optional Selection

Reprint Payroll Repots

Reporting Options

Report Title: FDR THE DAPSTER

Fiscal Year:

District: 39 - The Train USD

Payroll Save Date/ID (6 digits): 022803

Load

Select	District	Pay Codes
<input checked="" type="checkbox"/>	Selected District	PAY320 - Payroll Employer-paid Benefit Distribution
<input type="checkbox"/>	Selected District	PAY322 - Payroll Employer-paid Benefit Distribution by Name
<input type="checkbox"/>	Selected District	PAY600 - Vendor Deduction Roster
<input type="checkbox"/>	Selected District	PAY610 - Employee Pay Deduction Listing
<input type="checkbox"/>	Selected District	PAY620 - Vendor Deduction Recap

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:29:49 AM

Re-Print Non-Pay Ben Rpts - Criteria

Reprint Non-Pay Benefit Payroll Reports (BNRREQ)

File Options

Report Selection Optional Selection

Additional Report Selection

PAY320

Employer-Paid Benefit Distribution

STRS	Select	PERS	Select	FICA	Select
H/W	Select	SUI	Select	WCOMP	Select
	Select	PERS B/D	Select	MEDICARE	Select
	Select	CASH-OUT	Select	PERS RLR	Select
BENCLS13	Select	BENCLS14	Select	BENCLS15	Select
BENCLS16	Select	BENCLS17	Select	BENCLS18	Select
BENCLS19	Select	BENCLS20	Select	BENCLS21	Select
BENCLS22	Select	BENCLS23	Select	BENCLS24	Select

PAY322

Employer-Paid Benefit Distribution by Alpha

Label1	Select	Label2	Select	Label3	Select
Label4	Select	Label5	Select	Label6	Select
Label7	Select	Label8	Select	Label9	Select
Label10	Select	Label11	Select	Label12	Select
Label13	Select	Label14	Select	Label15	Select
Label16	Select	Label17	Select	Label18	Select
Label19	Select	Label20	Select	Label21	Select

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:29:58 AM

Mass Change Pay-Deductions

Submit Deduction Mass Change - Logon District (DEDCSB)

File Options

District : 39 - QSS DEMONSTRATION DISTRICT

Report Title : FOR DAPSTER DUMPSTER

Run Option : 1 - Report Only

Selection Number 1

Voluntary Deduction : 1000 OPPENHEIMER FUNDS

Plan Code :

Employees in Pay-Codes :

Skip I/H : Skip 1-9 Frequency :

	Option	Old	New
Employee :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Employer :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Minimum :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maximum :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Balance :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Limit :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Subjectivity :	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Deduction Schedule :	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

Selection Number : 1 Previous Next

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:30:51 AM

Pay-Deduction Vol-Ded Change/Copy

Submit Deduction Mass Change by District - Logon District (DEDCSD)

File Options

Report Selection

Change VolDed: to:

Option: R - Replace old code with new one

Zero amounts when creating new record? Y - Zero amounts

Report Option: 1 - Report only

Bargaining Units:

Report Title:

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:31:46 AM

Request Pay History Report (PAY830)

Request Pay History Report - Logon District (PAY830)

File Options

Report Selections | Select Employees

For District: 39 - The Train USD

Report Title: _____

Select by Date Paid: ___/___/___ - ___/___/___ And/or Select by Effective year: _____ Quarter: _____

Compute Totals Rule: _____

Include Terminated: _____

Pay Code: _____ Pay Location: _____

Select by Last Name Range: _____

SSN Mask: No Masking

Record Type: All Records Canceled Warr: Open and Canceled

Summary Level: Detail Each Employee on New Page: _____

Pay-Line Detail: None Position Summary: _____

Deduction Detail: None Account Detail: None

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:32:25 AM

Request Pay History Report (PAY833)

Request Pay History Report - Logon District (PAY833)

File Options

Report Selections | Select Employees

Report Title:

For District: 39

Summary Level: Detail

District Summary: Report Summary:

One Employee per Page: Date Paid: -

Record Type: All Records

Cancelled Warr: Open and Cancelled

Include Terminated Terminated Cutoff: 11/24/2008

Port or Land:

Bargaining Unit

Leave Group

Pay Code

Control Group

Pay Type

Pay Location

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:32:52 AM

PAY328 – Benefits / Emp / Accts

Request History Report from Benefit History Files - Logon District (PAY328)

File Options

Report Selections Select Benefits/SSN/Accounts

Benefits Selection
 Select the benefits you want computed by indicating the column (01 - 24) in which you want the benefit to print. Leave the column blank for any benefit you wish to omit from the report.

STRS PERS OASDI H/W SUI
 WCOMP
 PERS RLR OPEB-% OPEB-\$

Other Selections

SSN Masking 0 = none, 1-9 = mask, L/R = ExtRef Include PR Transfers:
 CL Size/Slot - Search On: Case Sensitive Search:

District/SSN

	FU	RESC	Y	GOAL	FUNC	OBJT	SCH	MNGT	BU	
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??
<input type="checkbox"/>	??	????	.	?	????	????	????	???	????	??

Yr: 2010 Dist: 40 Site: 0 11/30/2009 9:27:04 AM

Feedback on Webinar



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QSS Users Group Finance/Personnel Seminars and Webinars for 2013-2014

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Catherine Hawes of Sutter County Superintendent of Schools and Cheryl Kelley of Merced County Office of Education, the co-chairs of the **QSS** Users Group Finance/Personnel Committee, have made arrangements with **Quintessential School Systems** to have the Finance/Personnel Committee sponsor the following **QSS** seminars and webinars.

Click on this link for the seminar and webinar schedule in PDF format: [2013-2014 QSSUG Fin/Per Schedule](#). Registration and mailir information is below this chart.

Date and Time (Pacific)	Seminar / Webinar	Location	Presenter / Q/A for Webinars	Member Registration Cost	Non-Member Registration Cost
Tuesday October 08, 2013 9am - 4pm	Standard Position Control Download flyer/registration Download flyer	San Luis Obispo COE	Don Hemwall	\$25.00	\$250.00
Wednesday October 16, 2013 9am - 4pm	HR Report Selector/PDL/Query Download flyer/registration Download flyer	Merced COE	Don Hemwall Adam Lumia	\$25.00	\$250.00
Thursday October 17, 2013 10am - 12noon	Payroll Overview Download flyer/registration Download flyer	Webinar	Duane Percoc Greg Jenkins	\$0.00	\$250.00
Wednesday October 30, 2013 10am - 12noon	Payroll Transfers Download flyer/registration Download flyer	Webinar	Ronnie Steward Duane Percoc	\$0.00	\$250.00
Wednesday November 20, 2013 10am - 12noon	Retirement Intro. and Overview Download flyer/registration Download flyer	Webinar	Duane Percoc Don Hemwall	\$0.00	\$250.00

Survey Form

QSSUG Payroll Overview Feedback - 10/17/2013

We appreciate your feedback. This survey takes just a few minutes. Responses are confidential and used by QSS to improve your webinar experience.

* Required

Your Name (optional)

Your Organization (optional)

Your Job Title (optional)

Webinar Evaluation *

Please evaluate the webinar content and presentation.

	Excellent	Good	Could be Better	Not Applicable
Effective delivery style	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Content explained with useful examples	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Clear responses to questions	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Organized and managed time well	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Useful webinar handouts	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Webinar / Presenter Comments

Webinar Experience using GoToWebinar (GTW) *

Webinar Experience using GoToWebinar (GTW) *

	Excellent	Good	Could be Better	Not Applicable
Informative flyer and registration form	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Smooth registration process	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
GTW email notifications	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
GTW software performance	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
GTW display quality	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
GTW audio quality	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Q&A - during presentation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Q&A - live at end of presentation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

GTW Comments

Submit

Never submit passwords through Google Forms.

Addendum to Slide 62

District: 40		Warrant Detail		QSS/OASIS	
Employee: 102903 KIRK, JAMES T		Date Paid: 09-30-2009		Period End: 09-30-2009	
Warrant: 77050227					
Eff. YR: 09	Quarter: 03	Pay Location: 8920	APD: 22	Tax Calc Type: R	
Pay Code: 20	Ret Sys: 02	SC: 00	CC: 00	Status: M	Tax ANN. Factor: 12
Exempt	+ Regular	+ Federal	+ Ceta	= Gross	
0.00	5,420.00	0.00	0.00	5,420.00	
- NTX	- TSA	- STRS-TS	- PERS-TS	- RET-3/TS	= Paid Tx Gross
37.37	0.00	0.00	379.40	0.00	5,003.23
Paid Tx Gross +		FED/Imputed =	FED Tax Gross		
5,003.23		0.00	5,003.23		
Paid Tx Gross +		State/Imputed =	State Tax Gross		
5,003.23		0.00	5,003.23		
OASDI Gross	MEDI Gross	MEDI+ Gross	SDI Gross	STRS Gross	PERS Gross
5,382.63	5,382.63	0.00	0.00	0.00	0.00
Federal Tax	Advance EIC	State Tax	County Tax	City Tax	Local Tax
617.85	0.00	248.15	0.00	0.00	0.00
OASDI	Medicare	MEDI+	SDI	STRS	PERS
333.72	78.05	0.00	0.00	0.00	379.40
RET-3	Survive Ben	Misc Deducts	NET Pay	Calc Net Pay	
0.00	0.00	96.12	3,666.71	3,666.71	
VD Code	Description	Employee Amt	Employer Amt	Subjectivity	
4300	KAISER HIGH	37.37	449.37	01	
5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50	00	
3004	CSEA DUES/LOCAL	2.00	0.00	00	
4600	DELTA DENTAL	0.00	101.06	01	
3007	CSEA DUES	36.75	0.00	00	
2005	AMER FID GROUP LIFE TAXED	20.00	0.00	00	
4500	WSP	0.00	20.00	01	
Total		96.12	601.93		
CAR	USER1	USER2	USER3	USER4	USER5
0.00	0.00	0.00	0.00	0.00	0.00
Employer Paid:	STRS	PERS	RET-3	MEDI	FICA
	0.00	0.00	0.00	0.00	0.00

Updates to Original Presentation

- Updated page 62 – new icon for instaprt
- Slide 153 is the instaprt of PHUPDT tab
- Slide 87 – updated text (ALT+G)
- Slide 88 – updated text (ALT+N)
- Slide 96 – was corrupted in original document so image was missing
- Slide 139 – reshot to show RCA310/RCA320 options
- Slide 140 – reshot to show RCA310/RCA320 parms